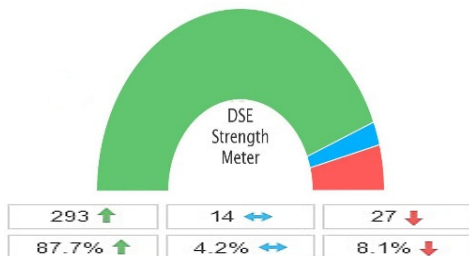
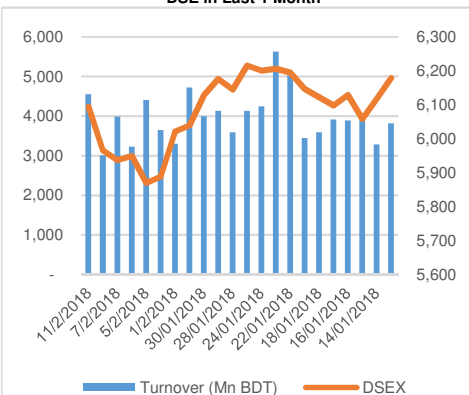


DSE Gainer Loser Meter

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
LANKABAFIN	42	220	5,312,992
ANWARGALV	77	158	2,158,170
SQURPHARMA	330	156	472,568
MONNOCERA	122	147	1,191,228
MERCANBANK	25	115	4,696,048
PHARMAID	482	103	212,496
AIL	111	102	905,164
KEYACOSMET	11	87	7,929,785
GP	508	84	166,454
CITYBANK	44	77	1,759,178

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,212,956	1.57%
Total Volume (In Mn BDT)	4,555	51.49%
DSEX	6,094	2.15%
DSES	1,412	1.64%
DS-30	2,256	1.36%
Market P/E	17	

World Markets

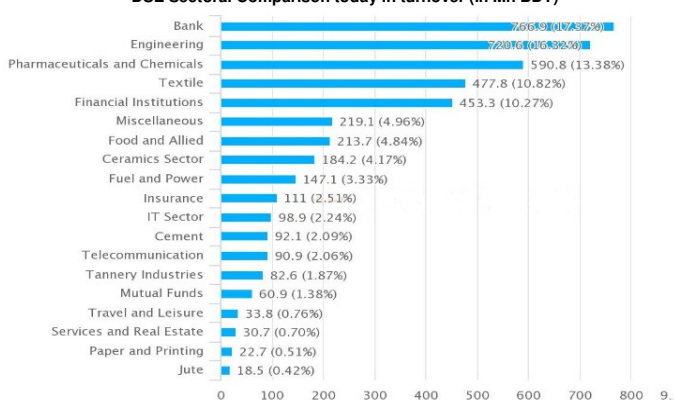
Indices	% Change
NASDAQ	1.44%
HANG SENG	-3.10%
BSE-SENSEX	-1.18%

Exchange Rates

Currency	Rates
USD	83.30
GBP	115.20
EUR	102.00

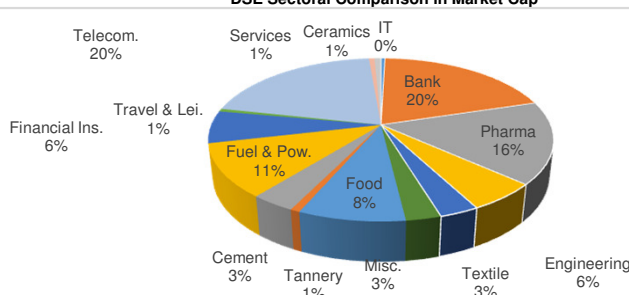
Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 2.15% with 51.49% growth in total turnover. LANKABAFIN, ANWARGALV, SQURPHARMA, MONNOCERA, MERCANBANK stocks dominated today's market turnover. However, MIRACLEIND was today's best performer having the highest growth of 9.95% from YCP. DSEX reflected a bullish mode throughout the day resulting in 293 issues advancing out of 334 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	21
Bank	11
Pharma	20
Engineering	20
Textile	17
Misc.	27
Food	28
Tannery	17
Cement	53
Fuel & Pow.	12
Financial Ins.	18
Travel & Lei.	25
Telecom.	26
Services	18
Ceramics	21

Average 17

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
MPETROLEUM
Basis for Qualified Opinion

Basis for Qualified Opinion: The auditors of the company have given the following 'Basis for Qualified Opinion' paragraph in the audit report of the company for the year ended on 30 June 2017: Basis for Qualified Opinion: i) As stated in note 4.01 (Property, Plant and Equipment) the legal titles of the immovable properties acquired from erstwhile Meghna Petroleum Marketing Company Limited (MPMCL) and Padma Petroleum Limited (PPL) have not yet been transferred in favour of the Company which may attract any future legal complicity. ii) The Company has been showing Tk. 31,835,803 in stock (with corresponding provision of Tk. 26,058,792 for possible recoverability) being the net value of products at current price given on loan to other units of Bangladesh Petroleum Corporation (BPC) which is outstanding since 2003 although the possibility of its recovery is very bleak (note-8.03).

GOBALLPEN
Basis for Qualified Opinion

Basis for Qualified Opinion: The auditor of the company has given the following 'Basis for Qualified Opinion' paragraph in the audit report of the company prepared for the year ended on 30 June 2017.

Basis for Qualified Opinion: 1. Reference to Note No. 06: The investment in shares and share money deposit of Tk. 98,927,380.00 in private limited companies is a carry forward balance for consecutive three and half years without fetching any return there against.

Advent Pharma Limited
Commencement of electronic subscription of Advent Pharma Limited

Commencement of electronic subscription of Advent Pharma Limited through electronic subscription system under fixed price method: The subscription for shares of Advent Pharma Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges has started from 10:00 a.m. of February 11, 2018 and will be continued till 5:30 p.m. of February 19, 2018 (round the clock). The required 100% of subscribed amount has to be paid through AB Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 4020760380430) in between 10:00 a.m. of February 11, 2018 to 2:00 p.m. of February 19, 2018 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.

Other News
Liquidity shortage hits ICB as banks withdraw deposits - Source: The Financial Express

The Investment Corporation of Bangladesh (ICB) has sought assistance of the Financial Institution Division (FID) of the Ministry of Finance to help meet its liquidity shortage. The Corporation has sought FID intervention to ensure investments by different state entities in its term deposit scheme. Funds, thus received, will help keep the country's bourses vibrant and stable, officials claimed. The ICB, according to sources, is facing shortage of liquidity necessary to keep its investment operations unhindered. Withdrawal of investments in deposit schemes by banks to meet the single borrower exposure limit is responsible for the liquidity shortage, they added. In November 2017, the Bangladesh Bank (BB) instructed the banks to withdraw their additional funds from the term deposit scheme to meet the single borrower exposure limit, according to a central bank's circular. After getting the instructions, some 7/8 banks decided to withdraw their investments from the scheme. This has put the ICB in liquidity crisis. ICB is one of the largest investors in the share market of Bangladesh.

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