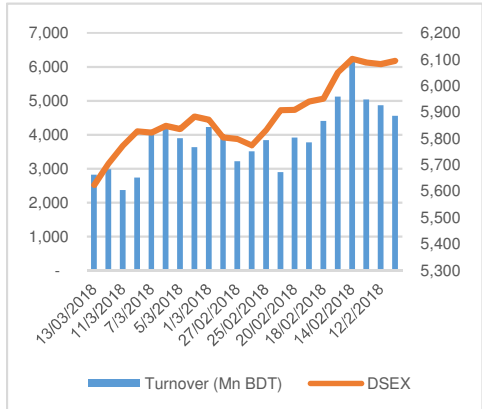


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
RENATA	1,264	1,252	1.38	11,789
PADMAOIL	235	229	0.94	22,384
UPGDCL	159	159	0.27	89,227
MJLBD	109	109	0.25	100,268
SHASHADNIM	52	51	0.22	181,868
Negative impact				
GP	478	482	(10.63)	155,847
BATBC	3,460	3,500	(4.01)	1,574
ICB	131	134	(3.34)	33,176
ISLAMIBANK	29	30	(2.43)	622,083
SQURPHARM	312	314	(2.10)	205,238

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
QUEENSOUTH	34	186	6,432,820
MONNOCERA	132	118	900,902
GP	479	74	155,847
SQURPHARMA	312	64	205,238
IFADAUTOS	116	52	455,394
FORTUNE	32	46	1,441,580
CVOPL	218	41	187,061
APEXFOODS	211	40	189,334
MERCANBANK	20	37	1,850,408
ALIF	12	37	3,074,172

## Market Statistics

Market Cap (In Mn BDT)	3,957,728
Total Volume (In Mn BDT)	2,823
DSEX	5,624
DSES	1,333
DS-30	2,086
Market P/E	17

## Today % Change

Today	3,957,728	-1.03%
Total Volume (In Mn BDT)	2,823	-5.34%
DSEX	5,624	-1.44%
DSES	1,333	-1.30%
DS-30	2,086	-1.04%
Market P/E	17	

## World Markets

Indices	% Change
NASDAQ	0.36%
HANG SENG	0.02%
BSE-SENSEX	-0.18%

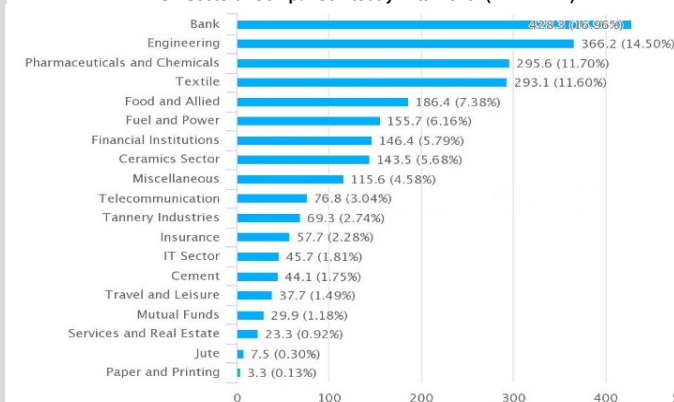
## Exchange Rates

Currency	Rates
USD	83.49
GBP	115.88
EUR	102.95

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.44% with 5.34% decline in total turnover. QUEENSOUTH, MONNOCERA, GP, SQURPHARMA, IFADAUTOS stocks dominated today's market turnover. However, QUEENSOUTH was today's best performer having the highest growth of 236% from YCP. DSEX reflected a bearish mode throughout the day resulting in 18 issues advancing out of 336 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

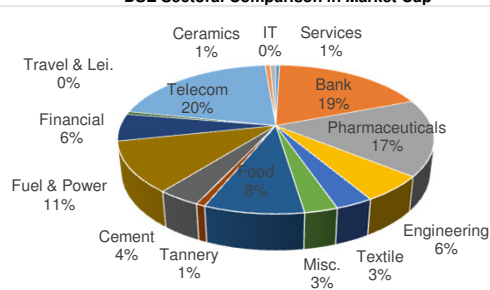


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	10
Pharmaceuticals	21
Engineering	18
Textile	16
Misc.	45
Food	27
Tannery	50
Cement	54
Fuel & Power	12
Financial	15
Travel & Lei.	25
Telecom	24
Services	17
Ceramics	18

Average 17

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### NFML

Sale Declaration of a Sponsor Director

Mr. Akther Hossain Babul, one of the Sponsors Directors of the Company, has expressed his intention to sell 9,50,000 shares (Bonus Shares) out of his total holding of 1,50,26,266 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

### BARKAPOWER

Investment in equity shares of Baraka Shikalbaha Power Limited

The Company has informed that the Board of Directors has decided to invest in 20% Equity Shares of Baraka Shikalbaha Power Limited which is a HFO fired IPP power plant having guaranteed capacity at 105 MW. Baraka Patenga Power Limited has 51% shares in Baraka Shikalbaha Power Limited. By way of cross holding (with Baraka Patenga Power's 51%), Baraka Power Limited's shareholding in Baraka Shikalbaha Power Limited will stand at 46.01% aggregately. The required commercial operation date of Baraka Shikalbaha Power Limited is 9 months from the date of LOI (i.e. 28.02.2018).

### USMANIAGL

Sale confirmation of Corporate Directors

Prime Islami Life Insurance Limited, one of the Corporate Directors of the Company, has further reported that it has completed its sale of 6,22,171 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

## Others News Today

### Bangladesh Bank strengthens forex support to banks, sells \$55m - Source: The Financial Express

The central bank has strengthened its foreign currency support to the commercial banks to settle their import payment obligations, particularly for fuel oils, officials said. As part of the move, the Bangladesh Bank (BB) sold US\$ 55 million directly to two commercial banks on Monday to meet the growing demand for the greenback in the market. The US dollar was quoted at BDT 82.96 each in the inter-bank foreign exchange (forex) market on the day, remaining unchanged from the previous level, according to the market operators. A senior official of BB said the central bank may continue to provide such foreign currency support to the banks in line with the market requirement. BB has resumed giving the support in recent months through selling the US currency to the banks directly to keep the market stable. A total of \$1.63 billion was sold to the commercial banks since July 01 of this fiscal year, 2017-18, as a part of its ongoing support, according to BB's latest data. The country's forex reserve rose to \$32.03 billion on Sunday from \$31.93 billion of the previous level, the BB officials added.

### Summit, Mitsubishi sign MoU for power plant, LNG terminal - Source: The Financial Express

Summit Corporation Ltd, a subsidiary of Summit Power International (SPI) along with Summit Holdings Limited signed a memorandum of understanding (MoU) with Japanese Mitsubishi Corporation and its subsidiary Diamond Gas International Pte Ltd on Tuesday to build a 2400 MW capacity LNG-based power plant and an onshore LNG terminal at Matarbari of Maheshkhali. The projects will cost around US\$3 billion. The MoU was inked at the Bangladesh-Singapore Business Forum 2018 meeting, in Singapore which was witnessed by Prime Minister Sheikh Hasina. Singapore's Minister for Trade and Industry Lim Hng Kiang was also present at the function, according to a company statement released Tuesday. Summit has a long-established track record of working with world-renowned technical partners including General Electric, Wärtsilä and now Mitsubishi Corporation and Diamond Gas.

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