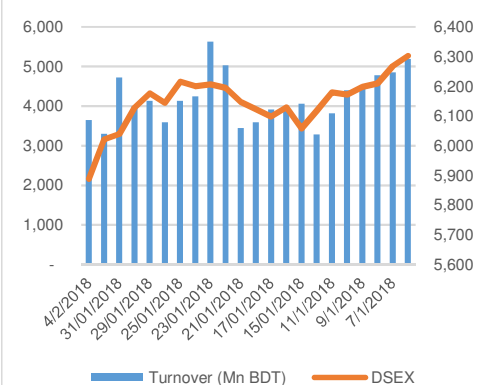


DSE Gainer Loser Meter


23 ↑	11 ↔	302 ↓
6.8% ↑	3.3% ↔	89.9% ↓

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
NBL	13	172	13,125,903
LANKABAFIN	38	138	3,558,040
SOURPHARMA	326	123	378,107
BXPHERMA	107	101	934,947
AIL	116	96	813,980
MONNOCERA	122	92	733,171
CITYBANK	41	82	1,994,847
BRACBANK	89	77	841,656
USMANIAGL	113	69	623,382
IFADAUTOS	126	63	496,749

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,112,547	-1.53%
Total Volume (In Mn BDT)	3,649	10.76%
DSEX	5,888	-2.21%
DSES	1,377	-1.42%
DS-30	2,192	-1.63%
Market P/E	17	

World Markets

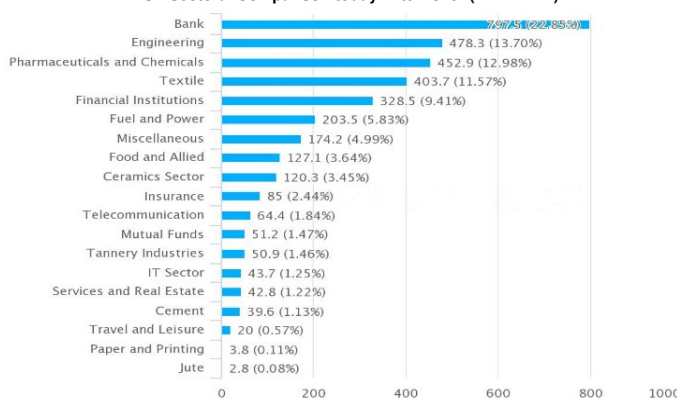
Indices	% Change
NASDAQ	-1.96%
HANG SENG	-0.12%
BSE-SENSEX	-2.34%

Exchange Rates

Currency	Rates
USD	83.30
GBP	117.64
EUR	103.81

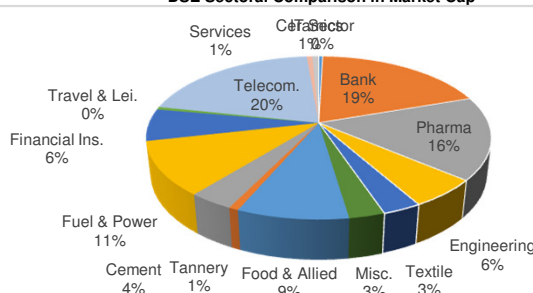
Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 2.21% with 10.76% growth in total turnover. NBL, LANKABAFIN, SOURPHARMA, BXPHERMA, AIL stocks dominated today's market turnover. However, DULAMACOT was today's best performer having the highest growth of 9.79% from YCP. DSEX reflected a bearish mode throughout the day resulting in 23 issues advancing out of 336 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT Sector	20
Bank	10
Pharma	20
Engineering	19
Textile	16
Misc.	27
Food & Allied	28
Tannery	17
Cement	52
Fuel & Power	12
Financial Ins.	18
Travel & Lei.	23
Telecom.	25
Services	17
Ceramics	21

Average 17

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
GBBPOWER

Dispose of the Litigation between the Company & PGCL and its impact

The Company has informed that the Arbitral Tribunal of Bangladesh Energy Regulatory Commission has disposed of the Litigation between GBB Power Limited & Pashchimanchal Gas Company (PGCL) on January 10, 2018 vide Order No. 1(1)/2015 which states the following: 1) The Claim on HHV by PGCL (Tk. 14,70,52,080.00) should be paid by GBB Power Limited in 20 equal installments; 2) interest on late payment of the bills (except between 28.10.2009 to 10.01.2018) to be paid by GBB Power Limited in 20 equal installments. (The amount has been confirmed by the PGCL vide letter No. 77.17.65/GBB/530(DLO) dated on 27.01.2018). the order of the Arbitral Tribunal has duly been approved by the Bangladesh Energy Regulatory Commission and that stands to be final and absolute as per BERC Act 2003. The above Order will have severe adverse effect on the net profit as well as EPS during the next 3 financial years.

BARKAPOWER

Signing of PPA and IA by Karnaphuli Power Limited

Referring to their earlier news disseminated by DSE on 09.08.2017 regarding Letter of Intent and Investment in New Power Plant in Chittagong, the Company has further informed that Karnaphuli Power Limited has signed the Power Purchase Agreement (PPA) with Bangladesh Power Development Board (BPDB) on February 04, 2018 and has also signed the Implementation Agreement (IA) with the Government of Bangladesh (GOB) represented by the Ministry of Power, Energy and Mineral Resources on the same day. The PPA is signed in connection to the issued Letter of Intent (LOI) to Karnaphuli Power Limited vide memo dated August 08, 2017 of BPDB for implementing HFO fired IPP power plant having capacity of 110 MW on Build, Own, Operate (BOO) basis at Shikalbaha, Chittagong for a term of 15 years from the Commercial Operation Date (COD). The required COD of the new plant is 15 months from February 04, 2018. Baraka Power Limited's subsidiary Baraka Patenga Power Limited has 51% shares in Karnaphuli Power Limited and Baraka Power Limited has invested in 25% shares of Karnaphuli Power Limited. By way of cross holding (with Baraka Patenga Power's 51% holding), Baraka Power Limited's aggregate shareholding in Karnaphuli Power Limited is 51.01%.

MONNOCERA

Category Change

The Company will be placed in 'A' category from existing 'B' category with effect from February 05, 2018 as the Company has reported disbursement of 5% cash dividend and 5% stock dividend for the year ended on June 30, 2017.

GSPFINANCE

Dividend Declaration

The Board of Directors has recommended 23.50% stock dividend for the year ended on December 31, 2017. Date of AGM: 14.03.2018, Time: 11:30 AM, Venue: Institution of Diploma Engineers Bangladesh, IDEB Bhaban, 160/A, Kakrail, VIP Road, Dhaka. Record Date: 25.02.2018. The Company has also reported Consolidated EPS of Tk. 3.08, Consolidated NAV per share of Tk. 25.24 and Consolidated NOCFPS of Tk. (7.29) for the year ended on December 31, 2017 as against Tk. 2.87, Tk. 24.36 and Tk. (1.76) respectively for the same period of the previous year.

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