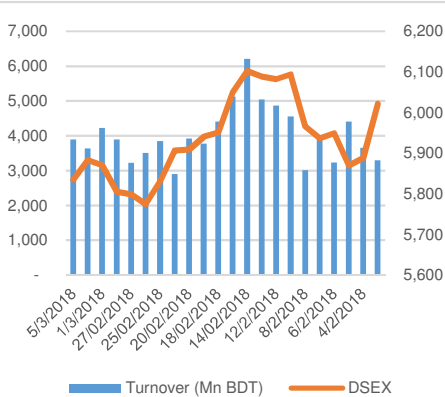


Company	INDEX MOVER			
	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	3,622	3,613	0.87	255
IBNSINA	260	253	0.35	643,648
GPHISPAT	38	38	0.33	115,609
QUASEMIND	74	70	0.31	418,447
ORIONPHARM	48	47	0.28	676,768
Negative impact				
GP	482	485	(6.60)	67,430
BRACBANK	93	95	(3.76)	401,097
ICB	138	141	(2.69)	51,194
LHBL	58	59	(2.35)	609,231
EBL	41	43	(1.99)	81,357

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
IBNSINA	262	166	643,648
MONNOCERA	151	151	999,346
NLTUBES	138	123	875,119
GEMINISEA	443	81	188,630
UNIQUEHRL	59	80	1,356,091
ANWARGALV	86	71	840,336
NAHEEACP	53	68	1,303,452
AIL	102	68	662,572
LANKABAFIN	36	65	1,806,450
IFADAUTOS	119	64	532,352

Market Statistics

Market Cap (In Mn BDT)	4,061,831
Total Volume (In Mn BDT)	3,895
DSEX	5,835
DSES	1,368
DS-30	2,152
Market P/E	16

Today % Change

Market Cap (In Mn BDT)	4,061,831	-0.56%
Total Volume (In Mn BDT)	3,895	7.18%
DSEX	5,835	-0.82%
DSES	1,368	-0.44%
DS-30	2,152	-0.92%
Market P/E	16	

World Markets

Indices	% Change
NASDAQ	1.08%
HANG SENG	-2.28%
BSE-SENSEX	-0.88%

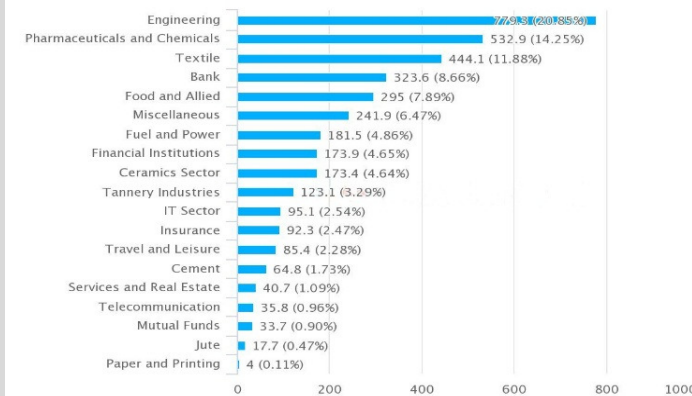
Exchange Rates

Currency	Rates
USD	83.48
GBP	115.33
EUR	102.72

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.82% with 7.18% growth in total turnover. IBNSINA, MONNOCERA, NLTUBES, GEMINISEA, UNIQUEHRL stocks dominated today's market turnover. However, MIDASFIN was today's best performer having the highest growth of 9.75% from YCP. DSEX reflected a bearish mode through the day resulting in 90 issues advancing out of 334 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

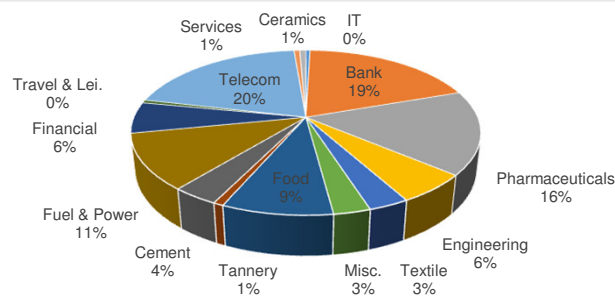


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	21
Bank	10
Pharmaceuticals	19
Engineering	19
Textile	16
Misc.	27
Food	27
Tannery	17
Cement	52
Fuel & Power	12
Financial	16
Travel & Lei.	25
Telecom	24
Services	17
Ceramics	19

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ALIF

Rights share Credited to BO Accounts
The Company has informed that it has credited Rights shares to the respective shareholders' BO accounts on March 04, 2018.

ARGONDENIM

Sale Declaration of a Director

Mr. A.K. Gouhor Rabbani, one of the Directors of the Company, has expressed his intention to sell 15,00,000 shares out of his total holding of 84,20,139 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

CAPMIBBLMF

Trading of New Mutual Fund

Trading of the units of CAPM IBBL Islamic Mutual Fund will commence at DSE from today (March 05, 2018) at DSE under 'A' category. DSE Trading Code for CAPM IBBL Islamic Mutual Fund is "CAPMIBBLMF" and DSE trading Code is 12202.

Others News Today

Banking system trails economic growth pace - Source: The Financial Express

Bangladesh's banking system, especially the central bank, falls behind the country's growth, creating a mismatch, says an expert. "If you look at the major indicators of Bangladesh's economy, including GDP and budget, it has jumped many, many times over the decades. But the banking sector has not," former Governor of Bangladesh Bank told a regional banking conference in Dhaka on Sunday. Bangladesh Institute of Bank Management (BIBM) has organised the two-day event which is being participated by banking delegates from Bangladesh, India, Nepal, and Bhutan. "The capacity of the banking system, particularly the central bank, to deal with the growth of the country as well as the enormous complexities of the world has not developed," he said. "And that is the reason for many of the inadequacies in our banking sector," the former central bank governor cautioned. He was also critical about the reform that was brought in the banking sector in the early 90s when all banks were permitted to provide long-term loans. Earlier, speakers emphasized greater regional knowledge sharing among the South Asian nations in the financial arena. They especially focused on the experiences of Nepal which has been able to maintain a very low non-performing loan (NPL) ratio of less than 2.0 per cent. Bangladesh Bank Chief Economist said in his speech noted that although the overall savings rate is quite high in the South Asian region, most of these savings are not translating into investment through the formal financial sector.

Opening of Bangladesh bank branches in Saudi Arabia - Source: The Financial Express

Bangladesh would push for opening its own bank branches in Saudi Arabia at an upcoming negotiation, aiming to net remittances and funds from expatriates. Officials concerned said the latest bid for opening branches of Bangladesh's banks would be pursued during the Joint Economic Commission (JEC) meeting in Riyadh later this month. The move, they said, is aimed at increasing an ebbing flow of foreign remittances from the Middle-Eastern nation through legal channels as well as mobilizing funds from the expatriate Bangladeshi business community over there. Saudi Arabia is traditionally the biggest source of foreign remittance for Bangladesh. Almost 3.4 million Bangladeshis have found employment in the Gulf kingdom in last three decades. In this context, the Saudi government agreed to allow Bangladeshi banks to open branches there during the visit of Prime Minister Sheikh Hasina in June 2016. Consequently, Bangladesh Bank gave approval to three local banks-- Janata Bank, Social Islami Bank Limited and Standard Bank--to establish branches in Saudi Arabia.

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