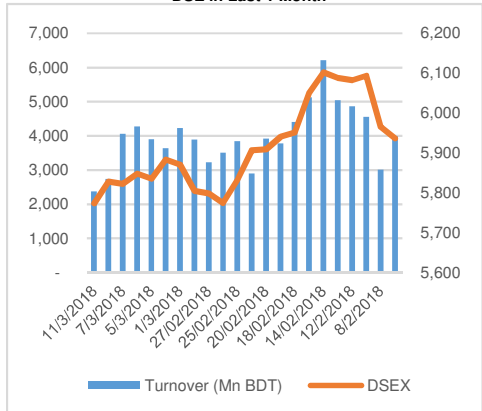


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	3,512	3,500	1.25	53
MARICO	1,153	1,141	0.64	614
FAREASTLIF	74	71	0.38	94,877
UTTARAFIN	70	68	0.36	91,073
BANKASIA	21	21	0.33	165,046
Negative impact				
GP	485	489	(9.53)	68,776
BRACBANK	91	93	(3.17)	111,663
IDLIC	70	74	(2.22)	469,441
ICB	138	139	(1.67)	36,608
OLYMPIC	266	269	(1.18)	48,334

YCP = Yesterday Closing Price LTP = Last Trade Price

**DSE in Last 1 Month**

**Top Gainers (Turnover based)**

Instrument	Price	Value (Mn BDT)	Volume
MONNOCERA	148	112	739,510
CVOPRL	233	83	352,522
BXPHERMA	104	72	683,357
LANKABAFIN	32	64	2,021,948
GEMINISEA	451	51	114,372
DSSL	20	50	2,454,350
MERCANBANK	21	45	2,124,882
SOURPHARMA	316	39	124,825
WMSHIPYARD	25	36	1,421,190
NAHEEACP	52	36	663,471

**Market Statistics**

Market Cap (In Mn BDT)	4,035,443
Total Volume (In Mn BDT)	2,367
DSEX	5,773
DSES	1,364
DS-30	2,126
Market P/E	17

**Today % Change**

Today	4,035,443	-0.69%
Total Volume	2,367	-13.57%
DSEX	5,773	-0.94%
DSES	1,364	-0.67%
DS-30	2,126	-0.82%

**World Markets**

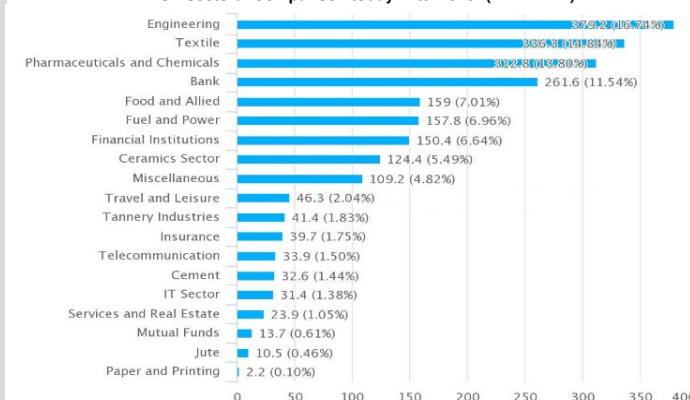
Indices	% Change
NASDAQ	1.79%
HANG SENG	1.11%
BSE-SENSEX	-0.13%

**Exchange Rates**

Currency	Rates
USD	83.3
GBP	115.39
EUR	102.52

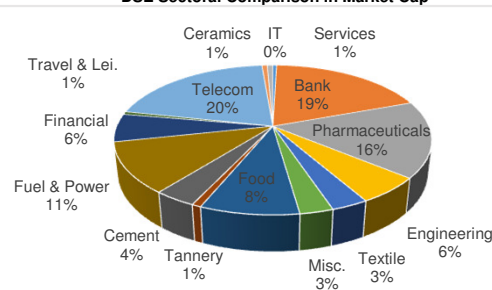
**Market Commentary**

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.94% with 13.57% decline in total turnover. MONNOCERA, CVOPRL, BXPHERMA, LANKABAFIN, GEMINISEA stocks dominated today's market turnover. However, ASIAPACINS was today's best performer having the highest growth of 9.09% from YCP. DSEX reflected a bearish mode through the day resulting in 53 issues advancing out of 330 total issues traded.

