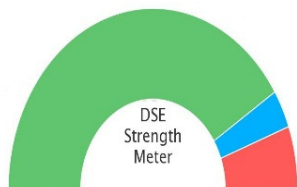
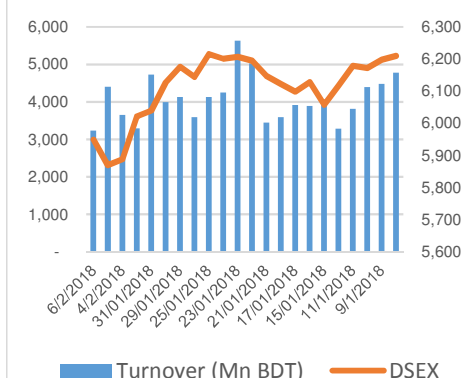


DSE Gainer Loser Meter



23 ↑	11 ↔	302 ↓
6.8% ↑	3.3% ↔	89.9% ↓

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
LANKABAFIN	41	237	5,877,537
PHARMAID	475	162	355,118
BRACBANK	93	97	1,068,583
BXPHERMA	109	88	800,465
SQURPHARMA	326	87	267,455
BBSCABLES	98	86	872,642
BDFINANCE	23	84	3,607,227
GP	496	72	144,973
CONFIDCEM	159	63	396,571
CITYBANK	43	61	1,441,598

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,136,465	0.77%
Total Volume (In Mn BDT)	3,228	-26.70%
DSEX	5,949	1.35%
DSES	1,386	0.61%
DS-30	2,216	1.14%
Market P/E	17	

World Markets

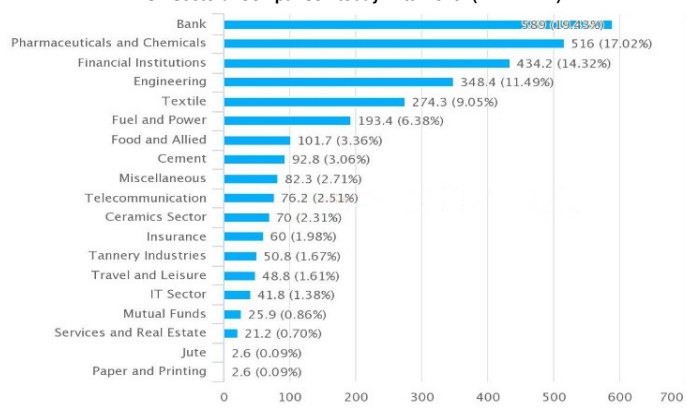
Indices	% Change	Currency	Rates
NASDAQ	-3.78%	USD	83.30
HANG SENG	-5.12%	GBP	115.98
BSE-SENSEX	-0.88%	EUR	103.00

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.35% with 26.70% decline in total turnover. LANKABAFIN, PHARMAID, BRACBANK, BXPHERMA, SQURPHARMA stocks dominated today's market turnover. However, PROGRESLIF was today's best performer having the highest growth of 9.89% from YCP. DSEX reflected a bullish mode throughout the day resulting in 276 issues advancing out of 337 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

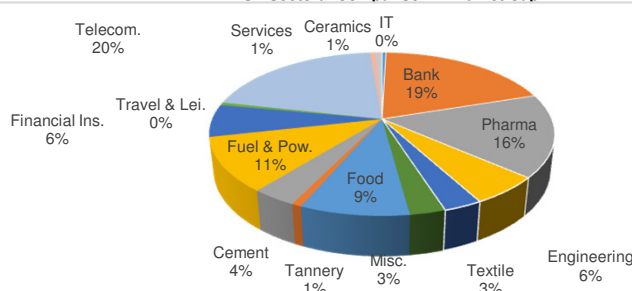


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	11
Pharma	20
Engineering	19
Textile	16
Misc.	27
Food	28
Tannery	17
Cement	52
Fuel & Pow.	12
Financial Ins.	18
Travel & Lei.	24
Telecom.	25
Services	17
Ceramics	21

Average 17

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PTL

Buy Confirmation

Paramount Insurance Company Limited (where some Directors of Paramount Insurance Company Limited are also the Directors of Paramount Textile Limited) has further reported that it has completed its buy of 2,50,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

DELTALIFE

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned "AAA" as long term credit rating to the Company along with a stable outlook based on audited financials of the Company up to December 31, 2016, unaudited financial statements up to September 30, 2017 and other relevant qualitative along with quantitative information up to the date of rating.

UNIQUEHRL

Buy Intimation

Prantik Travels and Tourism Ltd. (where Rtn. Ghulam Mustafa is the MD of Prantik Travels and Tourism Ltd. and also an Independent Director of Unique Hotel & Resorts Limited), has expressed its intention to buy 2,50,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

MIRACLEIND

Sale Declaration of a Director

Mr. Samsur Rahman, one of the Directors of the Company, has expressed his intention to sell 5,40,600 shares out of his total holding of 11,87,751 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

PDL

Category Change

The Company will be placed in 'A' category from existing 'N' category with effect from February 06, 2018 as the Company has reported disbursement of 12.50% stock dividend for the year ended on June 30, 2017.

Other News

BSEC, BB, ICB asked to closely monitor market situation

A high-profile meeting, amid free fall of indices in both the bourses, has suggested greater coordination between the securities regulator and the central bank. It also called for discharging due responsibilities by all stakeholders to help stabilize the prevailing stock market situation. The meeting also laid emphasis on strengthening the monitoring and supervision to avert any possible debacle. The suggestions were made on Monday as the finance ministry sat with the Bangladesh Securities and Exchange Commission (BSEC), Bangladesh Bank (BB) and Investment Corporation of Bangladesh (ICB) to discuss the prevailing stock market situation. The meeting discussed the overview of the latest share market condition. Following the unveiling of the monetary policy for January-June period last week, where banks' advanced and deposit ratio saw a revision, indices in both Dhaka and Chittagong stock markets have been witnessing a steep fall. BSEC, BB and ICB – all three were asked to remain conscious about their responsibilities to tackle the situation. They said bourses were recovering slowly and they were hopeful that the situation would improve within a day or two.

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