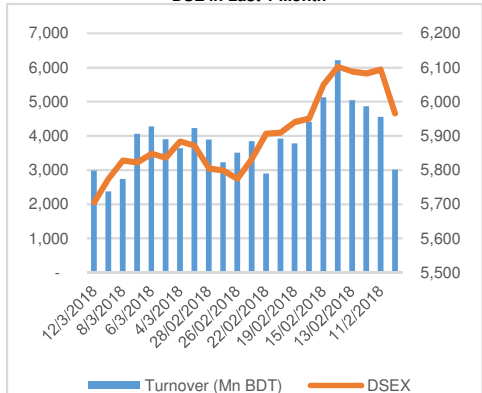


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
LHBL	58	57	0.78	627,982
OLYMPIC	268	266	0.70	71,713
MARICO	1,160	1,153	0.38	1,792
DESCO	43	42	0.27	109,756
FAREASTLIF	75	74	0.18	159,515
Negative impact				
GP	482	485	(6.34)	141,048
ICB	134	138	(4.46)	59,437
SQURPHARM	314	316	(2.72)	183,170
CITYBANK	36	37	(1.39)	1,035,659
BATBC	3,500	3,512	(1.23)	951

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
MONNOCERA	134	203	1,443,134
DSSL	20	69	3,525,460
GP	483	68	141,048
SQURPHARMA	314	57	183,170
APEXFOODS	214	56	265,229
MERCANBANK	20	53	2,609,694
UNIQUEHRL	58	53	901,823
IFADAUTOS	115	48	416,480
FORTUNE	33	44	1,341,479
LANKABAFIN	31	44	1,410,474

## Market Statistics

Market Cap (In Mn BDT)	3,999,026
Total Volume (In Mn BDT)	2,982
DSEX	5,706
DSES	1,351
DS-30	2,107
Market P/E	17

## Today % Change

NASDAQ	-0.90%
HANG SENG	25.98%
BSE-SENSEX	-1.17%
	-0.96%
	-0.88%

## World Markets

Indices	% Change
7,561	1.77%
31,594	1.93%
33,930	1.87%

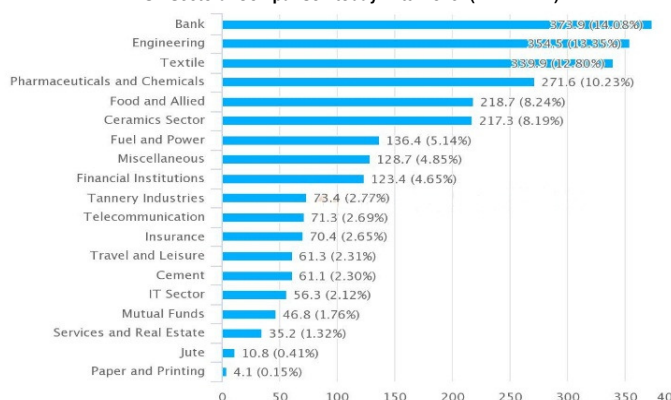
## Exchange Rates

Currency	Rates
USD	82.95
GBP	114.97
EUR	102.16

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.17% with 25.98% growth in total turnover. MONNOCERA, DSSL, GP, SQURPHARMA, APEXFOODS stocks dominated today's market turnover. However, APEXFOODS was today's best performer having the highest growth of 3.53% from YCP. DSEX reflected a bearish mode through the day resulting in 30 issues advancing out of 333 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

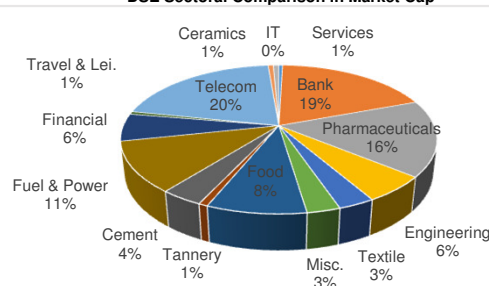


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	10
Pharmaceuticals	19
Engineering	19
Textile	15
Misc.	26
Food	27
Tannery	17
Cement	52
Fuel & Power	12
Financial	15
Travel & Lei.	25
Telecom	24
Services	17
Ceramics	19

Average 17

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### QUEENSOUTH

Trading of New Security

Trading of the shares of Queen South Textile Mills Limited will commence at DSE from March 13, 2018 under 'N' category. DSE Trading Code for Queen South Textile Mills Limited is "QUEENSOUTH" and DSE Company Code is 17476.

### DSSL

Sale Declaration of a Sponsor Director

Mr. Mostafa Quamrus Sobhan, one of the Sponsors Directors of the Company, has expressed his intention to sell 20,00,000 shares (Bonus Shares) out of his total holding of 3,12,23,185 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

### NFML

Sale confirmation of a Corporate Sponsor

National Hatchery (Pvt.) Ltd., one of the Corporate Sponsors of the Company, has further reported that it has completed sale of its entire holding of 6,56,788 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

### USMANIAGL

Buy confirmation of a Corporate Director

Fareast Islami Life Insurance Company Limited, one of the Corporate Directors of the Company, has further reported that it has completed its buy of 6,22,171 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

## Others News Today

### Govt. doles out Tk 20b to recapitalize banks - Source: The Financial Express

The government will give Tk 20 billion in a latest dollop to state-run banks to meet their capital shortfall, officials said, at a time when reports are rife on irregular big lending. The funds are set to be handed out to seven financial institutions --- three state-owned banks (SoBs), three specialised banks and the restructured Grameen Bank (GB) --- the sources said. The money will be made available from a Tk 20-billion fund earmarked in the 2017-18 budget for recapitalization of banks. The financial institutions division (FID) under the ministry of finance sent a proposal in this regard to the finance minister for approval, despite criticisms about giving taxpayers' money for so-called recapitalization of banks time and again. The minister gave the seal of approval on the proposal on March 7, a source concerned said. Some Tk 4.0 billion, Tk 4.0 billion, Tk 3.0 billion, Tk 3.0 billion, Tk 4.0 billion, over Tk 1.997 billion and Tk 2.1 million will go into the coffers of Sonali Bank, Janata, Rupali Bank, Basic, Bangladesh Krishi Bank, Rajshahi Krishi Unnayan Bank (RAKUB) and Grameen Bank (GB) respectively from the budget cake kept for banks, according to finance ministry data. The Basel-III regulatory framework has raised capital-adequacy requirement for banks, which most SoBs fall short of. The funds will be fed to banks to meet the Basel-III requirements mostly, said a source.

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