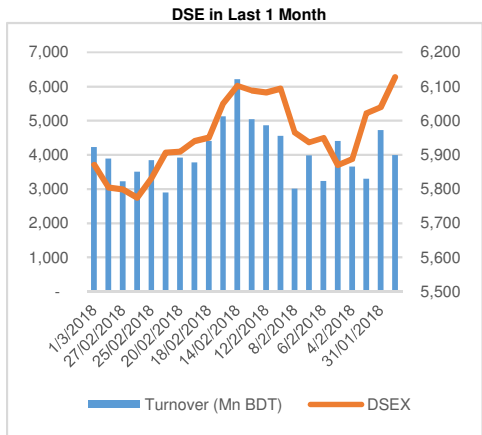
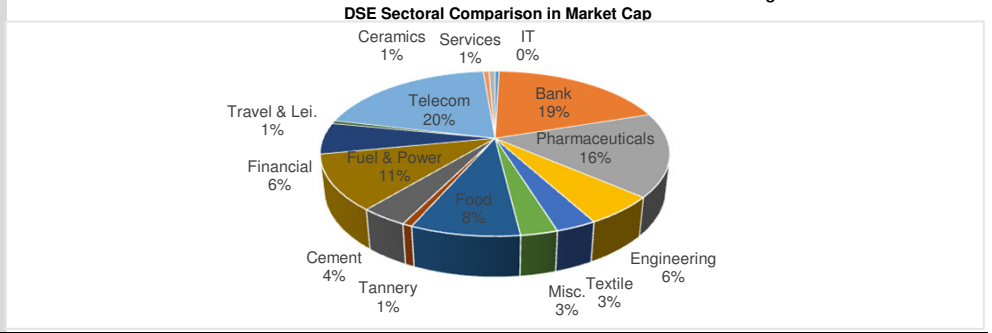
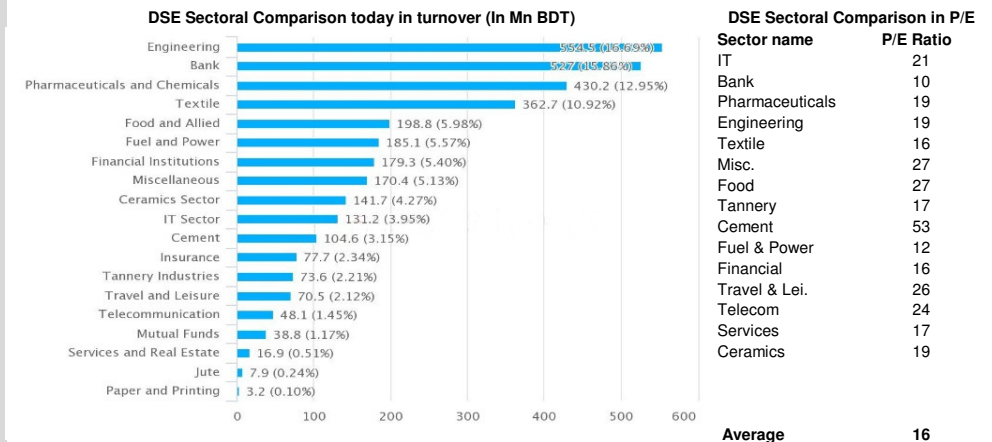


| INDEX MOVER | | | | |
|-----------------|-------|-------|---------|---------|
| Company | LTP | YCP | IND.CHG | VOLUME |
| Positive impact | | | | |
| LHBL | 60 | - | 117.59 | 766,655 |
| GP | 483 | 479 | 9.99 | 96,399 |
| QUASEMIND | 70 | - | 6.22 | 60,856 |
| BRACBANK | 95 | 92 | 4.62 | 570,886 |
| SQURPHARM | 316 | 313 | 3.47 | 246,422 |
| Negative impact | | | | |
| BATBC | 3,602 | 3,608 | (0.58) | 1,027 |
| ACI | 406 | 411 | (0.37) | 56,180 |
| IPDC | 40 | 41 | (0.34) | 193,221 |
| MPETROLEU | 188 | 189 | (0.24) | 51,965 |
| JAMUNABANK | 19 | 19 | (0.21) | 401,163 |



