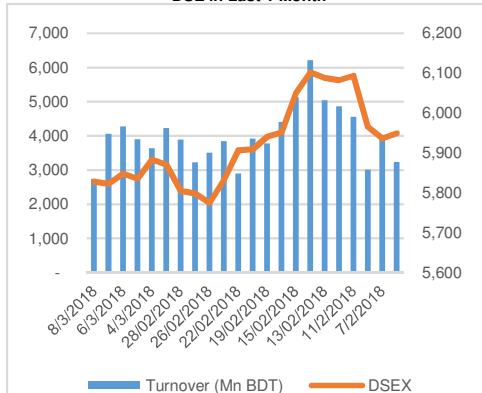


INDEX MOVER				
Company	LTP	YCP	IND_CHG	VOLUME
Positive			impact	
BRACBANK	93	91	2.74	398,540
BATBC	3,500	3,491	0.92	268
NBL	12	12	0.80	1,197,778
GP	489	489	0.68	147,116
ALARABANK	25	25	0.67	5,010,245
Negative			impact	
UPGDCL	161	162	(0.80)	80,819
SQURPHARM	316	317	(0.74)	311,525
IFADAUTOS	120	121	(0.64)	468,261
ACI	389	397	(0.61)	189,345
PUBALIBANK	26	26	(0.48)	117,934
YCP = Yesterday Closing Price LTP = Last Trade Price				

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
ALARABANK	25	125	5,010,245
MONNOCERA	152	102	676,565
SQURPHARMA	318	98	311,525
ACI	391	74	189,345
GP	490	72	147,116
IFADAUTOS	119	56	468,261
NAHEEACP	55	50	913,663
BDTHAI	27	49	1,821,725
APEXFOODS	210	47	225,446
MERCANBANK	21	47	2,230,920

Market Statistics

Market Cap (In Mn BDT)	4,063,447
Total Volume (In Mn BDT)	2,739
DSEX	5,828
DSES	1,373
DS-30	2,144
Market P/E	18

Today

% Change	0.04%
NASDAQ	7,397
HANG SENG	30,655
BSE-SENSEX	33,352
% Change	0.33%
% Change	0.05%
% Change	0.96%

World Markets

Indices	% Change
NASDAQ	0.33%
HANG SENG	0.05%
BSE-SENSEX	0.96%

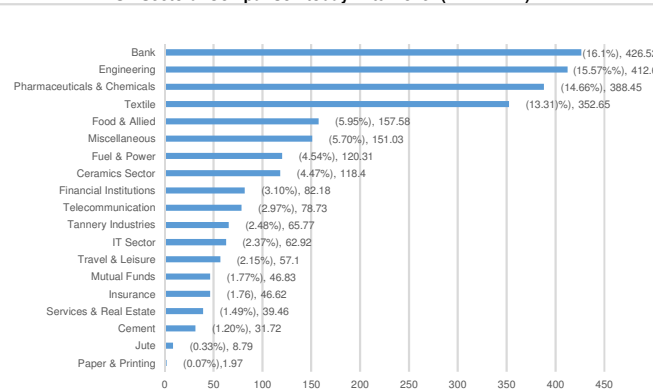
Exchange Rates

Currency	Rates
USD	82.95
GBP	115.00
EUR	102.72

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.10% with 32.49% decline in total turnover. ALARABANK, MONNOCERA, SQURPHARMA, ACI, GP stocks dominated today's market turnover. However, IMAMBUTTON was today's best performer having the highest growth of 5.74% from YCP. DSEX reflected a mixed mode thought the day resulting in 120 issues advancing out of 334 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

