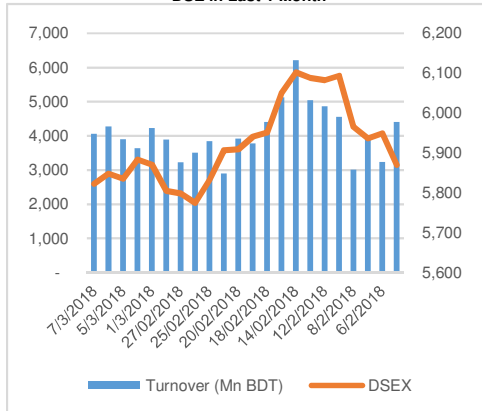


Company	INDEX MOVER			
	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	489	487	3.41	192,050
RENATA	1,264	1,253	1.28	4,232
ALARABANK	25	24	0.84	5,080,774
RECKITTEN	1,748	1,660	0.71	1,630
IFADAUTOS	121	119	0.68	730,549
Negative impact				
BATBC	3,491	3,539	(4.85)	810
BRACBANK	91	93	(2.60)	1,415,164
BERGERPBL	2,148	2,185	(1.43)	5
ISLAMIBANK	31	31	(1.35)	446,373
CITYBANK	38	39	(1.24)	940,424

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BRACBANK	92	129	1,415,164
ALARABANK	25	124	5,080,774
MONNOCERA	149	108	718,878
BXPBARMA	105	102	983,602
MERCANBANK	21	99	4,755,945
GP	488	94	192,050
IFADAUTOS	122	88	730,549
BDTHAI	27	85	3,142,420
PTL	45	84	1,869,842
NAHEEACP	56	81	1,454,231

Market Statistics

Market Cap (In Mn BDT)	4,061,918
Total Volume (In Mn BDT)	4,057
DSEX	5,822
DSES	1,373
DS-30	2,144
Market P/E	17

Today % Change

Market Cap (In Mn BDT)	-0.25%
Total Volume (In Mn BDT)	-4.96%
DSEX	-0.44%
DSES	-0.13%
DS-30	-0.57%

World Markets

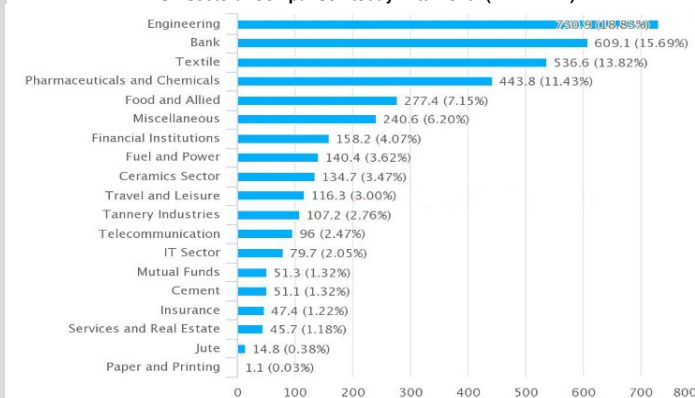
Indices	% Change
NASDAQ	0.56%
HANG SENG	-1.03%
BSE-SENSEX	0.85%

Exchange Rates

Currency	Rates
USD	83.11
GBP	115.25
EUR	103.25

Market Commentary

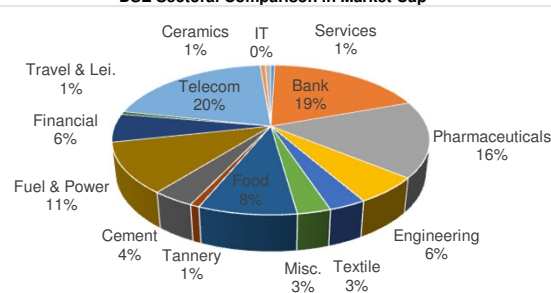
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.44% with 4.96% decline in total turnover. BRACBANK, ALARABANK, MONNOCERA, BXPBARMA, MERCANBANK stocks dominated today's market turnover. However, PENINSULA was today's best performer having the highest growth of 9.57% from YCP. DSEX reflected a bearish mode through the day resulting in 115 issues advancing out of 335 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	21
Bank	10
Pharmaceuticals	19
Engineering	19
Textile	16
Misc.	27
Food	27
Tannery	17
Cement	52
Fuel & Power	12
Financial	16
Travel & Lei.	26
Telecom	25
Services	17
Ceramics	19

