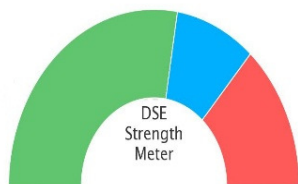
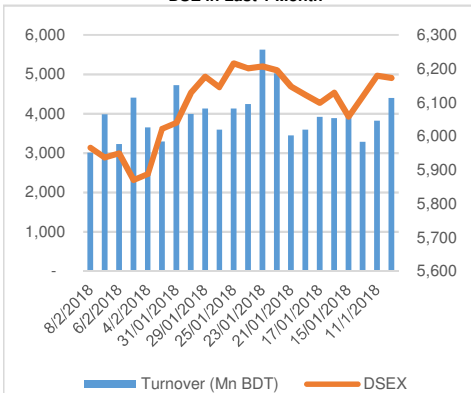


DSE Gainer Loser Meter



185 ↑	60 ↔	90 ↓
55.2% ↑	17.9% ↔	26.9% ↓

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SOURPHARMA	328	153	468,410
GP	501	148	295,607
MONNOCERA	125	126	1,007,265
NBL	13	119	9,044,406
LANKABAFIN	41	99	2,444,383
PHARMAID	483	96	202,977
BBSCABLES	94	84	893,804
BXPHARMA	112	74	658,235
USMANIAGL	125	72	598,042
PTL	46	67	1,444,940

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,147,869	0.37%
Total Volume (In Mn BDT)	3,006	-24.49%
DSEX	5,966	0.49%
DSES	1,390	0.39%
DS-30	2,225	0.42%
Market P/E	16	

World Markets

Indices	% Change
NASDAQ	-0.89%
HANG SENG	0.42%
BSE-SENSEX	0.97%

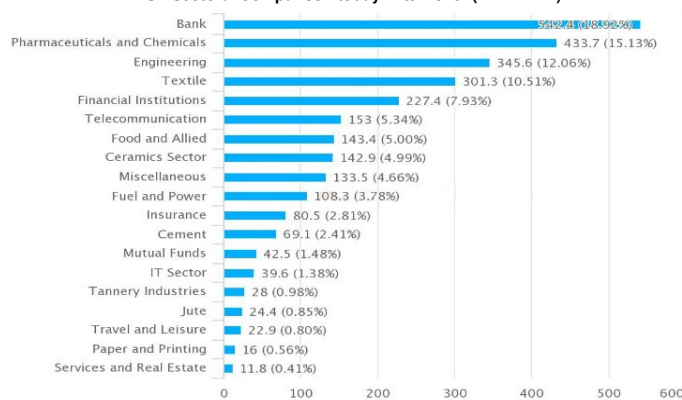
Exchange Rates

Currency	Rates
USD	82.89
GBP	115.46
EUR	101.89

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.49% with 24.49% decline in total turnover. SOURPHARMA, GP, MONNOCERA, NBL, LANKABAFIN stocks dominated today's market turnover. However, PRIMEINSUR was today's best performer having the highest growth of 11.67% from YCP. DSEX reflected a bullish mode through the day resulting in 185 issues advancing out of 335 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

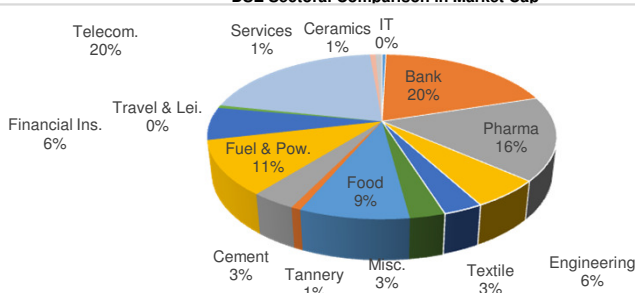


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	11
Pharma	20
Engineering	19
Textile	16
Misc.	27
Food	28
Tannery	17
Cement	52
Fuel & Pow.	12
Financial Ins.	18
Travel & Lei.	24
Telecom.	25
Services	17
Ceramics	21

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

USMANIAGL

Sale/Buy declarations of Corporate Directors

Prime Islami Life Insurance Limited, one of the Corporate Directors of the Company, has expressed its intention to sell 6,22,171 shares of the Company out of its total holding of 11,43,296 shares whereas Fareast Islami Life Insurance Company Limited, another Corporate Director has expressed its intention to buy 6,22,171 shares at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

DSSL

Sale confirmation of a Sponsor Director

Mr. Mostafa Quamrus Sobhan, one of the Sponsors Directors of the Company, has further reported that he has completed his sale of 10,00,000 Bonus shares of the Company at prevailing market price through Stock Exchange as announced earlier.

SAIHAMTEX

Buy declaration of a Sponsor Director

Mrs. Yasmin Faisal, one of the Sponsors Directors of the Company, has expressed her intention to buy 2,00,000 shares of the Company at prevailing market price (In the Public market) through Stock Exchange (DSE) within next 30 working days.

NORTHERN

Resignation of IDB from the Board of the Company

Referring to their earlier news disseminated by DSE on 28.12.2017 regarding intention of voluntary resignation of IDB from the Board of the Company, The Company has further informed that the Board of Directors has accepted the voluntary resignation of Islamic Development Bank (IDB) from the Board of Directors of the Company. Henceforth, IDB is no more the Director in the Board of the company rather they will be considered as a General shareholder of the Company.

PRIMEINSUR

Dividend Declaration

The Board of Directors has recommended 15% cash dividend for the year ended on December 31, 2017. Date of AGM: 29.03.2018, Time: 11:00 AM, Venue: Dhaka Club Ltd., Ramna, Dhaka. Record Date: 06.03.2018. The Company has also reported EPS of Tk. 2.17, NAV per share of Tk. 17.26 and NOCFPS of Tk. 0.51 for the year ended on December 31, 2017 as against Tk. 1.82, Tk. 16.39 and Tk. (1.36) respectively for the same period of the previous year.

Other News

January foreign equity flows unusually high – Source: The Financial Express

Net foreign equity flows to and from Bangladesh's capital market this past January were "abnormally high" at over US\$ 61 million compared to corresponding 2017 period. The foreign investments, especially in the last two weeks of January, totaled \$37.33 million although the first week of the month began with a modest investment of \$3.3 million. Security analysts, especially fund managers who deal with such foreign portfolios, told that the foreign investors usually buy while the market stays downward in terms of stock prices. A fund manager who is familiar with the foreign portfolios told the overseas investors invested much in January mainly due to the growth prospects of the economy. He said they take position on such free-fall market. "They are actually much smart investors and they even take new positions," he said, wishing anonymity, to explain the latest tumble of the stock-market.

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