**DSE Sectoral Comparison today in turnover (In Mn BDT)**

**DSE Sectoral Comparison in P/E**

Sector name	P/E Ratio
IT	21
Bank	10
Pharmaceuticals	19
Engineering	19
Textile	16
Misc.	27
Food	27
Tannery	17
Cement	52
Fuel & Power	12
Financial	16
Travel & Lei.	26
Telecom	24
Services	17
Ceramics	19

Average 17

**DSE Sectoral Comparison in Market Cap**

**DSE's Important News Today**
**NFML**

Sale confirmation of a Sponsor

Mr. Imtiaz Ali, one of the Sponsors of the Company, has further reported that he has completed sale of his entire holding of 1,86,000 shares of the Company at prevailing market price through Stock Exchange

**RAHIMTEXT**

Sale Declaration of a Sponsors Director

Dr. Shamim Matin Chowdhury, one of the Sponsors Directors of the Company, has expressed her intention to sell 1,00,000 shares out of her total holding of 11,49,058 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

**DSSL**

Fine Imposed on Sponsors &amp; Directors of the Company

BSEC News: BSEC has imposed fine of Tk. 5.00 lac each to the following Sponsors & Directors of the Company namely Mr. Mostafa Quamrus Sobhan (Chairman), Mr. Mostafa Golam Quddus (Managing Director), Mrs. Fazlun Nessa (Director), Mrs. Fauzia Quamrun Tania (Director), Mrs. Tasnia Quamrun Anika (Director) and Mrs. Shafia Sobhan Chowdhury (Director) for noncompliance of Securities laws in connection with utilization of IPO proceeds.

**Others News Today**
**Forex reserve slips below \$32 billion - Source: The Financial Express**

Country's foreign exchange reserves slipped below US\$ 32 billion after more than two months due to highest-ever import payments settled bi-monthly with Asian Clearing Union (ACU). It paid \$1.56 billion to the ACU against January-February imports from the member countries, particularly India, according to the central bank's latest statistics. The fund has already been remitted to the ACU headquarters in Tehran. After the payment, the forex reserves came down to \$31.93 billion on Thursday from \$33.49 billion of the previous working day and \$31.999 billion on January 04 after settlement of import bills for November-December period last calendar year. "Rice imports from India have pushed up the overall import payment under the ACU arrangement," a senior official at Bangladesh Bank (BB) told the FE.

**BD state-owned banks prone to sizeable liability risk: Moody's - Source: The Financial Express**

Bangladesh's banking sector risk has been assessed as 'moderate' by the international credit rating agency Moody's, which said it reflects sizeable contingent liability risks from state-owned banks. Bad debt has been dogging the banking sector in Bangladesh with the total amount of capital deficit in state-owned banks of Sonali, Rupali, Janata and BASIC standing at more than Tk 76.26 billion, according to a bdnews24 report. In its just-released annual credit analysis titled 'Bangladesh-Ba3 Stable', Moody's said it expects economic growth to stay steady at 6.7 per cent in FY2018, maintaining the average in the last five years. "Strong export growth will largely be offset by rising capital goods imports, leaving domestic demand-supported by higher remittances-as the main growth driver," Moody's said. Describing Bangladesh's growth trend as 'much stronger than similarly rated sovereigns', Moody's, however, said the precondition was that the upcoming elections later this year would not cause any major disruptions to the economy. Bangladesh's credit profile is supported by strong growth, macroeconomic stability, modest government debt burden and access to concessional funding, according to the agency.

**MTB Securities Ltd.**

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