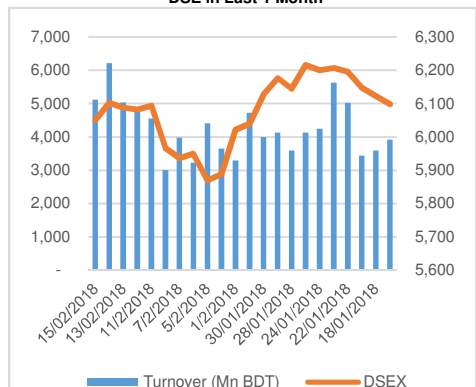


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UNIQUEHRL	63	61	1.00	4,428,555
ACI	425	419	0.48	193,823
KPCL	59	58	0.43	217,743
SHAHJABANK	31	31	0.39	678,448
BSRMSTEEL	74	73	0.35	96,037
Negative impact				
BATBC	3,601	3,646	(4.52)	13,242
BRACBANK	97	99	(3.05)	1,369,192
GP	505	506	(2.28)	302,210
IDLC	76	78	(1.85)	749,223
EBL	44	45	(1.75)	268,536

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UNIQUEHRL	63	276	4,428,555
GP	505	153	302,210
MONNOCERA	137	135	1,001,781
BRACBANK	97	134	1,369,192
SQURPHARMA	324	113	348,998
KEYACOSMET	11	101	9,307,982
DSSL	21	95	4,587,977
FUWANGFOOI	21	95	4,553,806
PTL	47	86	1,813,268
LANKABAFIN	39	83	2,132,789

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,177,843	-0.62%
Total Volume (In Mn BDT)	5,122	-17.55%
DSEX	6,050	-0.85%
DSES	1,405	-0.37%
DS-30	2,231	-0.87%
Market P/E	17	

World Markets

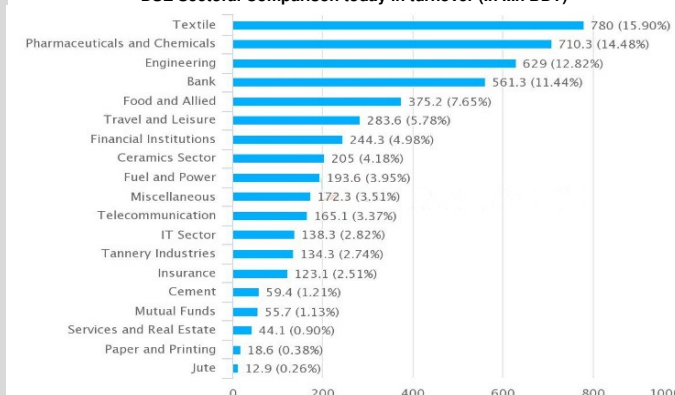
Indices	% Change	Currency	Rates
NASDAQ	7,144	USD	83.35
HANG SENG	31,115	GBP	117.29
BSE-SENSEX	34,306	EUR	104.12

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.85% with 17.55% decline in total turnover. UNIQUEHRL, GP, MONNOCERA, BRACBANK, SQURPHARMA stocks dominated today's market turnover. However, MONNOSTAF was today's best performer having the highest growth of 6.62% from YCP. DSEX reflected a bearish mode through the day resulting in 76 issues advancing out of 336 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

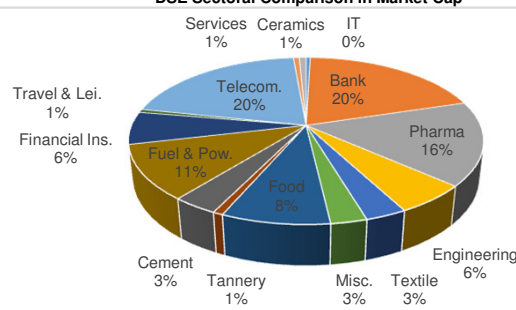


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	21
Bank	11
Pharma	20
Engineering	20
Textile	17
Misc.	27
Food	27
Tannery	17
Cement	52
Fuel & Pow.	12
Financial Ins.	17
Travel & Lei.	27
Telecom.	25
Services	18
Ceramics	22

Average 17

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

STYLECRAFT

Declaration of share transfer by a Director

Mr. Sharif Almas Rahman, one of the Directors of the Company, has expressed his intention to transfer 20,000 shares out of his total holding of 1,28,110 shares of the Company to his wife Mrs. Nassarrah Rahman Lopa, by way of gift, outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

FIRSTFIN

Elected Chairman

The Company has informed that Mr. Miah Nuruddin Ahmad Apu has been elected as the Chairman of the Company with immediate effect.

ISLAMIBANK

Appointment of Managing Director & CEO

The Company has informed that Mr. Md. Mahub-ul-Alam has been appointed as the Managing Director and CEO of the Company with effect from February 11, 2018.

IDLC

Dividend Declaration

The Board of Directors has recommended 30% cash dividend for the year ended on December 31, 2017. Date of AGM: 29.03.2018, Time: 10:00 AM, Venue: "Utshab", Radisson BLU Dhaka Water Garden Hotel, Airport Road, Dhaka Cantonment, Dhaka-1206. Record Date: 08.03.2018. The Company has also reported Consolidated EPS of Tk. 6.13, Consolidated NAV per share of Tk. 33.41 and Consolidated NOCFPS of Tk. 19.76 for the year ended on December 31, 2017 as against Tk. 5.49, Tk. 23.70 and Tk. (3.18) respectively for the same period of the previous year.

Other News Today

IFAD, Bangladesh to invest \$92.30m to improve livelihoods in flood prone areas – Source: The Financial Express

Bangladesh on Tuesday signed a financing agreement with the International Fund for Agricultural Development (IFAD) to sustainably improve incomes and promote resilience to extreme weather conditions for 0.33 million rural households in six flood-prone districts in northern Bangladesh. Economic Relations Division Secretary Kazi Shofiqul Azam and IFAD President Gilbert Fossoun Houngbo signed the USD 92.30-million agreement on behalf of their respective sides. Prime Minister Sheikh Hasina witnessed the signing ceremony that took place at the IFAD Headquarters. According to the agreement titled 'Promoting Resilience of Vulnerable through access to Infrastructure, Improved Skills and Information', IFAD will give USD 63.25 million at very concessional rate where there will be a grant of USD 1.25 million. The rest of the money will come from the internal source of the Bangladesh government. Since 1978, IFAD has financed 32 rural development programmes and projects in Bangladesh, investing \$781.7 million or \$2.02 billion when co-financing is included. These projects and programmes have benefitted over 11 million rural households.