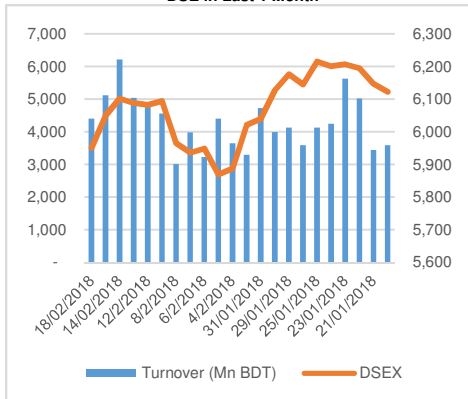


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UNIQUEHRL	63	61	1.00	4,428,555
ACI	425	419	0.48	193,823
KPCL	59	58	0.43	217,743
SHAHJABANK	31	31	0.39	678,448
BSRMSTEEL	74	73	0.35	96,037
Negative impact				
BATBC	3,601	3,646	(4.52)	13,242
BRACBANK	97	99	(3.05)	1,369,192
GP	505	506	(2.28)	302,210
IDL	76	78	(1.85)	749,223
EBL	44	45	(1.75)	268,536

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
FUWANGFOOD	21	165	7,742,450
UNIQUEHRL	62	146	2,354,163
LANKABAFIN	37	128	3,418,962
BRACBANK	93	111	1,191,386
GP	507	100	197,639
MONNOCERA	137	92	665,938
ANWARGALV	87	89	1,021,808
FUWANGCER	19	84	4,577,483
KEYACOSMET	11	81	7,556,024
AIL	103	79	748,166

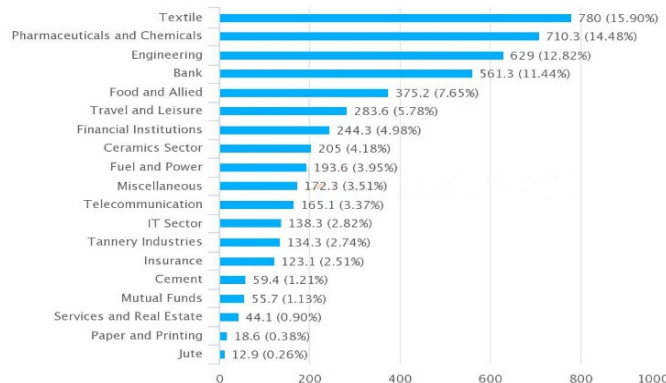
Market Statistics	Today	% Change
Market Cap (In Mn BDT)	4,137,497	-0.97%
Total Volume (In Mn BDT)	4,402	-14.05%
DSEX	5,951	-1.64%
DSES	1,395	-0.77%
DS-30	2,194	-1.68%
Market P/E	16	

World Markets		Exchange Rates	
Indices	% Change	Currency	Rates
NASDAQ	-0.23%	USD	83.35
HANG SENG	1.97%	GBP	116.92
BSE-SENSEX	-0.84%	EUR	103.42

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.64% with 14.05% decline in total turnover. FUWANGFOOD, UNIQUEHRL, LANKABAFIN, BRACBANK, GP stocks dominated today's market turnover. However, FINEFOODS was today's best performer having the highest growth of 9.87% from YCP. DSEX reflected a bearish mode through the day resulting in 49 issues advancing out of 336 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



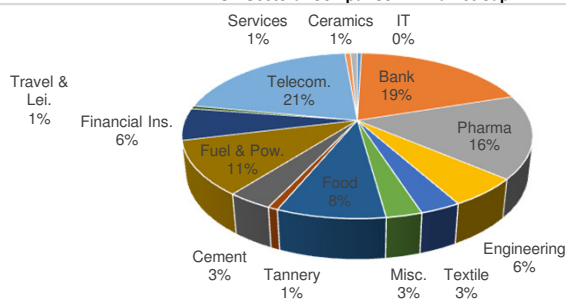
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	21
Bank	10
Pharma	20
Engineering	19
Textile	17
Misc.	27
Food	27
Tannery	17
Cement	52
Fuel & Pow.	12
Financial Ins.	17
Travel & Lei.	26
Telecom.	26
Services	17
Ceramics	22

Average

16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

FINEFOODS

Query Response

In response to a DSE query, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares.

IFIC

Decision to Purchase Land

The Company has informed that the Board of Directors of the Company has decided to purchase 39.56 decimals (approx. 24 Katha) land in Purana Paltan, Dhaka with the price of Tk. 1,750.00 million excluding registration and other legal expenses to be incurred after receiving clean report to be found immediately regarding the genuineness of the Title of the land subject to approval of Bangladesh Bank and other Regulators.

MJLBD

Approval for Land Purchase

The Company has informed that the Board of Directors of the Company has approved to purchase a piece of land measuring 53 bigha by the Company located at Murapara, Rugganj, Narayanganj at a total consideration value of Tk. 97.00 crore only for its future expansion.

Other News Today

Accord reports garment factories remediated 82pc hazardous issues - Source: The Financial Express

Some 82 per cent of total flaws, identified by Accord, have so far been fixed in garments factories. The EU based retailer's platform came up with the findings in its remediation progress report till January 01, 2018. The report said 1600 garment factories have fixed the hazards relating to structural and electrical issues. Accord, formed after the Rana Plaza building collapse, identified more than 80,000 fire, electrical and structural issues in its initial inspection. Some 127 factories so far completed all required remediation work prescribed in the corrective action plan (CAP), according to the report. A total of 699 garment factories completed more than 90 per cent of their initially identified safety flaws, it revealed. "In the last three months, the progress rate of Accord factories installing their fire detection and prevention systems increased from 31 per cent to 41 per cent," it said. The report also added the rate of removal of lockable and collapsible gate is 96 per cent. 41 per cent factories installed fire detection and prevention system and 87 per cent put adequate lighting in fire exits, it added.

Overseas investors see BD stock market as emerging: MCCI - Source: The Financial Express

Net foreign investment in the country's capital market increased 27.14 per cent year-on-year in 2017 as many overseas investors considered the Bangladesh stock market as a frontier and emerging market. Metropolitan Chamber of Commerce and Industry, Dhaka, observed this in its review of economic situation in Bangladesh for October-December (Q2) of the fiscal year (FY) 2017-2018. Net foreign investment in the stock market rose to Tk 17.05 billion in 2017 from Tk 13.41 billion in 2016. "Positive macroeconomic indicators, including declining interest rate and stable exchange rate, and political calmness boosted the foreign investors' confidence," said the MCCI in its latest quarterly review. According to MCCI review, both Dhaka Stock Exchange (DSE) and Chittagong Stock Exchange (CSE) witnessed improvements both in the key index and turnover. "Investor participation also significantly increased in the country's capital market in the October-December quarter of the current fiscal year," said the economic review of the MCCI.

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