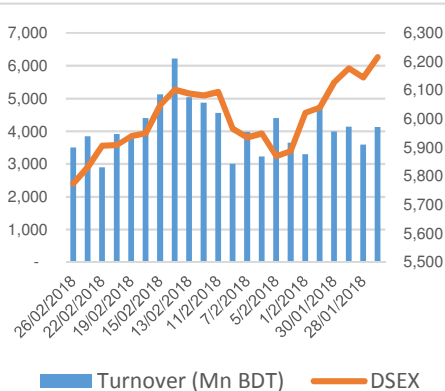


Company	INDEX MOVER			
	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BERGERPBL	2,230	2,200	1.17	2
ACI	398	386	1.04	58,379
OLYMPIC	263	260	0.98	828,058
IPDC	49	47	0.46	778,794
ATLASBANG	134	129	0.27	74,946
Negative impact				
GP	472	479	(14.10)	140,734
SQURPHARM	309	312	(4.22)	515,250
ICB	138	140	(2.80)	47,290
UPGDCL	158	162	(2.56)	252,834
BRACBANK	90	92	(2.31)	740,552

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
OLYMPIC	263	215	828,058
IFADAUTOS	113	164	1,464,171
SQURPHARMA	309	159	515,250
UNIQUEHRL	62	118	1,887,906
NLTUBES	136	108	792,273
IBNSINA	250	82	325,078
LANKABAFIN	36	71	1,966,144
CVOPRL	223	70	304,227
BRACBANK	90	67	740,552
GP	472	66	140,734

Market Statistics

Market Cap (In Mn BDT)	4,020,242
Total Volume (In Mn BDT)	3,506
DSEX	5,775
DSES	1,349
DS-30	2,127
Market P/E	16

Today	% Change
4,020,242	-0.84%
3,506	-8.70%
5,775	-0.99%
1,349	-0.93%
2,127	-0.70%
16	

World Markets

Indices	% Change
7,339	1.77%
31,499	0.74%
34,446	0.89%

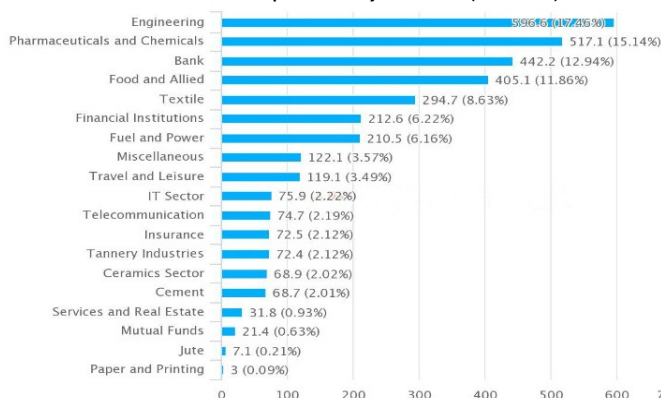
Exchange Rates

Currency	Rates
USD	83.46
GBP	117.15
EUR	102.91

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.99% with 8.70% decline in total turnover. OLYMPIC, IFADAUTOS, SQURPHARMA, UNIQUEHRL, NLTUBES stocks dominated today's market turnover. However, BANGAS was today's best performer having the highest growth of 5.46% from YCP. DSEX reflected a bearish mode throughout the day resulting in 38 issues advancing out of 334 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

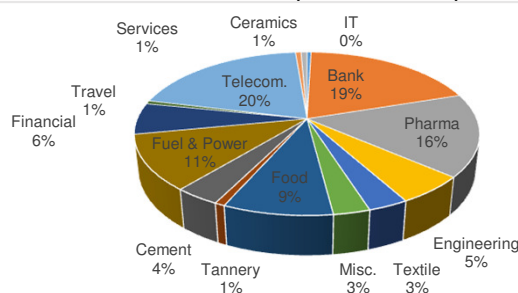


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	10
Pharma	19
Engineering	18
Textile	16
Misc.	27
Food	27
Tannery	17
Cement	51
Fuel & Power	12
Financial	16
Travel	26
Telecom.	24
Services	17
Ceramics	19

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

TRUSTBANK

Appointment of MD and CEO

The Company has informed that Mr. Faruq Mainuddin Ahmed has been appointed as the MD and CEO of the Company with effect from February 18, 2018.

KEYACOSMET

Sale Declaration of a Corporate Director

Keya Yarn Mills Limited, one of the Corporate Directors of the Company, has expressed its intention to sell 3,50,00,000 shares out of its total holding of 13,03,88,631 shares of the Company at prevailing

SAIHAMTEX

Buy confirmation of a Sponsor Director

Mrs. Yasmin Faisal, one of the Sponsors Directors of the Company, has further reported that she has completed her buy of 2,00,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

NFML

Sale declaration of a Sponsor

Mr. Imtiaz Ali, one of the Sponsors of the Company, has expressed intention to sell his entire holding of 1,86,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

NFML

Sale declaration of a Corporate Sponsor

National Hatchery (Pvt.) Ltd., one of the Corporate Sponsors of the Company, has expressed intention to sell its entire holding of 6,56,788 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

Others News Today

Infrastructure, policy-induced disincentives major hurdle for LLG export: Study – Source: The Financial Express

Problems regarding infrastructure pose as one of the major problems affecting the country's leather and leather goods (LLGs) export, as per a study by Bangladesh Enterprise Institute (BEI). Other constraints of LLGs export are excessive cost of doing business, exchange rate appreciation and policy-induced disincentives for exporters, identified the study. BEI project leader on trade and investment presented the study on Sunday at a stakeholder consultation workshop held at Lakeshore Hotel in the city. The study points infrastructural bottlenecks to be a major problem affecting the overall export industry, let alone the leather sector. There are also major issues like inland transportation, port infrastructure, trade logistics which is affecting the export competitiveness, said the report. "One effective way of reducing the cost and lead time to exports could be establishing more off-dock facilities like private container freight stations (CFS) or inland container depot (ICDs)," it suggested. The \$5 billion export mark by 2021 on LLGs will be a daunting task to achieve if the obstacles are not overhauled.

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