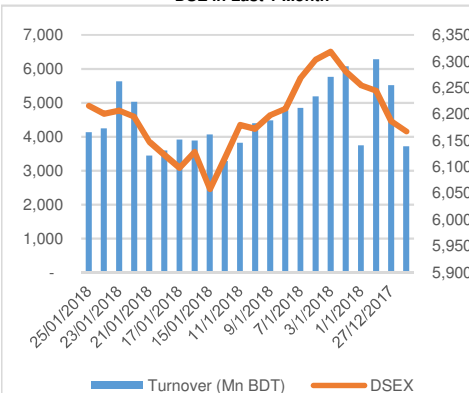


## DSE Gainer Loser Meter



|         |         |         |
|---------|---------|---------|
| 117 ↑   | 56 ↔    | 161 ↓   |
| 35.0% ↑ | 16.8% ↔ | 48.2% ↓ |

## DSE in Last 1 Month



## Top Gainers (Turnover based)

| INSTRUMENT | Price | Value (Mn BDT) | Volume     |
|------------|-------|----------------|------------|
| GP         | 511   | 280            | 549,776    |
| SQURPHARMA | 328   | 214            | 653,023    |
| NBL        | 13    | 165            | 12,593,919 |
| BDFINANCE  | 23    | 109            | 4,754,832  |
| APOLISPAT  | 15    | 95             | 6,230,306  |
| BRACBANK   | 105   | 90             | 871,320    |
| BXPBARMA   | 110   | 85             | 775,511    |
| IFADAUTOS  | 134   | 84             | 629,752    |
| MONNOCERA  | 107   | 80             | 756,992    |
| NLTUBES    | 138   | 78             | 553,728    |

## Market Statistics

|                          | Today     | % Change |
|--------------------------|-----------|----------|
| Market Cap (In Mn BDT)   | 4,267,998 | 0.23%    |
| Total Volume (In Mn BDT) | 4,129     | -2.69%   |
| DSEX                     | 6,216     | 0.24%    |
| DSES                     | 1,431     | 0.03%    |
| DS-30                    | 2,305     | 0.03%    |
| Market P/E               | 21        |          |

## World Markets

| Indices    | % Change      |
|------------|---------------|
| NASDAQ     | 7,415 -0.61%  |
| HANG SENG  | 32,654 -0.92% |
| BSE-SENSEX | 36,050 -0.31% |

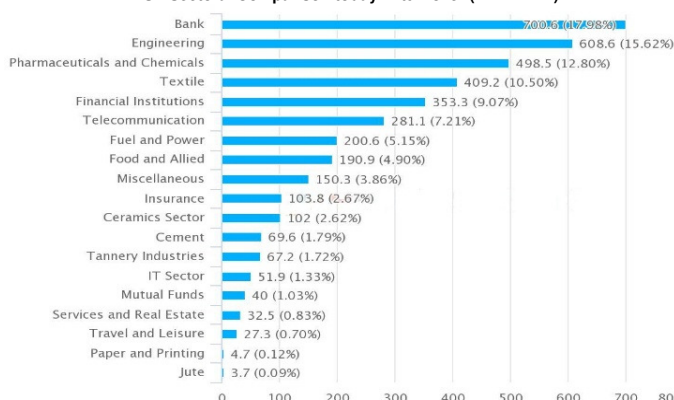
## Exchange Rates

| Currency | Rates  |
|----------|--------|
| USD      | 83.28  |
| GBP      | 118.81 |
| EUR      | 103.36 |

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.24% with 2.69% decline in total turnover. GP, SQURPHARMA, NBL, BDFINANCE, APOLOISPAT stocks dominated today's market turnover. However, ASIAINS was today's best performer having the highest growth of 7.31% from YCP. DSEX reflected a bullish mode through the day resulting in 117 issues advancing out of 334 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

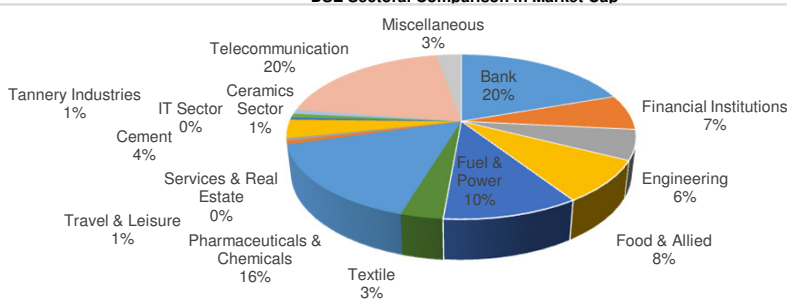


## DSE Sectoral Comparison in P/E

| Sector name                        | P/E Ratio |
|------------------------------------|-----------|
| Bank                               | 9.74      |
| Financial Institution              | 19.32     |
| Engineering                        | 23.83     |
| Food & Allied                      | 31.04     |
| Fuel & Power                       | 12.78     |
| Textile                            | 22.07     |
| Pharmaceuticals & Travel & Leisure | 21.42     |
| Services & Real Estate             | 0.00      |
| Cement                             | 24.72     |
| IT Sector                          | 33.18     |
| Tannery Industries                 | 22.49     |
| Ceramics Sector                    | 18.58     |
| Telecommunication                  | 24.40     |
| Miscellaneous                      | 17.96     |
|                                    | 29.72     |

Average 21

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### BDLAMPS

#### Q2 Financials (Revised period of NAV)

Referring to the earlier news disseminated by DSE on January 25, 2018 on "Q2 Un-audited Financials"; it is to be further informed that NAV per share of Tk. 80.78 would actually be for the period on December 31, 2016 which was disseminated for the period on June 30, 2016. Other information will remain unchanged.

### WMSHIPYARD

#### Sale confirmation of a Sponsor Director

Mr. Monzur Morshed Chowdhury, one of the Sponsors Directors of the Company, has further reported that he has completed his sale of 1,57,760 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

### KEYACOSMET

#### Sale Declaration of a Sponsor

Ms. Feruza Begum, one of the Sponsors of the Company, has expressed her intention to sell 1,35,00,000 shares out of her total holding of 4,61,14,932 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

### AAMRANET

#### Category Change

The Company will be placed in 'A' category from existing 'N' category with effect from January 28, 2018 as the Company has reported disbursement of 10% cash dividend for the year ended on June 30, 2017.

### METROSPIN

#### Category Change

The Company will be placed in 'B' category from existing 'Z' category with effect from January 28, 2018 as the Company has reported disbursement of 2% cash dividend for the year ended on June 30, 2017.

### MALEKSPIN

#### Buy declaration of a Director

Ms. Saima Matin Chowdhury, one of the Directors of the Company, has expressed her intention to buy 10,00,000 shares of the Company at prevailing market price (In the Public market) through Stock Exchanges (DSE/CSE) within next 30 working days.

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