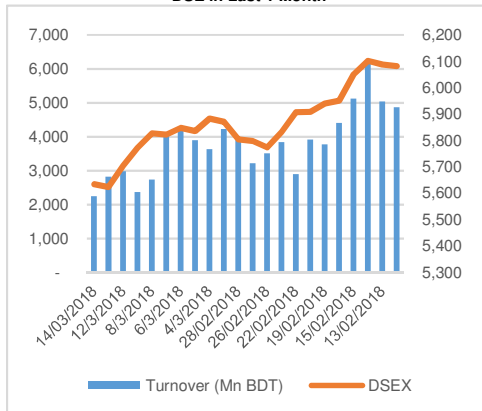


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
BATBC	3,507	3,460	4.65	488
GP	479	478	3.39	149,101
SOURPHARM	314	312	2.10	186,722
BERGERPBL	2,150	2,113	1.43	1
IFADAUTOS	118	115	0.98	550,122
Company	Negative impact			VOLUME
	LTP	YCP	IND.CHG	
LHBL	56	57	(1.94)	481,972
BRACBANK	89	89	(1.00)	695,470
PADMAOIL	231	235	(0.66)	15,664
LANKABAFIN	30	31	(0.56)	1,496,211
ISLAMIBANK	29	29	(0.54)	652,874

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
MONNOCERA	135	100	744,672
GP	479	71	149,101
IFADAUTOS	118	64	550,122
BRACBANK	89	62	695,470
SOURPHARMA	314	59	186,722
MERCANBANK	20	52	2,614,709
LANKABAFIN	30	45	1,496,211
NAHEEACP	51	44	869,876
ACI	394	41	105,106
FORTUNE	32	40	1,234,507

Market Statistics

Market Cap (In Mn BDT)	3,968,613
Total Volume (In Mn BDT)	2,241
DSEX	5,635
DSES	1,338
DS-30	2,091
Market P/E	17

Today % Change

Today	3,968,613	0.28%
% Change	2,241	-20.63%
NASDAQ	5,635	0.20%
HANG SENG	1,338	0.37%
BSE-SENSEX	2,091	0.26%
Market P/E	17	

World Markets

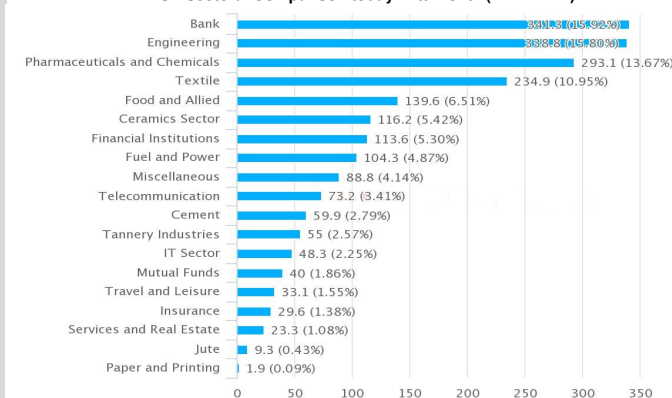
Indices	% Change
NASDAQ	7,511 -1.02%
HANG SENG	31,435 -0.53%
BSE-SENSEX	33,836 -0.06%

Exchange Rates

Currency	Rates
USD	82.95
GBP	115.77
EUR	102.60

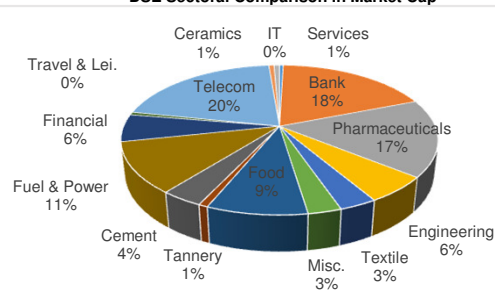
Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.20% with 20.63% decline in total turnover. MONNOCERA, GP, IFADAUTOS, BRACBANK, SOURPHARMA stocks dominated today's market turnover. However, IMAMBUTTON was today's best performer having the highest growth of 9.78% from YCP. DSEX reflected a mixed mode through the day resulting in 193 issues advancing out of 334 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	10
Pharmaceuticals	19
Engineering	18
Textile	16
Misc.	26
Food	27
Tannery	17
Cement	51
Fuel & Power	11
Financial	15
Travel & Lei.	25
Telecom	24
Services	17
Ceramics	18

Average 17

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
BRACBANK

Increase of Authorized Capital and amendment of Clauses

The Board of Directors has decided to increase Authorized Capital of the Company from Tk.1,200.00 crore to Tk. 2,000.00 crore as well as to amend Clause -6 of the Memorandum of Association and Clause-4 of the Articles of Association of the Company subject to approval of the Regulatory authorities and shareholders in the EGM. Date of EGM: 26.04.2018, Time of EGM: 10:00 AM, Venue of EGM:

LHBL

Dividend Declaration

The Board of Directors has recommended 5% final cash dividend (i.e. total 10% cash dividend for the year 2017 inclusive of 5% interim cash dividend which has already been paid) for the year ended on

IBNSINA

Decision to Purchase Land

The Company has informed that the Board of Directors has decided to purchase 20.00 decimal land at Amborkhana, West Choukidekhi Sadar, Sylhet, for Dipo office purpose with total cost of Tk. 1,97,60,000.00 excluding registration fees and other related cost.

Others News Today
Listed companies urge NBR to waive double taxation - Source: The Financial Express

Listed companies have urged the National Board of Revenue (NBR) to eliminate multiple taxation on inter-company dividend and establish an introductory version of participation exemption (PE) regime in the country. PE is related to exemption from taxation for a shareholder in a company on dividends received, and potential capital gains arising on the sale of shares. The justification for a participation exemption is to eliminate double taxation of shareholders. Bangladesh Association of Publicly Listed Companies (BAPLC) made the appeal when a delegation of the association, led by its vice president Anis A Khan, called on Md Mosharraf Hossain Bhuiyan, chairman of National Board of Revenue (NBR), in the city. "In Bangladesh, dividend income is taxed further (although shareholders have already paid corporate tax on that income) in the hands of shareholders, be it individual or companies," reads a BAPLC letter submitted to the NBR chairman. "For Bangladesh, it may be difficult to abolish the taxation on dividend in full but investment can be encouraged both from local and foreigners by at least abolishing the taxation on dividends flowing between company to company," a BAPLC source told the FE. Unfriendly tax laws are also a barrier to attract the fundamentally strong local and foreign companies. Big local companies like Akij Group, Abul Khair Group, Bashundhara, City Group, Meghna Group, Partex and PHP are yet to go public, mainly because of unfriendly tax laws, market experts said. Even some of the 26 state-owned enterprises that were instructed to offload their shares in the stock market are being resolutely defiant in doing so, dragging the matter for almost 11 years now. So far, only eight have offloaded their shares. "The Government of Bangladesh has rightly pointed out the importance of capital market and continuing its all-out efforts to develop the market after its tragic collapse in 2010. We understand that a large number of institutional investors are willing to invest in our market but due to our unfriendly tax laws they are not moving forward," the BAPLC letter pointed out. Bangladesh needs at least US\$15-18 billion per annum investment into infrastructure sector as infrastructure development is the precondition to attract FDI as well as local investment.

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