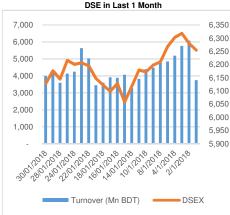


DSE Gainer Loser Meter DSE Strength Meter 96 🕇 40 \leftrightarrow 201 🤳 28.5% 11.9% ↔ 59.6% 🖊



Top Gainers (Turnover based)

(Mn BDT)

Price

505

43

117

62

24

93

327

134

80

130

Value

293

111

89

86

79

79

69

67

66

Volume

578.664

776.513

1,360,653

3,332,509

854,224

210,453

490,321

828.203

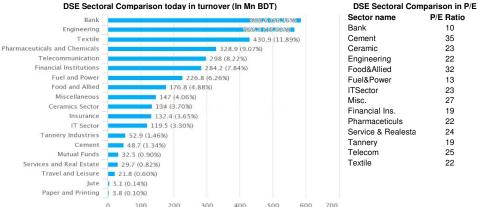
496,070

2.523.448

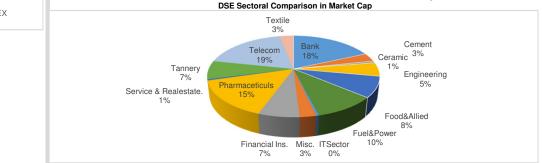
World Markets Exchange Rates Market Statistics Today % Change Market Cap (In Mn BDT) 4 230 693 -0.66% Indices % Change Currency **Bates** Total Volume (In Mn BDT) 3.992 -3.37% NASDAO 7.467 -0.52% USD 83.38 DSEX 6.128 -0.79% HANG SENG 32.607 -1.09% GBP 117.75 BSE-SENSEX -0.69% DSES 1.414 -0.77% 36.034 EUR 103.19 DS-30 2,267 -1.18% Market P/E 17

Market Commentry

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.79% with 3.37% decline in total turnover. GP, CITYBANK, MONNOCERA, NAHEFACP, BDFINANCE stocks dominated today's market turnover. However, MONNOSTAF was today's best performer having the highest growth of 7.49% from YCP. DSEX reflected a bearish mode throught the day resulting in 96 issues advancing out of 337 total issues traded



100 200 300 400 500 600 700



DSE's Important News Today

SQURPHARMA

Q2 Financials

INSTRUMENT

MONNOCERA

CITYBANK

NAHEEACP

BDFINANCE

AAMRANET

NTLTUBES

POPULARLIF

IFADAUTOS

SQURPHARMA

GP

(Q2 Un-audited): Consolidated EPS was Tk. 3.87 for October-December, 2017 as against Tk. 3.33 for October-December, 2016; Consolidated EPS was Tk. 7.95 for July-December, 2017 as against Tk. 6.62 for July-December, 2016. Consolidated NOCFPS was Tk. 8.66 for July-December, 2017 as against Tk. 7.94 for July-December, 2016. Consolidated NAV per share was Tk. 71.31 as on December 31, 2017 and Tk. 66.49 as on June 30, 2017.

ABBANK

Elected Chairman and Vice-Chairman

The Company has informed that Mr. M. A. Awal and Mr. Feroz Ahmed have been elected as the Chairman and Vice-Chairman of the Company respectively.

RSRMSTEEL

Declaration of share transfer by a Sponsor Director

Mr. Maksudur Rahman, one of the Sponsors Directors of the Company, has expressed his intention to transfer 5,00,000 shares out of his total holding of 1,54,58,506 shares of the Company to his daughter Mrs. Madina Tun Nahar, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

ZAHINTEX

Credit Rating Result

National Credit Ratings Limited (NCR) has announced the Surveillance Entity Rating of the Company as "A-" in the long term and "ST-3" in the short term along with a developing outlook based on audited financial statements of the Company as on June 30, 2017.

GP

Dividend Declaration

The Board of Directors has recommended 100% final cash dividend (i.e. total 205% cash dividend for the year 2017 which represents 101% of profit after tax for the year 2017 inclusive of 105% Interim cash dividend which has already been paid) for the year ended on December 31, 2017. Date of AGM: 19.04.2018, Time: 10:30 AM, Venue: International Convention City Bashundhara (ICCB), Hall-1 (Gulnaksha), Joar Sahara, Khilkhet, Dhaka-1229. Record date: 19.02.2018. The Company has also reported EPS of Tk. 20.31, NAV per share of Tk. 26.01 and NOCFPS of Tk. 42.79 for the year ended on December 31, 2017 as against Tk. 16.68, Tk. 24.86 and Tk. 34.18 respectively for the same period of the previous year.

Disclaimer: Estmates and projections are our own and are based on assumptions we believe to be reasonable. Information presented Unscamper: Estimates and projections are our own and are based on assumptions we believe to be reasonable, imormation presented herein, while dotained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a societation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.

Daily Market Summary Tuesday, January 30, 2018

Average

17