Average

17

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
QUEENSOUTH

Trading of New Security

Trading of the shares of Queen South Textile Mills Limited will commence at DSE from March 13, 2018 under 'N' category. DSE Trading Code for Queen South Textile Mills Limited is "QUEENSOUTH" and DSE Company Code is 17476.

GHAIL

Agreement Executions by an Associate Company with Jubilant Foodworks Ltd.

The Company has informed that Golden Harvest QSR Ltd., an Associate Company of Golden Harvest Agro Industries Ltd. (GHAIL) wherein GHAIL holds 30% shares, has executed agreements with Jubilant Foodworks Ltd. to bring the Domino's Pizza franchise in Bangladesh through establishing a joint venture company. In the Joint Venture Company, Golden Harvest QSR Ltd. will hold 49% shares. Therefore, GHAIL's operating results will be impacted by 14.70% of the operating results of Domino's Pizza business in Bangladesh. The agreements have been executed on 6 March 2018 at 2:30 PM. This may be noted that Jubilant Foodworks Limited (the Company) is a Jubilant Bhartia Group Company, which has been listed in the Indian Stock Exchanges in February 2010. Said company is the market leader in pizza segment with a network of 1,126 Domino's Pizza restaurants across 264 cities in India (as on October 26, 2017).

UNIQUEHRL

Decision to open "HANSA"; a premium residence by the Company

Referring to their earlier news disseminated on 21.03.2016 regarding land purchase for a new project, The Company has further informed that the Board of Directors has decided to open "HANSA" (A Premium Residence by Unique Hotel & Resorts Limited), a fully owned property situated at Plot No. 3 & 5, Road No. 10/A, Sector No. 09, Uttara, Dhaka, on March 12, 2018. The financial projection will be made subsequently on the basis of prevailing market scenario.

NITOLINS

Dividend Declaration

The Board of Directors has recommended 14% stock dividend for the year ended on December 31, 2017. Date of AGM: 08.05.2018, Time: 11:00 AM, Venue: Spectra Convention Center, House # 19, Road # 7, Gulsan-1, Dhaka-1212. Record Date: 29.03.2018. The Company has also reported EPS of Tk. 2.78, NAV per share of Tk. 24.18 and NOCFPS of Tk. 2.98 for the year ended on December 31, 2017 as against Tk. 2.77, Tk. 24.18 and Tk. 4.05 respectively for the same period of the previous year.

Others News Today

July-January revenue shortfall Tk 148b - Source: The Financial Express

Government's tax-revenue collection suffered about a Tk 148-billion shortfall until January of this fiscal year against its target mainly for slow-paced reform to expand the tax net. Officials said such large amount of shortfall in the first seven months of the FY 2017-18 would make it difficult for the National Board of Revenue (NBR) to achieve the "ambitious" target. Despite an impressive import growth, all of the three NBR wings -- income tax, customs and value-added tax (VAT) -- failed to meet their respective target in the July-January period. However, compared to the previous corresponding period, the NBR achieved 15.37 per cent growth in revenue collection, while the current target has been set expecting around 35 percent growth. The NBR is lagging behind target this year on revenue-collection growth compared to the same period last year. Last year, revenue growth was 19.78 per in July-January period. However, average revenue-collection growth was 14.28 billion in the last five financial years. A senior NBR official said the aggregate target of the NBR was focused on a new VAT law that the government failed to push through for opposition from businesses and deferred it for two years. Officials said the aggregate revenue-collection target would be revised downward by end of this FY as per trend of the last fiscals.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
 Telephone : +88 02 9347567 | Fax : +88 02 9348657
 Email: info.query@mtbsecurities.com |
 Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable.

Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.