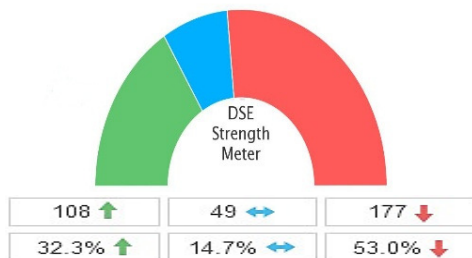
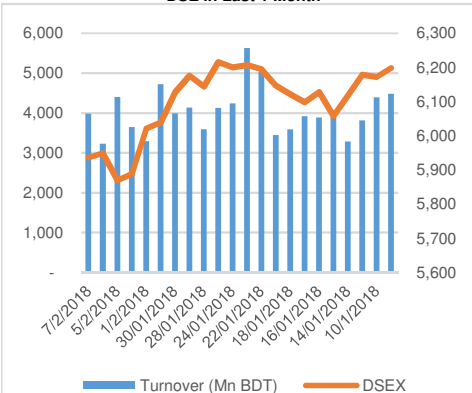


DSE Gainer Loser Meter

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BXPHERMA	111	280	2,514,369
LANKABAFIN	41	259	6,339,863
USMANIAGL	118	128	1,088,689
ILFSL	22	123	5,830,897
CITYBANK	43	120	2,795,692
SQURPHARMA	326	118	362,915
AIL	114	94	818,021
PHARMAID	470	86	180,856
MONNOCERA	122	82	679,050
GP	500	74	149,178

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,132,447	-0.10%
Total Volume (In Mn BDT)	3,981	23.32%
DSEX	5,936	-0.22%
DSES	1,384	-0.10%
DS-30	2,216	0.00%
Market P/E	19	

World Markets

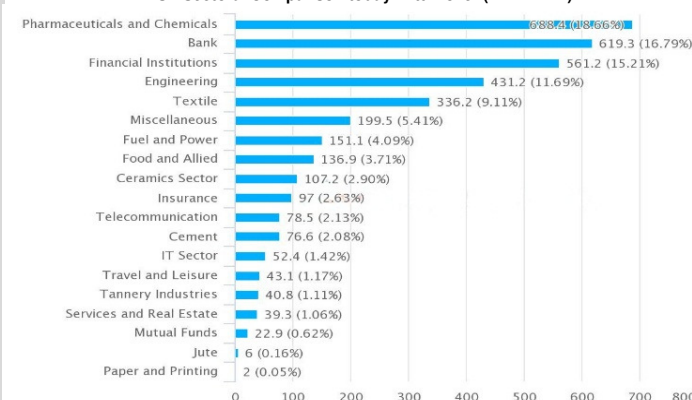
Indices	% Change
NASDAQ	2.13%
HANG SENG	-0.89%
BSE-SENSEX	-0.33%

Exchange Rates

Currency	Rates
USD	83.30
GBP	115.65
EUR	102.82

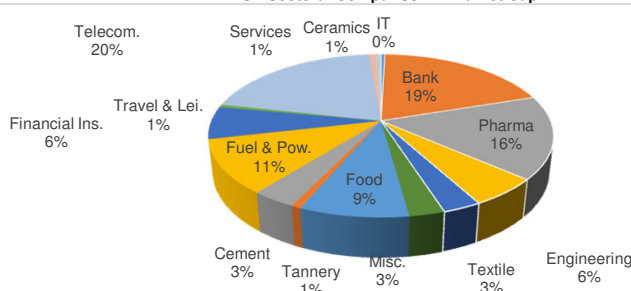
Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.22% with 23.32% growth in total turnover. BXPHERMA, LANKABAFIN, USMANIAGL, ILFSL, CITYBANK stocks dominated today's market turnover. However, DULAMACOT was today's best performer having the highest growth of 8.93% from YCP. DSEX reflected a mixed mode through the day resulting in 108 issues advancing out of 334 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	10
Pharma	20
Engineering	19
Textile	17
Misc.	27
Food	117
Tannery	17
Cement	52
Fuel & Pow.	12
Financial Ins.	18
Travel & Lei.	24
Telecom.	25
Services	17
Ceramics	21

Average 19

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
NAHEEACP
Category Change

The Company will be placed in 'A' category from existing 'N' category with effect from February 08, 2018 as the Company has reported disbursement of 5% cash dividend and 10% stock dividend for the year ended on June 30, 2017.

NCCBLMF1
Dividend Declaration

The Trustee Committee of the Fund has declared 10% cash dividend based on Net Income for the year ended on December 31, 2017. Record date: 01.03.2018. The Fund has also reported EPU of Tk. 1.0057, NAV per unit of Tk. 11.17 at cost price basis, NAV per unit of Tk. 12.82 at Market price basis and NOCFPU of Tk. 1.73 for the year ended on December 31, 2017 as against Tk. 0.4736, Tk. 10.62, Tk. 10.75 and Tk. (1.34) respectively for the same period of the previous year.

MAKSONSPIN
Category Change

The Company will be placed in 'B' category from existing 'Z' category with effect from February 08, 2018 as the Company has reported disbursement of 5% stock dividend for the year ended on June 30, 2017.

IPDC
Dividend Declaration, Rights Issue and increase of Authorized Capital

The Board of Directors has recommended 20% stock dividend for the year ended on December 31, 2017. The Board of Directors has also recommended for raising of paid up capital through issuance of Rights share at a ratio of 1R:2 (1 Rights Share for every 2 shares held) at Tk. 13.00 each including premium of Tk. 3.00 per share on paid up capital on record Date, subject to approval of shareholders, BSEC and complying with the requirements embodied in relevant laws and regulatory authorities concerned. Purpose of Rights Issues: To cope with the business growth and strengthen the capital base of the Company with capital adequacy compliances. The Board has also recommended that the authorized capital will be increased to Tk. 2,000.00 crore only from existing Tk. 400.00 crore and amendment of Clause-V of the Memorandum of Association and Clause-5 of the Articles of Association, subject to approval of shareholders in the ensuing EGM. Date of EGM and AGM: 25.03.2018, Time of EGM and AGM: 9:00 AM and 9:30 AM respectively, Venue of EGM and AGM: To be notified later. Record Date: 27.02.2018. The Company has also reported EPS of Tk. 1.85, NAV per share of Tk. 17.11 and NOCFPS of Tk. 2.25 for the year ended on December 31, 2017 as against Tk. 1.67, Tk. 15.26 and Tk. 6.23 respectively for the same period of the previous year. Another record date for entitlement of the proposed rights shares will be notified later after obtaining approval from BSEC.

Other News

Bangladesh among top five fastest growing LDCs in 2017- Source: The Financial Express

A United Nations conference has revealed that out of 45 Least Developed Countries (LDC) only five, including Bangladesh have achieved economic growth at 7.0 per cent or higher in 2017. The four other countries are Djibouti (+7pc), Ethiopia (+8.5pc), Myanmar (+7.2pc), and Nepal (+7.5pc), while Bangladesh achieved +7.1pc growth in 2017, the UN conference on Trade and Development (UNCTAD) disclosed. All other LDCs recorded current account deficits of varying sizes, ranging from less than one percentage point of GDP - Bangladesh and Nepal - to more than 25 per cent in the cases of Bhutan, Guinea, Liberia, Mozambique, and Tuvalu.

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