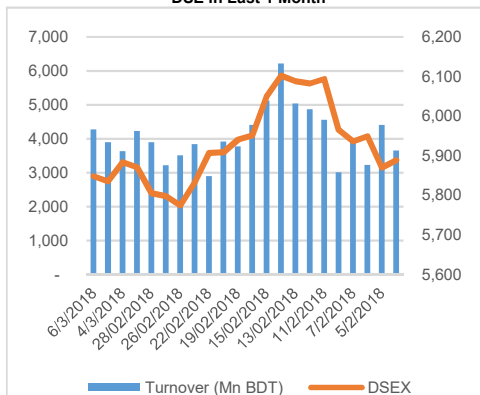


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	487	482	12.95	177,497
OLYMPIC	270	265	1.78	22,214
UPGDC	162	159	1.48	99,552
LHBL	58	58	1.37	426,456
SQURPHARM	317	316	1.36	235,417
Negative impact				
BATBC	3,539	3,622	(8.35)	686
ISLAMIBANK	31	32	(0.81)	377,684
NBL	12	12	(0.80)	2,989,948
MERCANBAN	21	22	(0.78)	3,081,409
CITYBANK	39	39	(0.47)	941,568

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
MONNOCERA	150	115	763,907
CVOPRL	233	99	421,112
IBNSINA	260	94	356,150
NLTUBES	136	90	649,445
BBSCABLES	95	87	931,137
NAHEEACP	56	86	1,610,363
GP	488	86	177,497
APEXFOODS	217	77	355,407
SQURPHARMA	318	75	235,417
AIL	104	73	708,187

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,072,054	0.25%
Total Volume (In Mn BDT)	4,269	9.59%
DSEX	5,848	0.21%
DSES	1,375	0.54%
DS-30	2,156	0.16%
Market P/E	17	

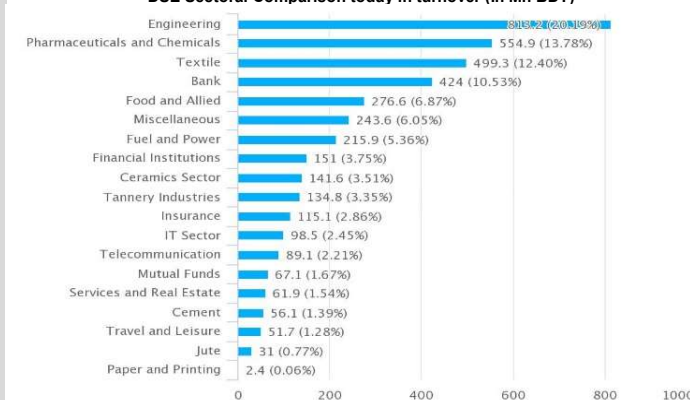
World Markets

Indices	% Change	Currency	Rates
NASDAQ	0.73%	USD	83.20
HANG SENG	2.09%	GBP	115.62
BSE-SENSEX	-1.27%	EUR	103.22

Exchange Rates

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.21% with 9.59% growth in total turnover. MONNOCERA, CVOPRL, IBNSINA, NLTUBES, BBSCABLES stocks dominated today's market turnover. However, CAPMIBLMF was today's best performer having the highest growth of 8.89% from YCP. DSEX reflected a mixed mode throughout the day resulting in 167 issues advancing out of 333 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

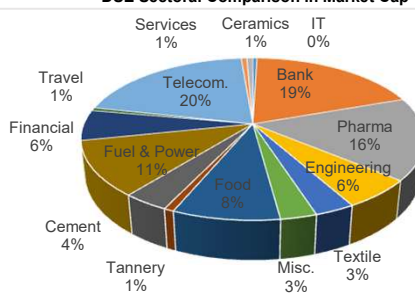


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	21
Bank	10
Pharma	19
Engineering	19
Textile	16
Misc.	47
Food	27
Tannery	17
Cement	52
Fuel & Power	12
Financial	16
Travel	25
Telecom.	25
Services	17
Ceramics	19

Average 17

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

WMSHIPYARD

Salute Declaration of a Sponsors Director

Mr. Md. Saiful Islam, one of the Sponsors Directors of the Company, has expressed his intention to sell 30,00,000 shares out of his total holding of 1,87,93,106 shares of the Company at prevailing market price (In the Public market) through Stock Exchange (DSE) within next 30 working days.

MAKSONSPIN

Buy confirmation of a Sponsor

Mr. Sanjid Hasan, one of the Sponsors of the Company, has further reported that he has completed his buy of 24,00,000 shares of the Company at prevailing market price through Stock Exchanges as announced earlier.

SUMITPOWER

Board approval for share transfer from SHL to SCL

The Company has informed that the Board of Directors has approved the transfer of 7,02,37,499 ordinary shares of the Company held by Summit Holdings Limited (SHL) to Summit Corporation Limited (SCL) on terms mutually agreed by the Transferor (SHL) and the Transferee (SCL) subject to approval of Bangladesh Securities and Exchange Commission (BSEC).

BATBC

Dividend Declaration

The Board of Directors has recommended 600% cash dividend for the year ended on December 31, 2017. Date of AGM: 17.04.2018, Time: 10:30 AM, Venue: Ball Room of Pan Pacific Sonargaon Hotel, Karwan Bazar, Dhaka. Record date: 27.03.2018. The Company has also reported EPS of Tk. 130.50, NAV per share of Tk. 385.21 and NOCFPS of Tk. 162.22 for the year ended on December 31, 2017 as against Tk. 126.37, Tk. 314.71 and Tk. 70.58 respectively for the same period of the previous year.

Other News Today

Deposit rates in reverse course as liquidity problem deepens – Source: The Financial Express

The interest rate on term deposits has reached double digit after about a couple of years as the banks are now out of comfort zone, as far as their liquidity position is concerned. The overall deposit rates started creeping up since the beginning of this calendar year, primarily due to withdrawal of funds from private banks by a section of depositors, including public sector agencies. The withdrawal, according to sector insiders, has resulted in a notable shortage of liquidity in the sector. The problems centering the Farmers Bank Ltd (FBL) and scams one after another have created a sort of crisis of confidence in the banking industry. Most state-owned enterprises are now reluctant to keep their funds with the private commercial banks (PCBs) that are suspected to be weak, fundamentally. Some SoEs particularly oil and gas distribution companies have already withdrawn a part of their special notice deposits from PCBs, according to banking sector insiders. The PCBs are forced to offer higher rates to comply with the funded commitments to their clients as per respective schedules, they explained. The situation emerged after the Farmers Bank's declined the encashment of a fixed deposit worth over Tk 5.08 billion due to liquidity shortage. The money belongs to the Climate Change Trust Fund (CCTF). After the incident, the government fund managers particularly of power, energy and gas sectors are exercising caution while depositing funds with different PCBs. The weighted average spread between lending and deposit rates came down to 4.41 per cent in January 2018 from 4.44 per cent in the previous month, according to the central bank's latest statistics. It was 4.72 per cent in January 2017. The weighted average rates on deposits rose to 5.01 per cent in January last from 4.91 per cent in the previous month while interest on lending stood at 9.42 per cent against 9.35 per cent, the BB data showed.

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