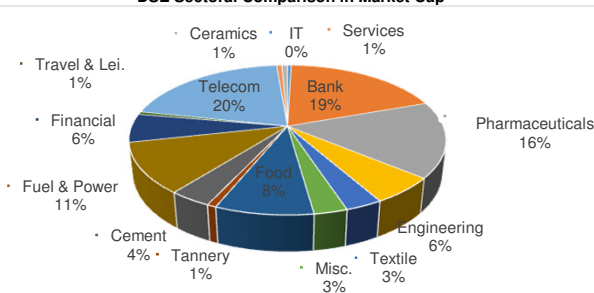


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	21
Bank	10
Pharmaceuticals	20
Engineering	19
Textile	17
Misc.	46
Food	27
Tannery	17
Cement	52
Fuel & Power	12
Financial	27
Travel & Lei.	26
Telecom	25
Services	17
Ceramics	19

Average 18

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

DBH

Dividend Declaration

The Board of Directors has recommended 30% cash dividend for the year ended on December 31, 2017. Date of AGM: 26.04.2018, Time: 10:30 AM, Venue: will be notified later on. Record date: 29.03.2018. The Company has also reported EPS of Tk. 7.79, NAV per share of Tk. 35.76 and NOCFPS of Tk. 16.56 for the year ended on December 31, 2017 which was Tk. 2.71, Tk. 29.47 and Tk. 29.92

SOUTHEASTB

BSEC approval to issue 7-Years Floating Non-Convertible Bond

The Company has informed that Bangladesh Securities and Exchange Commission (BSEC) has given consent to raise of capital by Southeast Bank Limited amounting to Tk. 500.00 crore only through issuance of 7-Years Floating Rate Non-Convertible Subordinated Bond through Private Placement as per provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012. The purpose of issuing the Bond is to increase their Tier-II Capital. Its issue price will be 100% at Par.

ZAHEENSPIN

BSEC Approval for issuance of Rights Share

The Company has informed that Bangladesh Securities and Exchange Commission (BSEC) has accorded approval for raising paid up capital through issuance of 9,85,52,700 Ordinary shares of Tk. 10.00 each per share, at par, totaling Tk. 98,55,27,000.00 at a ratio of 1R:1(I Rights Share for every existing share hold on the Record Date) subject to the condition that the Company shall comply with the requirements embodied in the Rights Issue Rules, 2006 and other relevant laws and regulatory requirements, and shall also adhere to the conditions imposed under Section-2CC of the Securities and Exchange Ordinance, 1969. The purpose of issuance of Rights share is to raise further paid up capital for expansion of the existing project, to meet the requirement of working capital and partial repayment of term loan of the Company.

VAMLRBBF

Dividend Declaration

The Trustee Committee of the Fund has declared 12% cash dividend based on Net Income for the year ended on December 31, 2017. Record date: 29.03.2018. The Trustee of the Fund has also reported EPU of Tk. 1.25, NAV per unit of Tk. 13.39 on the basis of market price, NAV per unit of Tk. 12.16 on the basis of cost price and NOCFPU of Tk. 0.20 for the year ended on December 31, 2017 as against Tk. N/A (as period is before Fund Listing date 15.11.2016), Tk. 11.02, Tk. 10.91 and Tk. N/A (as period is before Fund Listing date 15.11.2016) respectively for the same period of the previous year.

Others News Today

BSEC body gets one week more to give report - Source: The Financial Express

The securities regulator has extended the timeframe by one week to submit report on the Chinese consortium's proposal for being a strategic partner of Dhaka Stock Exchange (DSE). Bangladesh Securities and Exchange Commission (BSEC) formed a four-member committee on February 22 after receiving the proposal on strategic partner from the premier bourse. The BSEC committee was supposed to submit its report to the commission by Wednesday (March 7). "BSEC extended the timeframe by one week, as the committee's report was not completed within the given timeframe," said BSEC executive director and spokesperson. While asked, a BSEC official concerned said to finalize the report the committee needs to examine more supporting papers, submitted by the premier bourse. The BSEC committee recently sought clarification from DSE management on conditions for a foreign firm to become a strategic partner of DSE. On February 10, the DSE board of directors approved the Chinese consortium's proposal submitted for purchasing the exchange's total 25 per cent shares at a price of Tk 22 each. The Chinese consortium comprises Shenzhen Stock Exchange and Shanghai Stock Exchange.

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