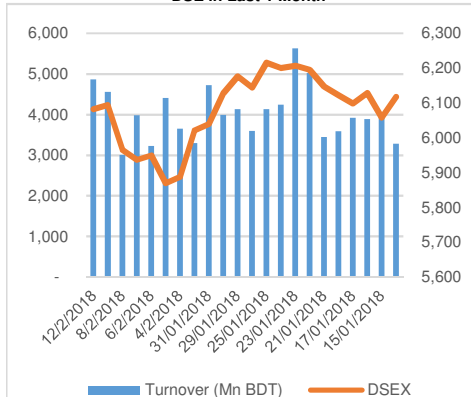


## DSE Gainer Loser Meter



108 ↑	44 ↔	183 ↓
32.2% ↑	13.1% ↔	54.6% ↓

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
GP	506	231	455,348
SOURPHARMA	328	196	596,973
LANKABAFIN	42	168	4,020,603
BRACBANK	97	118	1,240,062
PTL	49	118	2,471,233
NLTUBES	138	116	845,846
CITYBANK	44	109	2,473,879
MONNOCERA	123	109	881,958
IFADAUTOS	127	104	820,467
MERCANBANK	26	93	3,683,602

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,203,089	-0.23%
Total Volume (In Mn BDT)	4,866	6.85%
DSEX	6,082	-0.19%
DSES	1,405	-0.51%
DS-30	2,244	-0.52%
Market P/E	17	

## World Markets

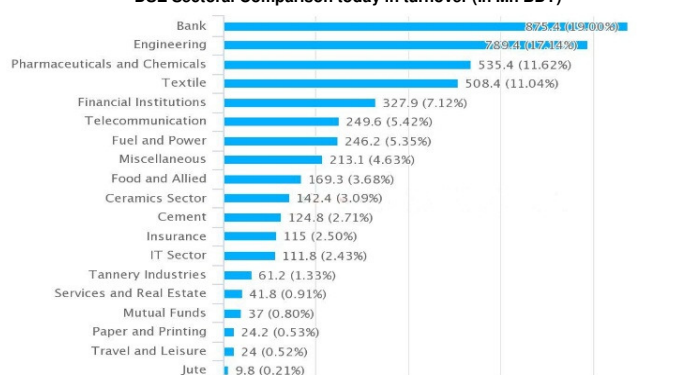
Indices	% Change	Currency	Rates
NASDAQ	6,874	USD	82.89
HANG SENG	29,460	GBP	114.81
BSE-SENSEX	34,300	EUR	101.69

## Exchange Rates

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.19% with 6.85% growth in total turnover. GP, SOURPHARMA, LANKABAFIN, BRACBANK, PTL stocks dominated today's market turnover. However, DULAMACOT was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 108 issues advancing out of 335 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

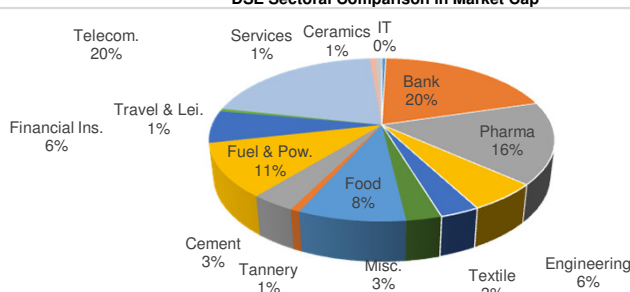


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	21
Bank	11
Pharma	21
Engineering	19
Textile	17
Misc.	27
Food	28
Tannery	17
Cement	52
Fuel & Pow.	12
Financial Ins.	18
Travel & Lei.	24
Telecom.	26
Services	18
Ceramics	21

Average 17

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### KEYACOSMET

#### Sale Declaration of a Sponsor Director

Mr. Abdul Khaleque Pathan, one of the Sponsors Directors of the Company, has expressed his intention to sell 3,13,00,000 shares out of his total holding of 36,77,89,510 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

### SAHAMCOT

#### Declaration of share transfer by a Sponsor Director

Mr. S. M. Faisal, one of the Sponsors Directors of the Company, has expressed his intention to transfer 60,00,000 shares out of his total holding of 3,03,87,500 shares of the Company to his son Engr. Syed Ishtiaq Ahmed, another Sponsor Director, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

### GREENDEL

#### Dividend Declaration

The Board of Directors has recommended 20% cash dividend for the year ended on December 31, 2017. Date of AGM: 29.03.2018, Time: 11:00 AM, Venue: Spectra Convention Center Ltd., House # 19, Road # 7, Gulshan-1, Dhaka-1212. Record Date: 05.03.2018. The Company has also reported EPS of Tk. 3.01, NAV per share of Tk. 79.47 and NOCFPS of Tk. (0.25) for the year ended on December 31, 2017 as against Tk. 3.08, Tk. 69.93 and Tk. (0.16) respectively for the same period of the previous year.

## Other News

### ADB to provide EBL US\$ 20 million - Source: The Financial Express

Asian Development Bank (ADB) will provide Eastern Bank Ltd. (EBL) a term loan to the tune of US\$ 20 million to help improve the standards and quality of Bangladesh's textile and garment sectors. An agreement to this effect will be signed on Monday in the city. Christine Engstrom, Director, Manmohan Parkash, Country Director-Bangladesh, Cai Li, Deputy Country Director-Bangladesh, ADB and Ali Reza Iterkhar, Managing Director and CEO of EBL will be present among other high officials on the occasion, according to a statement.

### ADP witnesses 33.35pc rise in FY18 - Source: The Financial Express

The implementation rate of the Annual Development Programme (ADP) in first seven months of the current fiscal witnessed a 33.35 per cent rise. As per latest Implementation Monitoring and Evaluation Division (IMED) statistics, the ADP's expenditure also jumped to Tk 547.18 billion. The ADP implementation rate during the July-January period of FY17 was 32.41 per cent. The ADP expenditure during that period was also lower than that of the current fiscal standing at Tk 399.73 billion. The IMED data also showed that, out of the overall expenditure of FY18 Tk 286.77 billion was spent from the GoB fund with an implementation rate of 30.02 per cent. Besides, Tk 233.36 billion was spent from project assistance with an implementation rate of 38.63 per cent. The rest, Tk 27.06 billion was spent from the organisation's own fund at an implementation rate of 33.19 per cent, as per BSS report.

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