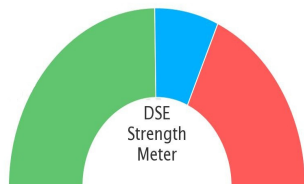
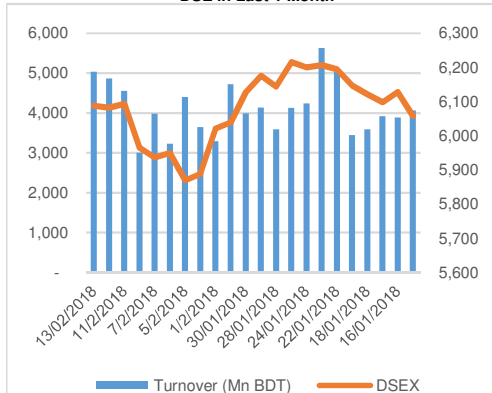


**DSE Gainer Loser Meter**


167 ↑	47 ↔	123 ↓
49.6% ↑	13.9% ↔	36.5% ↓

**DSE in Last 1 Month**

**Top Gainers (Turnover based)**

INSTRUMENT	Price	Value (Mn BDT)	Volume
LANKABAFIN	40	196	4,869,236
BRACBANK	99	167	1,711,034
ANWARGALV	85	130	1,586,259
PTL	48	116	2,378,038
KEYACOMET	11	116	10,734,618
GP	508	106	209,136
AIL	114	106	928,172
MONNOCERA	129	102	816,322
SOURPHARMA	327	92	282,279
NLTUBES	137	89	644,238

**Market Statistics**

	Today	% Change
Market Cap (In Mn BDT)	4,205,681	0.06%
Total Volume (In Mn BDT)	5,037	3.50%
DSEX	6,088	0.10%
DSES	1,407	0.11%
DS-30	2,246	0.09%
Market P/E	17	

**World Markets**

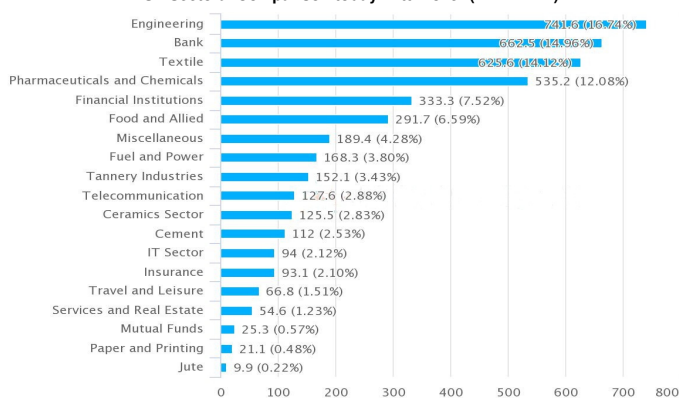
Indices	% Change
NASDAQ	1.56%
HANG SENG	1.29%
BSE-SENSEX	0.87%

**Exchange Rates**

Currency	Rates
USD	83.35
GBP	115.75
EUR	102.67

**Market Commentary**

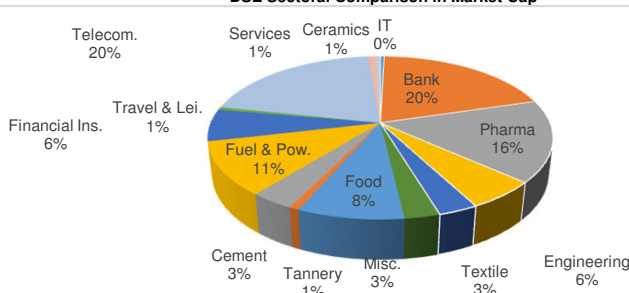
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.10% with 3.50% growth in total turnover. LANKABAFIN, BRACBANK, ANWARGALV, PTL, KEYACOMET stocks dominated today's market turnover. However, APEXFOODS was today's best performer having the highest growth of 9.94% from YCP. DSEX reflected a mixed mode through the day resulting in 167 issues advancing out of 337 total issues traded.

**DSE Sectoral Comparison today in turnover (In Mn BDT)**

**DSE Sectoral Comparison in P/E**

Sector name	P/E Ratio
IT	21
Bank	11
Pharma	20
Engineering	20
Textile	17
Misc.	27
Food	28
Tannery	17
Cement	52
Fuel & Pow.	12
Financial Ins.	18
Travel & Lei.	25
Telecom.	26
Services	18
Ceramics	21

Average

17

**DSE Sectoral Comparison in Market Cap**

**DSE's Important News Today**
**WMSHIPYARD**

Government Decision to allow incentive for shipbuilding industry

The Company has informed that the Ministry of Finance, through letter ref: 53.00.0000.331.36.007.18-40 dated 08 February 2018 has advised Bangladesh Bank to take necessary actions within 30 March 2018, for reduction of the interest rate of borrowed capital investment of export oriented shipbuilders of the country. According to the letter, on the basis of applications of shipbuilders, the banks and financial institutions will allow 3 (three) years moratorium period on the principal and interest of the loans as on 31 December 2017 without any down payment and to repay the loan and interest in quarterly installments over 10 (ten) years through creating block accounts. In this regard, DSE has already made a query to the Company asking the final status of reschedule of the existing loans by their lending banks and its subsequent financial impact on profitability of the company. The Company replied that as on today, Western Marine Shipyard Limited did not reschedule any existing loan after issuance of the letter. The company also informed that it is difficult to quantify the financial impact at this time.

**MERCANBANK**

Postponement of Board Meeting schedule under LR 19(1)

The Company has further informed that, due to unavoidable circumstances, the Board meeting under LR 19(1) scheduled to be held on February 15, 2018 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017, has been postponed. New date and time of the meeting will be notified later on.

**ANWARGALV**

Query Response

In response to a DSE query dated February 12, 2018, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares.

**Other News**
**Duty waiver on BPC furnace oil - Source: The Financial Express**

The Bangladesh Petroleum Corporation (BPC) has got 'much-expected' waiver from paying duties against import of furnace oil for electricity generation. The Bangladesh Power Development Board (BPDB) will purchase the duty-waived furnace oil from BPC to run the public sector's furnace oil-fired power plants, said a senior BPC official. BPDB's furnace oil purchase cost from BPC might decline by around Tk 9.0 per litre to around Tk 33 per litre from the current price of Tk 42 per litre following the tax and duty waiver. As a result, electricity generation cost of the BPDB plants will also reduce, he opined. The duty waiver for BPC will have a retrospective effect from July 2017. The government has also been providing 9.0 per cent service charge along with import cost to the private oil importers as an incentive. A gazette notification issued by the Ministry of Finance on the day stated that the furnace oil, to be used in both the private and public sector power plants for electricity generation, will be free of taxes and import duties. Before enjoying it, the importers has to certify that the furnace oil to be imported under the duty- and tax-free facility will be used for electricity generation, as per the government notification. BPC too was supposed to enjoy the similar facility of importing duty-free furnace oil under the gazette notification. But NBR had put restriction on it, alleging that the corporation had huge unpaid dues to the board, BPC officials said. Bangladesh's overall furnace oil requirement is currently around 2.0 million tonnes per year, of which the private sector imports around 1.5 million tonnes.