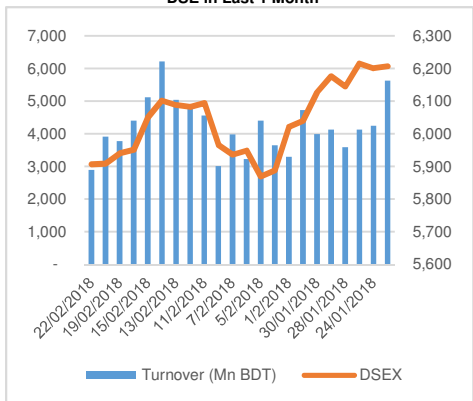


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
UPGDCL	161	153	5.44	234,823
BATBC	3,686	3,661	2.47	386
BERGERPBL	2,200	2,139	2.40	1
BRACBANK	93	92	1.59	647,880
PRIMEBANK	22	21	1.04	293,695

Negative impact			
GP	482	493	(24.54)
SQURPHARM	318	320	(2.61)
DUTCHBANGL	142	146	(1.48)
ACI	399	408	(0.68)
RAKCEAMIC	48	49	(0.60)

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SQURPHARMA	318	143	449,080
CVOPRL	235	93	403,606
GP	481	93	191,787
UNIQUEHRL	62	84	1,346,211
PHARMAID	534	69	131,393
CITYBANK	40	66	1,645,578
AIL	104	61	574,537
BRACBANK	94	60	647,880
ANWARGALV	85	59	710,397
USMANIAGL	130	52	405,652

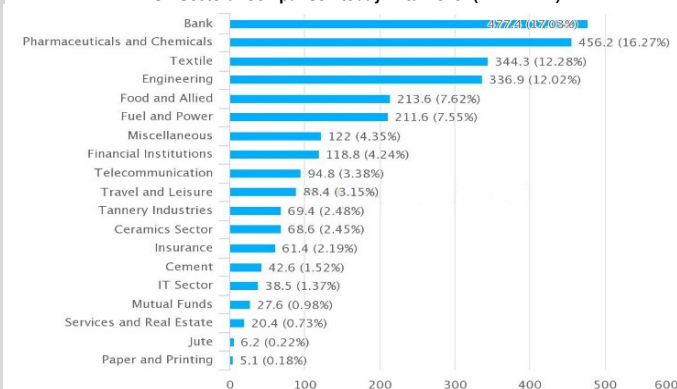
Market Statistics	Today	% Change
Market Cap (In Mn BDT)	4,095,715	-0.23%
Total Volume (In Mn BDT)	2,897	-26.00%
DSEX	5,907	-0.03%
DSES	1,376	-0.29%
DS-30	2,170	-0.14%
Market P/E	16	

World Markets	Indices	% Change
NASDAQ	7,218	-0.22%
HANG SENG	30,966	-1.48%
BSE-SENSEX	33,820	-0.07%

Exchange Rates		Rates
Currency	USD	83.45
	GBP	115.90
	EUR	102.59

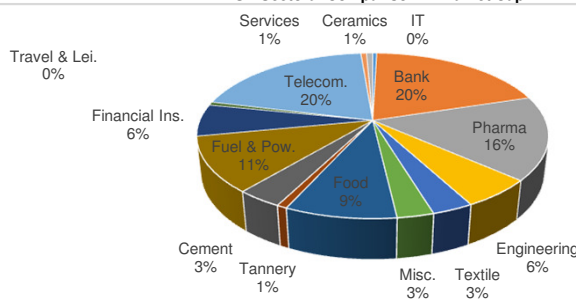
Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.03% with 26% decline in total turnover. SQURPHARMA, CVOPRL, GP, UNIQUEHRL, PHARMAID stocks dominated today's market turnover. However, LIBRAINFU was today's best performer having the highest growth of 6.70% from YCP. DSEX reflected a mixed move throughout the day resulting in 113 issues advancing out of 331 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	11
Pharma	19
Engineering	19
Textile	16
Misc.	27
Food	27
Tannery	17
Cement	51
Fuel & Pow.	12
Financial Ins.	16
Travel & Lei.	26
Telecom.	24
Services	17
Ceramics	19

Average 16

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
IPDC

Spot News for EGM & AGM

Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 25.02.2018 to 26.02.2018. Trading of the shares of the Company will remain suspended on record date i.e., 27.02.2018 for EGM & AGM. Another record date for entitlement of the proposed rights shares will be notified later after obtaining approval from BSEC.

MIRACLEIND

Sale Declaration of a Director

Mr. Rafiqul Murshed, one of the Directors of the Company, has expressed his intention to sell 4,00,000 shares out of his total holding of 15,67,751 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

QSMCRYCELL

Basis for Qualified Opinion

The auditor of the company has given the following 'Basis for Qualified Opinion' paragraph in the audit report of the company prepared for the year ended on 30 June 2017. Basis for Qualified Opinion: The deferred Tax Liability is shown in the Statement of Financial Position on 30 June 2017 does not reflect the actual amount. The company has considered current year's taxable temporary difference between current year accounting base depreciation and current year tax base depreciation instead of difference between carrying value of assets and tax base value of assets, which constitutes a departure from Bangladesh Financial Reporting Standards/ Bangladesh Accounting Standards (IAS-12).

Other News Today
DSE submits Chinese proposal to BSEC for strategic partner – Source: The Financial Express

The board of directors of the Dhaka Stock Exchange (DSE) has finally submitted the Chinese consortium's proposal to the securities regulator for approval. DSE high official confirmed that they submitted the Chinese proposal to the Bangladesh Securities & Exchange Commission (BSEC) on Thursday morning. On February 10, the board of directors of the country's premier bourse had approved the Chinese consortium's proposal as it looked acceptable to them considering financial and technological aspects. However, the DSE board 'reconfirmed' its previous decision favoring the proposal of a Chinese consortium to become the strategic partner of the premier bourse on February 19. The Chinese consortium offered Tk 22 per share for 25 per cent of the DSE's total shares. It also offered technical support worth nearly \$37 million for free. The premier bourse is going to receive Tk 9.92 billion by selling these shares.

Deposits of Islamic banking industry up by 14.15pc – Source: The Financial Express

The total deposits in the country's Islamic banking industry increased by 14.15 per cent in the previous year, according to the latest statistics of the Bangladesh Bank. It showed that deposits in the Islamic banks along Islamic banking branches and windows of the conventional banks stood at Tk 2142.59 billion at the end of December 2017, while the amount was Tk 1876.94 billion in the same period of 2016. Currently, there are eight full-fledge Islamic banks, 19 Islamic banking branches of nine conventional banks and 25 Islamic banking windows of conventional banks. Country's Islamic banking sector or industry is composed of all these. Bangladesh Bank data also showed that the Islami Bank Bangladesh Limited accounted for the biggest share of deposits which was 35 per cent at the end of 2017. It was followed by First Security Islami Bank (14 per cent), Al-Arafah Islami Bank (12 per cent), Exim Bank (11.90 per cent), Social Islami Bank (9.40 per cent), Shahjalal Islami Bank (6.80 per cent) and Union Bank (5.32 per cent).

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