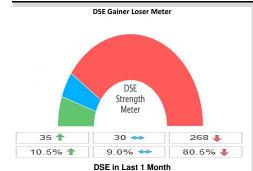
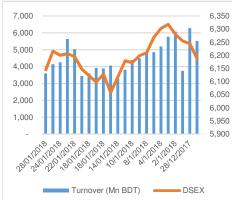


Daily Market Summary

Sunday, January 28, 2018

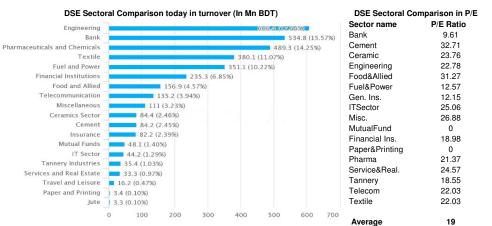


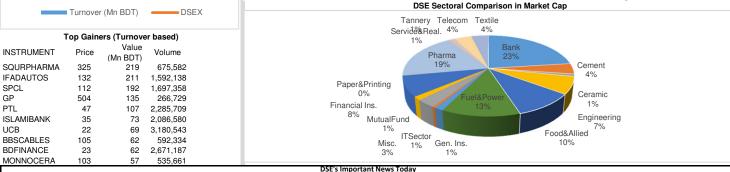


World Markets Exchange Rates Market Statistics Today % Change Market Cap (In Mn BDT) 4 228 321 -0.93% Indices % Change Currency **Bates** Total Volume (In Mn BDT) 3.593 -12.99% NASDAO 7.505 1.28% USD 83.28 DSEX 6.145 -1.14% HANG SENG 33.154 1.53% GBP 118.00 DSES 1.414 BSE-SENSEX 103.49 -1.25% 30.050 -0.31% EUR DS-30 2,281 -1.02% Market P/E 19

Market Commentry

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.14% with 12.99% decline in total turnover. SQURPHARMA, IFADAUTOS, SPCL, GP,PTL stocks dominated today's market turnover. However, SINOBANGLA was today's best performer having the highest growth of 5.06% from YCP. DSEX reflected a bearish mode throught the day resulting in 35 issues advancing out of 333 total issues traded.





ITC

Q2 Financials

(Q2 Un-audited): EPS was Tk. 0.40 for October-December, 2017 as against Tk. 0.32 for October-December, 2016; EPS was Tk. 0.57 for July-December, 2017 as against Tk. 0.43 for July-December, 2016. NOCFPS was Tk. 0.46 for July-December, 2017 as against Tk. 0.52 for July-December, 2016. NAV per share was Tk. 15.60 as on December 31, 2017 and Tk. 16.22 as on June 30, 2017.

WMSHIPYARD

Sale confirmation of a Corporate Sponsor

Western Marine Services Limited, one of the Sponsors (Corporate Sponsor) of the Company, has further reported that it has completed its sale of 18,66,480 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

WMSHIPYARD

Sale confirmation of a Sponsor Director

Mr. Md. Saiful Islam, one of the Sponsors Directors of the Company, has further reported that he has completed his sale of 1,85,600 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

WMSHIPYARD

Sale confirmation of a Sponsor Director

Mr. Md. Sakhawat Hossain, one of the Sponsors Directors of the Company, has further reported that he has completed his sale of 3,69,600 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

WMSHIPYARD

Sale confirmation of a Sponsor Director

Mr. Md. Monzur Morshed Chowdhury, one of the Sponsors Directors of the Company, has further reported that he has completed his sale of 1,00,531 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

AL-HAJTEX

Q2 Financials

(Q2 Un-audited): EPS was Tk. 0.16 for October-December, 2017 as against Tk. 0.49 for October-December, 2016; EPS was Tk. 0.37 for July-December, 2017 as against Tk. 0.68 for July-December, 2016. NOCFPS was Tk. (1.86) for July-December, 2017 as against Tk. (0.33) for July-December, 2016. NAV per share was Tk. 12.73 as on December 31, 2017 and Tk. 13.59 as on June 30, 2017.

Disclaimer: Estmates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion erypresed herein constituties a sociatization of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Markat Summary only.