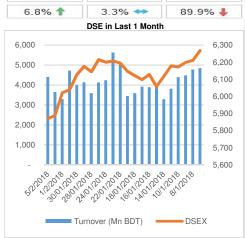




Market Commentry

Today's Market / DSEX (Prime bourse: DSE / Dhaka Stock Exchange Ltd.) ended down 0.31% with 20.70% growth in total turnover. BXPHARMA, SQURPHARMA, LANKABAFIN. GP. BRACBANK stocks dominated today's market turnover. However, SALVOCHEM was today's best performer having the highest growth of 5.61% from YCP. DSEX reflected a mixed mode throught the day resulting in 111 issues advancing out of 335 total issues traded



Top Gainers (Turnover based)

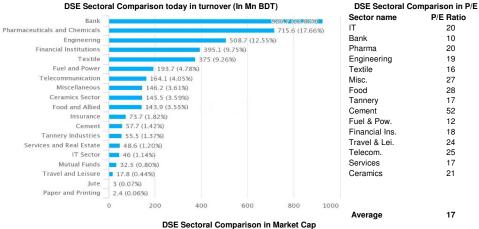
(Mn BDT)

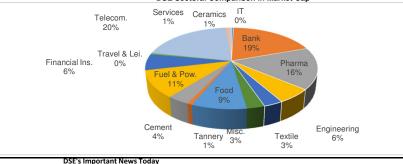
Value

211

Volume

1,937,595





110 326 171

Price

SQURPHARMA 529.709 LANKABAFIN 39 4.322.423 167 496 319,174 157 **BRACBANK** 87 1,710,744 149 CITYBANK 41 131 3,239,993 MONNOCERA 117 107 895,797 RENATA 1,253 79,641 101 112 85 742,517 **BDFINANCE** 3,497,183

Confirmation of share transfer by a Sponsor Director

Mr. Maksudur Rahman, one of the Sponsors Directors of the Company, has further reported that he has completed his transfer of 5,00,000 shares of the Company to his daughter Mrs. Madina Tun Nahar, by way of gift outside the trading system of the Exchange, as announced earlier.

Prohibition on providing loan facilities to purchase securities

DSE NEWS: The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase security of Pacific Denims Limited in between 1st to 30th trading day after change of categorization, with effect from February 06, 2018 as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.

Category Change

INSTRUMENT

BXPHARMA

RSRMSTEEL

The Company will be placed in 'A' category from existing 'N' category with effect from February 06, 2018 as the Company has reported disbursement of 12.50% stock dividend for the year ended on June 30, 2017.

PDL

Dividend Disbursement

The Company has informed that it has credited bonus share for the year ended on June 30, 2017 to the respective shareholders' BO Accounts on January 21, 2018.