## **Daily Market Summary**

Tuesday, February 27, 2018

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INDEX MOVER				Market Statistics	Today	% Change World Markets			s	Exchange Rates		
Company	LTP	YCP	IND.CHG	VOLUME	Market Cap (In Mn BDT)	4,028,112	0.20%		Indices	% Change	Currency	Rates
		Positive	impact		Total Volume (In Mn BDT)	3,219	-8.19%	NASDAQ	7,421	1.15%	USD	83.45
SQURPHARM	315	309	7.21	387,034	DSEX	5,798	0.41%	HANG SENG	31,269	-0.73%	GBP	116.40
GP	475	472	5.46	263,328	DSES	1,356	0.55%	BSE-SENSEX	34,346	-0.29%	EUR	102.80
BRACBANK	92	90	2.46	357,916	DS-30	2,141	0.66%					
EBL	41	40	0.99	203,160	Market P/E	16						
ACI	409	398	0.90	84,943			N	Market Comme	ntry			
		Negative	impact			BOE / BI						
BERGERPBL	2,128	2,230	(3.97)	85	Today's Market / DSEX (Prime bourse : UNIQUEHRL, ALARABANK stocks don							
UPGDCL	155	158	(1.82)	490,069	from YCP. DSEX reflected a bullish mo							growth of 0.0076
RENATA	1,224	1,236	(1.46)	12,274	TOTAL POLICE OF THE PROPERTY O	do unought the t	ady roodining in	100 100000 00101	mig out or oo i	total loodoo tre		
UNIQUEHRL	60	62	(1.14)	1,972,924	DSE Sectora	I Comparisor	n today in tu	rnover (In Mn I	BDT)		DSE Sectoral Co	mparison in P/E
DUTCHBANGL	121	124	(1.04)	113,885	Pharmaceuticals and Chemicals			/ISIS 6	(16.5)2%)		Sector name	P/E Ratio
YCP = Yesterday Closing	Price LTP = Las	st Trade Price			Bank			4,03,	431.9 (1	4.68%)	IT Sector	20
DSE in Last 1 Month					Food and Allied			340.7	(11.58%)	110070)	Bank	10
					Engineering			320.4 (1			Pharmaceuticals	19
7,000 —				- 6,300	Textile			274.3 (9.32%)			Engineering	18
6,000 —				6,200	Fuel and Power		199.3	(6.78%)			Textile	16
0,000					Telecommunication		127.2 (4.32%)				Misc.	26
5,000		$\sim$		6,100	Travel and Leisure		122 (4.15%)				Food	27
4.000	_/		1 /1 .	6,000	Financial Institutions		121.9 (4.14%)				Tannery	17
4,000				5,900	IT Sector Miscellaneous		5.6 (3.59%)				Cement	51
3,000			11111		Tannery Industries	82.6 ( 73.7 (2					Fuel & Power	12
				5,800	Cement	57.3 (1.9					Financial	16
2,000	111111			5,700	Ceramics Sector	55.7 (1.8					Travel & Lei.	25
1,000	шш			1	Mutual Funds	54.7 (1.8					Telecom	24
1,000				5,600	Insurance	54.5 (1.8					Services	17
				5,500	Services and Real Estate	24.2 (0.82%)					Ceramics	19
2710212022021	8105/4105/501 5018/018/1018	15018 018 018 MS	2010 2010 12010			6.7 (0.23%)						
2022		1 <sup>2</sup> 11 <sup>2</sup> 11 <sup>2</sup> 11 <sup>2</sup> 11	35/155/155		Paper and Printing	2.8 (0.09%)						
2110 2510 2010	810 YOU Y.D.	. Q. Q. X.	3110 2910		0	100	200	300 4	00 50	0 600		40
			•				DCE Cootes	al Comparison	in Maulcat (	·	Average	16
Turnover (Mn BDT) ——DSEX								ai Comparison	ın warket c	•		
							rvices				Sector	
Top Gainers (Turnover based)							1%			1%	0%	
	•	Value	•		Travel 8	Loi -	Teled		Bank 19%			
INSTRUMENT	Price	(Mn BDT)	Volume		0%		209	%	1070			
OLYMPIC	260	175	673,015		Finan	/			Pharmac	outicals		
GP	478	125	263,328		6%		l & Power		169			
SQURPHARMA	316	121	387,034		07	, de	11%					
UNIQUEHRL	59	120	1,972,924									
ALARABANK	24	94	3,885,285					Food \				
KEYACOSMET	10	83	8,114,530				1	9%				
UPGDCL	155	77	490,069			Cement						
BXPHARMA	106	75	705,161			4% Tann	AMirco		Tex	tile Engine	ering	
IFADAUTOS	113	59	516,991				9WIJSC.		39	- 00		
ADEVECCE	000		070 500						0,	-		

# **APEXFOODS** UNITEDAIR

**BSEC News** 

BSEC has imposed fine of Tk. 20.00 lac to Mrs. Khandokar Taslima Choudhury; wife of MD of the Company, for making violation of Rule 4(1) of the Securities and Exchange Commission (Prohibition of Insider Trading) Rules, 1995 in connection with trading of shares during prohibitory period.

DSE's Important News Today

BSEC has imposed fine of Tk. 10.00 lac each to the following Sponsors of United Airways (BD) Limited namely Mr. Tufael Ahmed Choudhury, Mrs. Siddika Ahmed, Mr. Mohammed Ashik Miah, Mr. Mohammad Yousuf Choudhury, Mr. Modoris Ali, Mr. Khandokar Mahfuzar Rahman, Ms. Tahmina Begum for making violation of Rule 4(1) of Securities and Exchange Commission (Prohibition of Insider Trading) Rules, 1995 in connection with trading of shares during prohibitory period.

## SINOBANGLA

DSE NEWS

The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase security of Sinobangla Industries Limited in between 1st to 30th trading day after change of categorization, with effect from February 28, 2018 as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.Post Date:

### **SINOBANGLA**

The Company will be placed in 'A' category from existing 'Z' category with effect from February 28, 2018 as the Company has reported disbursement of 10% cash dividend for the year ended on June 30,

#### MAKSONSPIN

The Sponsors intention to buy

Mr. Sanjid Hasan, one of the Sponsors of the Company, has expressed his intention to buy 24,00,000 shares of the Company at prevailing market price (In the Block market) through Stock Exchanges (DSE) within next 30 working days.

#### Others News Today

#### Bangladesh's banking sector placed In BICRA Group '8' - Source: The Financial Express

SINGAPORE (S&P Global Ratings) Feb. 27--S&P Global Ratings placed Bangladesh in group '8' under its Banking Industry Country Risk Assessment (BICRA) in a report, titled "Banking Industry Country Risk Assessment: Bangladesh," that it published Monday. "Our bank criteria use our BICRA economic risk and industry risk scores to determine a bank's anchor, the starting point in assigning an issuer credit rating. The anchor for banks operating only in Bangladesh is 'bb-'." "We regard Bangladesh's economic risk trend as stable. Its growth prospects remain steady, supported by good performance in the export-locused manufacturing sector. We expect that some banks in Bangladesh will continue to face asset quality challenges, with sizable reported nonperforming loans, in addition to a high level of restructured loans," S&P Global Ratings said. Bangladesh's industry risk trend is also stable.