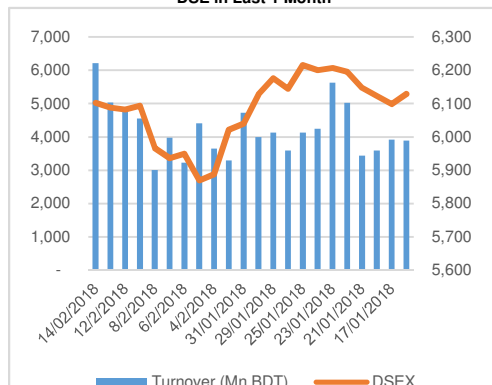


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive Negative impact	
BXPHERMA	111	109	1.78	1,435,145
UNIQUEHRL	61	58	1.49	2,902,909
ICB	149	148	1.34	51,215
BRACBANK	99	99	1.16	1,626,952
AMANFEED	64	58	1.14	501,753
BATBC	3,646	3,684	(3.88)	269
GP	506	508	(3.64)	209,638
SQURPHARM	325	326	(1.74)	345,138
BERGERPBL	2,213	2,243	(1.18)	88
CITYBANK	44	45	(1.09)	2,309,428

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
LANKABAFIN	39	297	7,396,674
UNIQUEHRL	61	175	2,902,909
BRACBANK	99	161	1,626,952
BXPHERMA	111	160	1,435,145
FUWANGFOOD	21	151	7,310,556
MONNOCERA	130	129	978,901
KEYACOSMET	11	127	11,542,399
MERCANBANK	25	119	4,811,045
SQURPHARM	325	112	345,138
PTL	48	108	2,243,127

## Market Statistics

Market Cap (In Mn BDT)	4,203,955
Total Volume (In Mn BDT)	6,212
DSEX	6,102
DSES	1,411
DS-30	2,251
Market P/E	17

## Today

% Change	-0.04%
NASDAQ	7,014
HANG SENG	30,516
BSE-SENSEX	34,156

## World Markets

% Change	0.45%
Currency	USD
Rates	82.89
GBP	114.97
EUR	102.41

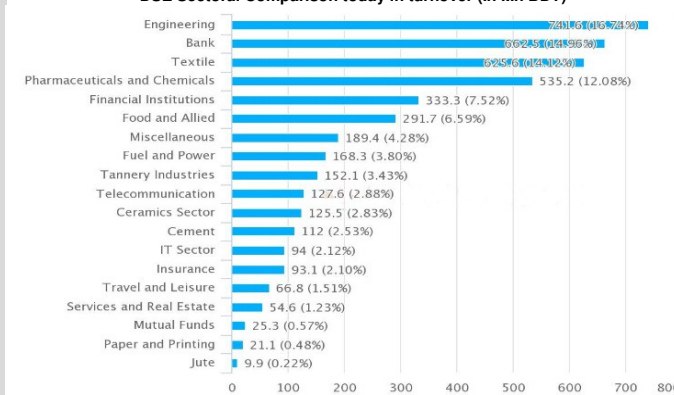
## Exchange Rates

Rates	82.89
USD	114.97
GBP	102.41

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.23% with 23.33% growth in total turnover. LANKABAFIN, UNIQUEHRL, BRACBANK, BXPHERMA, FUWANGFOOD stocks dominated today's market turnover. However, AMANFEED was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode throughout the day resulting in 175 issues advancing out of 335 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)



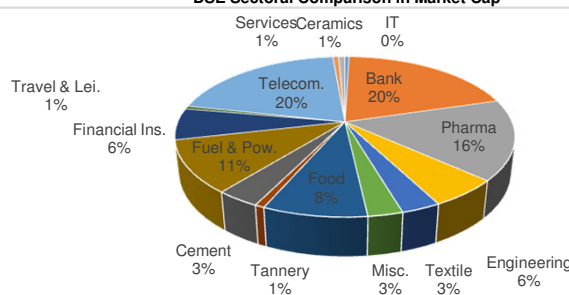
## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	21
Bank	11
Pharma	20
Engineering	20
Textile	17
Misc.	27
Food	27
Tannery	17
Cement	52
Fuel & Pow.	12
Financial Ins.	18
Travel & Lei.	26
Telecom.	26
Services	18
Ceramics	22

Average

17

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### MALEKSPIN

Buy Confirmation of a Director

Ms. Saima Matin Chowdhury, one of the Directors of the Company, has further reported that she has completed her buy of 10,00,000 shares of the Company at prevailing market price through Stock Exchanges as announced earlier.

### KEYACOSMET

Sale Confirmation of a Sponsor

Ms. Feroza Begum, one of the Sponsors of the Company, has further reported that she has completed her sale of 1,35,00,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

### PEOPLESINS

Appointment of Managing Director & CEO

The Company has informed that Mr. Shiv Shankar Saha has been appointed as the Managing Director and Chief Executive Officer of the Company. The Insurance Development and Regulatory Authority (IDRA) has approved his appointment on February 07, 2018.

### ACTIVEFINE

Buy declaration of a Sponsor Director

Md. Afzal, one of the Sponsors Directors of the Company, has expressed his intention to buy 43,500 shares of the Company at prevailing market price (In the Public market) through Stock Exchanges (DSE & CSE) within next 30 working days.

### LANKABAFIN

Dividend Declaration

The Board of Directors has recommended 7.50% cash dividend and 7.50% stock dividend for the year ended on December 31, 2017. Date of AGM: 29.03.2018, Time: 10:00 AM, Venue: Midas Centre (12th Floor), House No. 05, Road No. 16 (New), 27 (Old) Dhanmondi, Dhaka-1209. Record Date: 08.03.2018. The Company has also reported Consolidated EPS of Tk. 5.97, Consolidated NAV per share

## Other News Today

### Banks, FIs to issue 7,033m yen as soft loans under FDI - Source: The Financial Express

Bangladesh Bank (BB) has signed agreements with 24 banks and financial institutions (FI) for disbursing 7,033 million yen as soft loans to potential borrowers under foreign direct investment. Nineteen banks and five financial institutions were selected as the participating financial institutions (PFIs) under the guideline of the project titled 'FDI Promotion Project', funded by Japan International Cooperation Agency or JICA. Representatives of all 24 banks and financial institutions were present at the programme. The government and JICA signed a loan agreement on FDI promotional project on December 13, 2015, aiming at encouraging Japanese FDIs in special economic zones, industrial estates or parks in Bangladesh. Under the project, highest amount of Tk 300 million will be provided to Japanese investors, Japan-Bangladesh joint ventures or Bangladeshi firms having business relations with Japan as loans at 7.0 per cent interest rate for terms from one to 10 years.

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