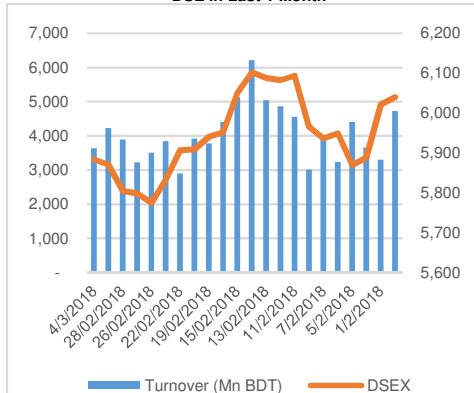


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	485	483	3.41	100,269
SQURPHARM	317	316	1.61	211,817
OLYMPIC	264	260	1.31	24,247
CITYBANK	40	39	1.09	1,125,296
BATBC	3,613	3,602	1.07	323
Negative impact				
LHBL	59	60	(2.93)	937,874
BERGERPBL	2,188	2,222	(1.34)	33
MARICO	1,147	1,169	(1.15)	102
RENATA	1,257	1,266	(1.04)	3,460
BANKASIA	21	22	(0.83)	140,301

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
NTLTUBES	139	130	940,741
IFADAUTOS	121	120	980,841
APEXFOODS	220	109	511,987
ALIF	13	102	7,823,539
PHOENIXFIN	40	98	2,541,691
MONNOCERA	143	88	602,691
AAMRANET	94	85	903,991
KEYACOSMET	10	74	7,466,176
LANKABAFIN	36	74	2,032,904
AIL	103	68	661,993

Market Statistics

Market Cap (In Mn BDT)	4,084,908
Total Volume (In Mn BDT)	3,634
DSEX	5,883
DSES	1,374
DS-30	2,172
Market P/E	16

Today % Change

Today	4,084,908	0.16%
Total Volume	3,634	-13.94%
DSEX	5,883	0.21%
DSES	1,374	0.10%
DS-30	2,172	0.16%
Market P/E	16	

World Markets

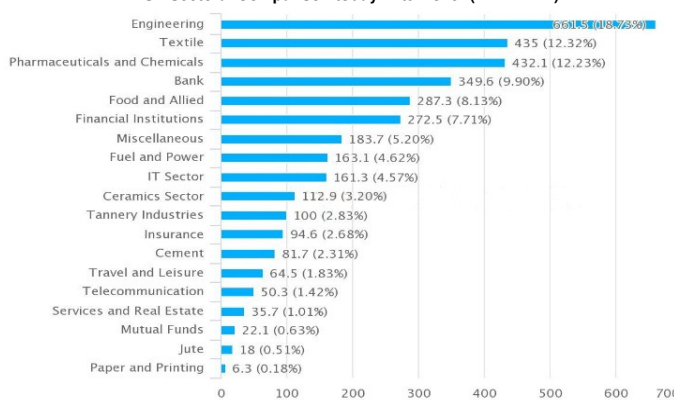
Indices	% Change
NASDAQ	1.08%
HANG SENG	-1.48%
BSE-SENSEX	-0.40%

Exchange Rates

Currency	Rates
USD	82.95
GBP	114.54
EUR	102.19

Market Commentary

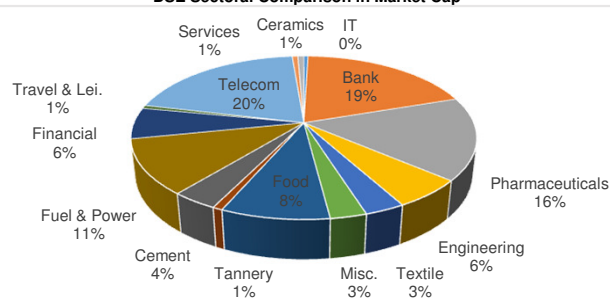
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.21% with 13.94% decline in total turnover. NTLTUBES, IFADAUTOS, APEXFOODS, ALIF, PHOENIXFIN stocks dominated today's market turnover. However, SAVAREFR was today's best performer having the highest growth of 8.39% from YCP. DSEX reflected a bullish mode through the day resulting in 178 issues advancing out of 334 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	21
Bank	10
Pharmaceuticals	19
Engineering	19
Textile	16
Misc.	27
Food	27
Tannery	17
Cement	53
Fuel & Power	12
Financial	16
Travel & Lei.	26
Telecom	24
Services	17
Ceramics	19

Average

16

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
LHBL

Board Meeting schedule under LR 19(1)

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on March 13, 2018 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

JAMUNAOIL

Dividend Disbursement

The Company has informed that it has disbursed Cash Dividend for the year ended on June 30, 2017 to the respective shareholders.

MARICO

Interim Dividend Disbursement

The Company has informed that it has disbursed 2nd Interim Cash Dividend based on 9 months financials for the period ended on December 31, 2017 to the respective shareholders' Bank Accounts

CAPMIBBLMF

Trading of New Mutual Fund

Trading of the units of CAPM IBBL Islamic Mutual Fund will commence on March 05, 2018 at DSE under 'A' category. DSE Trading Code for CAPM IBBL Islamic Mutual Fund is "CAPMIBBLMF" and DSE

GREENDELT

Suspension for Record Date

Trading of the shares of the Company will remain suspended on record date i.e., 05.03.2018.

Others News Today
Vibrant private sector behind dev success, says Finance Minister - Source: The Financial Express

A vibrant private sector bears the real secrets of Bangladesh's development success in recent years, said Finance Minister AMA Muhith, sounding upbeat about the country's capability of graduating. "The real secret of Bangladesh's success is that we have some very good companies and very good businesses who can really take it upon themselves," Muhith said while speaking at the 25th anniversary of a local conglomerate, ACI Group. The Finance Minister also mentioned that the country's consistent economic progress in recent years means the country is poised to fulfill the criteria for graduating from LDC status this March. "If we can maintain this consistent growth for another ten years, we will be able to materialize the dream of a Golden Bengal," he told his business audience. Speaking on the occasion, Chairman of ACI Group M Anis Ud Dowla said his company is committed to remaining an active partner in Bangladesh's development. Managing Director of ACI Group Dr. Arif Dowla also spoke at the event.

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Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable.

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