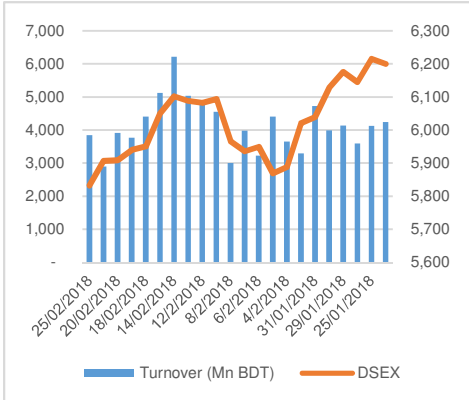


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SUMITPOWER	36	35	1.26	1,174,716
UNIQUEHRL	64	62	0.60	2,683,174
IBNSINA	251	242	0.44	294,907
GPHISPAT	38	37	0.39	135,665
MTB	33	33	0.26	232,460

Negative impact				
BATBC	3,600	3,686	(8.66)	685
GP	479	482	(7.97)	123,124
SOURPHARM	312	318	(7.21)	727,937
DUTCHBANGL	127	142	(5.16)	413,271
ICB	140	142	(2.35)	68,262

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SOURPHARMA	312	228	727,937
UNIQUEHRL	64	169	2,683,174
IFADAUTOS	116	131	1,117,699
BXPHERMA	105	114	1,078,491
ACI	385	107	275,004
PHARMAID	528	94	175,326
CVOPRL	235	87	365,274
IDLC	72	86	1,177,175
LEGACYFOOT	65	83	1,235,297
UPGDCL	161	80	490,763

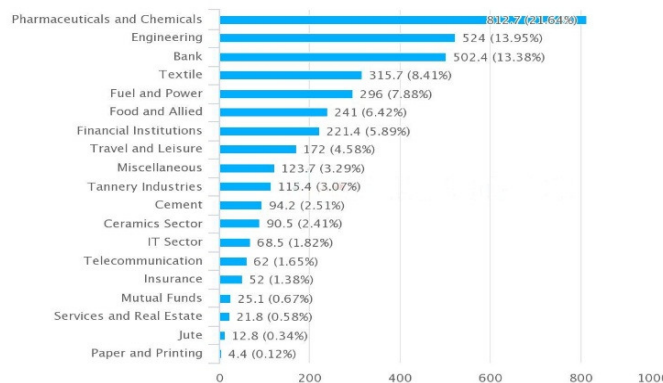
Market Statistics	Today	% Change
Market Cap (In Mn BDT)	4,054,487	-1.01%
Total Volume (In Mn BDT)	3,840	32.58%
DSEX	5,832	-1.27%
DSES	1,361	-1.03%
DS-30	2,142	-1.30%
Market P/E	17	

World Markets	Indices	% Change
NASDAQ	7,337	1.77%
HANG SENG	31,267	0.97%
BSE-SENSEX	34,142	0.95%

Exchange Rates		Currency	Rates
USD		USD	83.11
GBP		GBP	116.08
EUR		EUR	102.17

Market Commentary

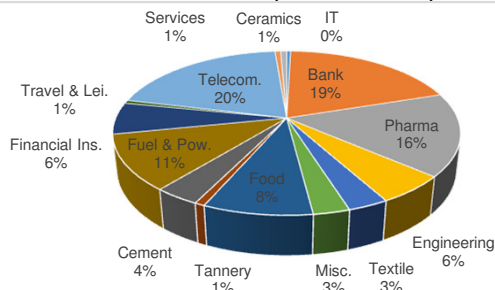
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.27% with 32.58% growth in total turnover. SOURPHARMA, UNIQUEHRL, IFADAUTOS, BXPHERMA, ACI stocks dominated today's market turnover. However, KAY&QUE was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a bearish mode through the day resulting in 67 issues advancing out of 333 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	10
Pharma	19
Engineering	19
Textile	16
Misc.	47
Food	27
Tannery	17
Cement	51
Fuel & Pow.	12
Financial Ins.	16
Travel & Lei.	27
Telecom.	24
Services	17
Ceramics	19

Average

17

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
SHASHADNIM

MOU Signing with EOS Textiles Ltd.

The Company has informed the following "A MOU signing ceremony was held between Shasha Denims Ltd. and EOS Textile Ltd. at Westin Hotel, Gulshan, Dhaka on 24 February, 2018. Shasha Denims Ltd. will invest approximately Tk. 48.00 crore of which Tk. 30.00 crore from IPO Fund, as per approval by shareholders in the 20th AGM, and remaining Tk. 18.00 crore from Company's cash flow to acquire 40% shares of EOS Textiles Mills Limited, an 100% export Oriented Textile Company established on 8th June, 1998 by Italian Investors. The EOS Textile Mills Limited is located at Plot # 1-6 & 17-22 DEPZ (Exten), Ganak Bari, Savar, Dhaka."

DUTCHBANGL

Dividend Declaration

The Board of Directors has recommended 30% cash dividend for the year ended on December 31, 2017. Date of AGM: 29.03.2018, Time: 10:00 AM, Venue: 'Ballroom' of Pan Pacific Sonargaon Hotel, Dhaka. Record Date: 14.03.2018. The Company has also reported EPS of Tk. 12.28, NAV per share of Tk. 97.41 and NOCFPS of Tk. 58.66 for the year ended on December 31, 2017 as against Tk. 8.88, Tk. 88.36 and Tk. 24.57 respectively for the same period of the previous year.

UNITEDFIN

Dividend Declaration

The Board of Directors has recommended 10% cash and 5% stock dividend for the year ended on December 31, 2017. Date of AGM: 26.04.2018, Time: 10:00 AM, Venue: Dhaka Ladies Club, 36, Eskaton Garden Road, Dhaka-1000. Record date: 18.03.2018. The Company has also reported EPS of Tk. 1.44, NAV per share of Tk. 16.95 and NOCFPS of Tk. 0.45 for the year ended on December 31, 2017 as against Tk. 1.76, Tk. 16.47 and Tk. (3.72) respectively for the same period of the previous year.

Other News Today
BB lowers general provision to raise housing loans – Source: The Financial Express

The central bank has lowered the required general provision against unclassified housing finance from 2.0 per cent to 1.0 per cent allowing banks to extend more loans for housing. Following an executive order on Thursday, Bangladesh Bank (BB) said the move aims to promote growth in the real estate sector by encouraging the banks to participate in housing finance. It issued the order with retroactive effect from December 31 last year, according to a bdnews.24 report. A central bank official said, "The rate has been lowered so that the banks can invest more in housing sector. This will bolster the sector and others related to it."

Businesses fear political chaos will lead to economic downfall – Source: The Financial Express

Dhaka Chamber of Commerce and Industry (DCCI) requested political parties to refrain from hampering economic development for personal benefits ahead of national elections. "We call upon political parties not to hostage the country's economy due to political reasons", said President of DCCI. He said it to media on Saturday at a programme titled "DCCI Mezbaan" marking the 60th founding anniversary of it (DCCI) at Golf Garden in the capital. He, explaining that violence upsets economic progress, he said the body does not expect any political chaos to break loose before the election. "We don't want to see violence for political reason ahead of national polls" he said. "We want to see all parties should take part in the polls in a peaceful manner," added the DCCI chief.

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