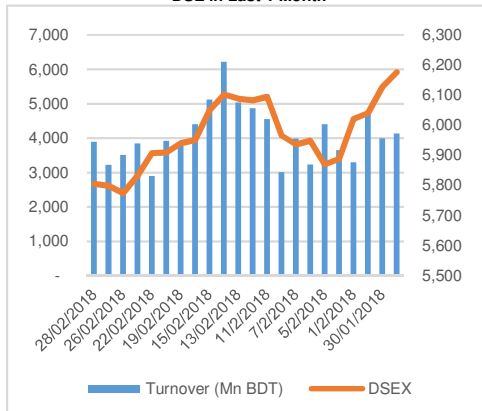


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	479	475	9.12	143,728
LAFSURCEML	60	57	6.47	1,978,867
RENATA	1,261	1,224	4.41	32,248
BERGERPBL	2,222	2,128	3.66	258
BATBC	3,608	3,589	1.99	7,307
Negative impact				
SQURPHARM	313	315	(1.74)	363,998
DUTCHBANGL	118	121	(0.98)	162,117
ISLAMIBANK	32	32	(0.82)	522,827
NBL	12	12	(0.80)	2,021,011
RUPALIBANK	53	54	(0.67)	195,799

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
IFADAUTOS	118	157	1,328,949
LANKABAFIN	35	119	3,389,035
LAFSURCEML	60	118	1,978,867
SQURPHARMA	313	114	363,998
ALARABANK	24	99	4,084,530
BBSCABLES	90	87	996,792
BRACBANK	90	82	890,939
MONNOCERA	137	77	575,380
NAHEEACP	49	76	1,541,731
KEYACOSMET	10	76	7,530,475

Market Statistics

Market Cap (In Mn BDT)	4,044,389
Total Volume (In Mn BDT)	3,891
DSEX	5,805
DSES	1,361
DS-30	2,146
Market P/E	16

Today	% Change
Market Cap (In Mn BDT)	0.40%
Total Volume (In Mn BDT)	20.86%
DSEX	0.11%
DSES	0.36%
DS-30	0.24%

World Markets

Indices	% Change
NASDAQ	7,330 -1.23%
HANG SENG	30,845 -1.36%
BSE-SENSEX	34,184 -0.47%

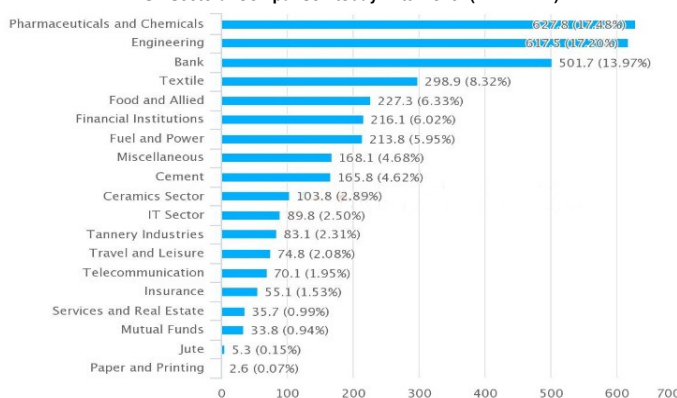
Exchange Rates

Currency	Rates
USD	83.47
GBP	115.96
EUR	102.00

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.11% with 20.86% growth in total turnover. IFADAUTOS, LANKABAFIN, LAFSURCEML, SQURPHARMA, ALARABANK stocks dominated today's market turnover. However, PROGRESLIF was today's best performer having the highest growth of 9.18% from YCP. DSEX reflected a bullish mode through the day resulting in 131 issues advancing out of 335 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

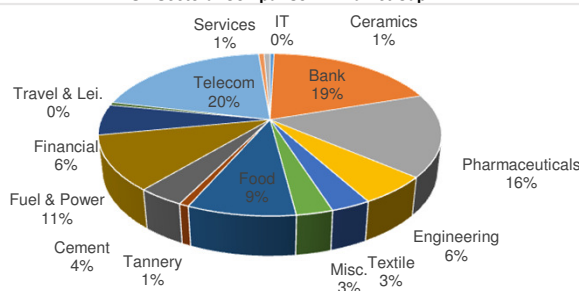


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	10
Pharmaceuticals	19
Engineering	19
Textile	16
Misc.	27
Food	27
Tannery	17
Cement	53
Fuel & Power	12
Financial	16
Travel & Lei.	25
Telecom	24
Services	17
Ceramics	19

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MIRACLEIND

Sale Declaration of a Director

Mr. Rafiqul Murshed, one of the Directors of the Company, has expressed his intention to sell 5,20,000 shares out of his total holding of 11,67,751 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

QSMRDYCELL

Change of Name and Trading Code of the Company

The Board of Directors of DSE has approved the change of name and trading code of the Company from "Quasem Drycells Limited" to "Quasem Industries Limited" and "QSMRDYCELL" to "QUASEMIND" respectively with effect from March 01, 2018. Other things (except name and trading code) will remain unchanged.

LAFSURCEML

Change of Name and Trading Code of the Company

The Board of Directors of DSE has approved the change of name and trading code of the Company from "Lafarge Surma Cement Limited" to "LafargeHolcim Bangladesh Limited." and "LAFSURCEML" to "LHBL" respectively with effect from March 01, 2018. Other things (except name and trading code) will remain unchanged.

GLAXOSMITH

Dividend Declaration

The Board of Directors has recommended 550% cash dividend for the year ended on December 31, 2017. Date of AGM: 19.04.2018, Time: 11:00 AM, Venue: Radisson Blu Chittagong Bay view, Chittagong. Record date: 21.03.2018. The Company has also reported EPS of Tk. 55.56, NAV per share of Tk. 218.35 and NOCFPS of Tk. 117.74 for the year ended on December 31, 2017 as against Tk. 53.51, Tk. 214.65 and Tk. 71.86 respectively for the same period of the previous year.

Others News Today

ADB confirms increased financial support to BD – Source: The Financial Express

Asian Development Bank (ADB) President Takehiko Nakao today (Wednesday) met with Bangladesh Prime Minister Sheikh Hasina, Finance Minister Abul Maal A. Muhith and other senior officials during a 3-day visit in which he committed to further strengthen ADB's 45-year partnership with the country, said a statement. In his discussions, Mr. Nakao acknowledged Bangladesh's impressive economic and social development over the last decade. The growth in these 10 years averaged about 6.3 per cent and reached 7.3 per cent in 2017. This high economic growth has enabled Bangladesh to attain middle-income status in July 2015 and helped cut poverty from about 49 per cent in 2000 to 24 per cent in 2016. Mr. Nakao noted that Bangladesh is on track to continue its growth momentum and complimented the government for sound management of the economy. Mr. Nakao reiterated ADB's offer of support to help the government address the crisis, if requested. ADB's Country Partnership Strategy for Bangladesh proposes total assistance of \$8 billion, including for non-sovereign operations, during the period 2016–2020, 60 per cent up from \$5 billion in 2011–2015. In 2016-2017 ADB approved \$2.5 billion in sovereign and \$600 million in nonsovereign assistance. Bangladesh joined ADB in 1973, and in 1982 became the first ADB member to host a field office. To date, more than \$20 billion in ADB loans, grants, and technical assistance has been approved for the country. Approved non-sovereign loans, equity investments, and guarantees have totaled \$985.28 million.

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