| Market Statistics | Today | % Change | World Markets | Exchange Rates |
|--------------------------|-----------|----------|---------------|----------------|
| Market Cap (In Mn BDT) | 4,078,465 | 0.84% | Indices | % Change |
| Total Volume (In Mn BDT) | 4,223 | 8.55% | NASDAQ | 7,273 -0.78% |
| DSEX | 5,871 | 1.14% | HANG SENG | 31,044 -0.65% |
| DSES | 1,372 | 0.84% | BSE-SENSEX | 34,047 -0.40% |
| DS-30 | 2,169 | 1.05% | | |
| Market P/E | 16 | | | |

Market Commentary
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.14% with 8.55% growth in total turnover. MONNOCERA, IFADAUTOS, CITYBANK, SQURPHARMA, AIL stocks dominated today's market turnover. However, SAVAREFR was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a bullish mode through the day resulting in 250 issues advancing out of 334 total issues traded.



DSE's Important News Today

BARKAPOWER
LOI issued by BPDB to Baraka Patenga Power Limited & its Consortium
The Company has informed that Bangladesh Power Development Board (BPDB) has issued a Letter of Intent (LOI) to Baraka Patenga Power Limited and its Consortium vide a memo dated February 28, 2018 for implementing HFO fired IPP power plant having capacity of 105 MW on BOO (Build, Own, Operate) basis at Shikabaha, Chittagong for term of 15 years from the Commercial Operation Date (COD). Baraka Patenga Power Limited is a 51% subsidiary company of Baraka Power Limited. The required COD of the new plant is 9 months from the date of LOI.

PTL
LOI received by Paramount BTrac Energy Consortium from BPDB to develop HSD
The Company has informed that Paramount BTrac Energy Consortium has received a Letter of Intent (LOI) on February 27, 2018 from Bangladesh Power Development Board (BPDB) for the development of a Heavy Speed Fuel (HSD) based power generation facility of 200 MW (net) capacity at Baghabari, Sirajgonj, Bangladesh under the Private Sector Power Generation Policy of Bangladesh on Build, Own and Operate (BOO) basis for a period of 5 years commencing on Commercial Operation Date (COD).

LINDEBD
Dividend Declaration
The Board of Directors has recommended 140% final cash dividend (i.e. total 340% cash dividend for the year 2017 inclusive of 200% interim cash dividend which has already been paid) for the year ended on December 31, 2017. Date of AGM: 26.04.2018. Record Date: 20.03.2018. Time and Venue of the AGM will be notified later. The Company has also reported EPS of Tk. 62.60, NAV per share of Tk. 241.54 and NOCFPS of Tk. 76.13 for the year ended on December 31, 2017 as against Tk. 57.90, Tk. 209.28 and Tk. 73.18 respectively for the same period of the previous year.

SAIHAMTEX
Buy Confirmation of a Sponsor Director
Mr. S.F.A.M. Shahjahan, one of the Sponsors Directors of the Company, has further reported that he has completed his buy of 5,00,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

Others News Today

MoF-BB joint body to recover Tk 96.69b from 25 top defaulters – Source: The Financial Express
A joint committee of the Ministry of Finance (MoF) and the Bangladesh Bank (BB) will be formed to realise Tk 96.69 billion from 25 top default companies. The main tasks of the proposed panel will be to find out the barriers, particularly legal issues, recovery of classified loans and make necessary recommendations for realising the debts. The committee is to suggest necessary plan of action for putting an end to 'loan-default culture'. The decision was taken at the 23rd meeting of the parliamentary standing committee on the MoF held in parliament on Wednesday with its chairman in the chair. The proposed committee is supposed to submit a report after detecting the barriers to realising the default loans. It would suggest how to eliminate those and reform the laws to stop loan- defaults culture within next 45 days. The committee also discussed the share-market issue, as the bourses moved through some jitters in recent times. The committee recommended taking careful decisions about the consortia of China and India in selecting as strategic partner of Dhaka Stock Exchange. The ministry was asked to submit a report at the next meeting on various charges realised by using different techniques by the commercial banks, excess interest rate on credit cards and hidden charge and complaints of the consumers.