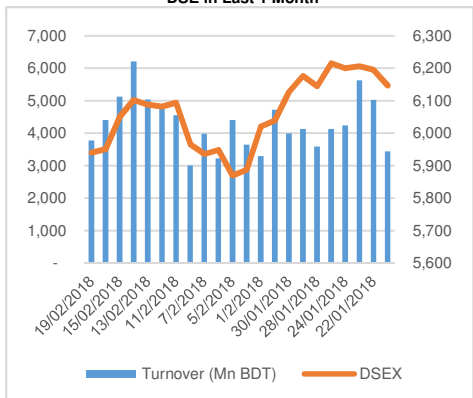


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
BATBC	3,651	3,623	2.83	225
DUTCHBANGL	147	143	1.41	139,994
MTB	32	32	0.77	79,919
CVOPRL	230	215	0.64	816,304
BRACBANK	93	92	0.58	1,281,590

	Negative		impact	
SQURPHARM	322	324	(2.23)	227,415
RENATA	1,253	1,260	(0.83)	4,145
LAFSURCEML	57	57	(0.78)	451,109
TITASGAS	42	43	(0.66)	85,500
ISLAMIBANK	33	33	(0.54)	490,935

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
CVOPRL	230	187	816,304
UNIQUEHRL	62	120	1,932,516
BRACBANK	93	119	1,281,590
KEYACOSMET	11	91	8,574,771
MONNOCERA	137	82	589,731
ZAHEENSPIN	20	74	3,726,744
SQURPHARMA	322	73	227,415
FINEFOODS	42	73	1,716,767
FUWANGFOOC	21	70	3,297,710
LANKABAFIN	37	66	1,796,967

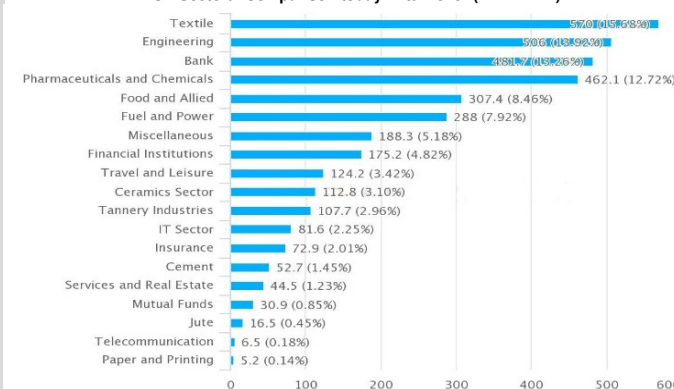
Market Statistics	Today	% Change
Market Cap (In Mn BDT)	4,134,575	-0.07%
Total Volume (In Mn BDT)	3,772	-14.33%
DSEX	5,940	-0.18%
DSES	1,390	-0.34%
DS-30	2,189	-0.21%
Market P/E	16	

World Markets		Exchange Rates	
Indices	% Change	Currency	Rates
NASDAQ	7,239	USD	83.62
HANG SENG	31,115	GBP	117.26
BSE-SENSEX	33,775	EUR	103.82

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.18% with 14.33% decline in total turnover. CVOPRL, UNIQUEHRL, BRACBANK, KEYACOSMET, MONNOCERA stocks dominated today's market turnover. However, APEXSPINN was today's best performer having the highest growth of 9.94% from YCP. DSEX reflected a mixed mode through the day resulting in 109 issues advancing out of 332 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



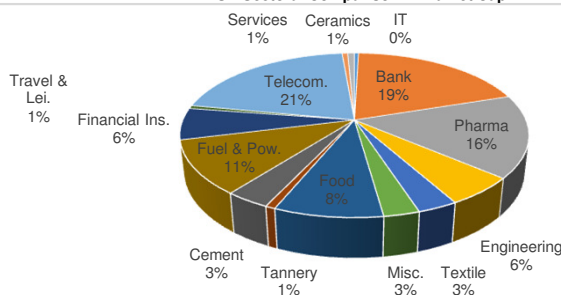
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	21
Bank	11
Pharma	20
Engineering	19
Textile	17
Misc.	27
Food	27
Tannery	17
Cement	51
Fuel & Pow.	12
Financial Ins.	17
Travel & Lei.	26
Telecom.	26
Services	17
Ceramics	21

Average

16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MERCANBANK

Fine Imposed on a Sponsor Director of the Company

BSEC News: BSEC has fined Tk. 4.00 lac to Mr. A.K.M. Shaheed Reza, Sponsor & Director of the Company for making non-compliance with securities laws in connection with buying of shares without declaration.

KEYACOSMET

Sale Declaration of a Director

Ms. Tansin Keya, one of the Directors of the Company, has expressed her intention to sell 29,00,000 shares out of her total holding of 2,32,94,806 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

RELIANCINS

Dividend Declaration

The Board of Directors has recommended 15% cash dividend and 10% stock dividend for the year ended on December 31, 2017. Date of AGM: 31.03.2018, Time: 11:00 AM, Venue: La-Vita Hall, Lake Shore Hotel, House No. 46, Road No. 41, Gulshan-2, Dhaka. Record date: 12.03.2018. The Company has also reported EPS of Tk. 5.28, NAV per share of Tk. 64.63 and NOCFPS of Tk. 1.20 for the year ended on December 31, 2017 as against Tk. 4.53, Tk. 55.81 and Tk. 0.56 respectively for the same period of the previous year.

Other News Today

Doubling tax-GDP ratio essential to meet SDGs – Source: The Financial Express

Bangladesh ought to double its tax-GDP ratio from the current 10 per cent or miss the UN-mandated Sustainable Development Goals (SDGs), a leading economists forewarned, citing some recent target failures. "The current tax/GDP ratio of 10 per cent will not enable the government to realise the SDGs," said Executive Director of Policy Research Institute (PRI), one of the leading private think-tanks of the country. His views came while speaking at the SANEM Annual Economists' Conference that concluded in the capital on Sunday. Noting that the Delta Plan has set the Tax/GDP ratio at 19.4 per cent to be achieved by fiscal year 2031, He said, "Given the recent failure of the government in realising revenue targets and in reforming the tax systems or tax administration, that would be a daunting task." "Bangladesh Bank earlier created a US\$ 200 million Green Transformation Fund. But until now, no readymade garment industry has been able to benefit from this fund due to process, compliance and collaboration issues. One of the Board member of the Metropolitan Chamber of Commerce and Industry (MCCI) told the function that the future of Bangladesh lies in embracing new technology like quantum computing and automation.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.