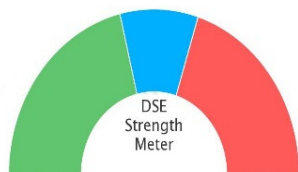


## DSE Gainer Loser Meter

DSE Gainer Loser Meter



142 ↑

58 ↔

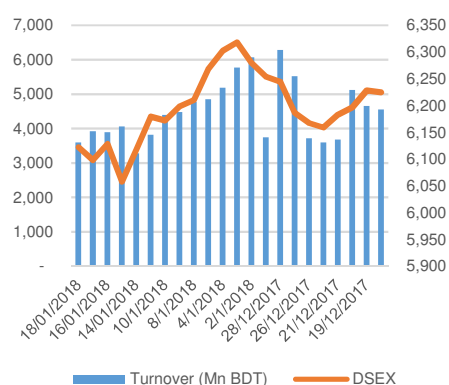
134 ↓

42.5% ↑

17.4% ↔

40.1% ↓

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SOURPHARMA	323	450	1,402,491
DSSL	22	129	5,806,040
IFADAUTOS	131	118	904,787
GP	483	107	221,420
BDTHAI	30	99	3,220,362
CITYBANK	46	80	1,746,600
GHAIR	43	79	1,809,739
IPDC	50	77	1,522,715
OLYMPIC	274	67	243,807
SHAHJABANK	31	61	1,998,704

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,188,188	0.27%
Total Volume (In Mn BDT)	3,590	-8.32%
DSEX	6,122	0.39%
DSES	1,404	0.82%
DS-30	2,241	0.22%
Market P/E	23	

## World Markets

Indices	% Change
NASDAQ	1.03%
HANG SENG	0.43%
BSE-SENSEX	0.51%

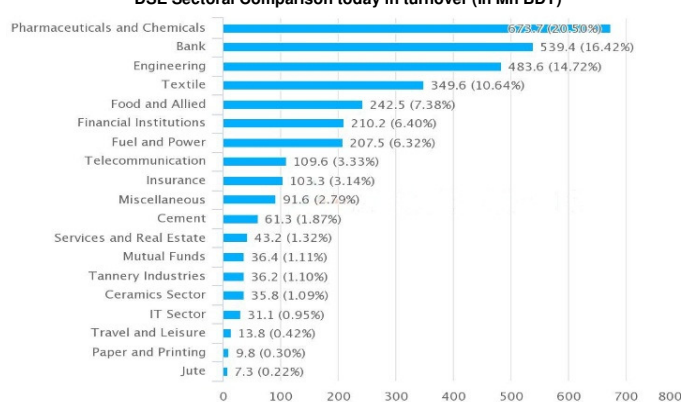
## Exchange Rates

Currency	Rates
USD	82.84
GBP	114.59
EUR	101.23

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.39% with 8.32% decline in total turnover. SOURPHARMA, DSSL, IFADAUTOS, GP, BDTHAI stocks dominated today's market turnover. However, BXSYNTH was today's best performer having the highest growth of 9.47% from YCP. DSEX reflected a bullish mode through the day resulting in 142 issues advancing out of 334 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)



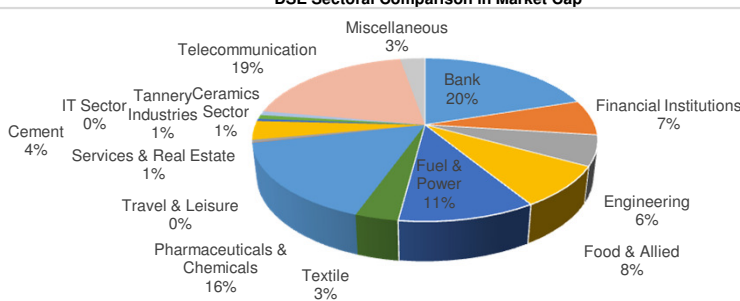
## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	9.65
Financial Institution	19.23
Engineering	24.58
Food & Allied	29.96
Fuel & Power	12.74
Textile	21.77
Pharmaceuticals & Travel & Leisure	34.80
Services & Real Es	25.34
Cement	33.31
IT Sector	22.89
Tannery Industries	18.77
Ceramics Sector	24.08
Telecommunication	17.01
Miscellaneous	29.36

Average

23

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### DESHBANDHU

#### Category Change

The Company will be placed in 'A' category from existing 'Z' category with effect from January 21, 2018 as the Company has reported disbursement of 10% stock dividend for the year ended on June 30, 2017.

### OIMEX

#### Category Change

The Company will be placed in 'A' category from existing 'N' category with effect from January 21, 2018 as the Company has reported disbursement of 10% stock dividend for the year ended on June 30, 2017.

### RENATA

#### MHRA Approval of the Company

The Company has informed their following recent developments: 1. Two factories, viz., the Potent Product Facility at Mirpur and the General Facility at Rajendrapur have been approved by the Medicines and Healthcare products Agency (MHRA) of the UK. 2. Renata has received registration for two products in the UK. The sales of Hydrocortisone 10 mg and 20 mg tablets shall begin in February to be followed by Colchicine 500 mg tablets. 3. The Government of Bangladesh has approved the acquisition of two Abbreviated New Drug Applications (ANDAs) by Renata Limited. Accordingly, the Company expects to begin their US business later this year. 4. Two manufacturing sites, viz., Mirpur and the Rajendrapur have been approved by ISO 14001: 2015 (Environmental Management) and BS OHSAS 18001: 2007 (Occupational Health and Safety Management).

### BDTHAI

#### Installing Extrusion press, Anodization Plant, Substation & development

The Company has informed that it has successfully installed the 4th extrusion Press, Anodization Plant-2, Substation and other development works as per Rights Offer Documents (ROD). The Company has also built the infrastructures for powder coating plant for the production of most modern, durable powder coated and wooden textured Aluminum profiles to be in market soon. BTA has also installed two new diesel generators for uninterrupted power supply to support the increased production capacity. These expansions from Rights share offer fund has almost doubled the rated production capacity of the Company. The Company has also paid off some of the existing outstanding loans as per ROD. Other relevant works as per ROD is in progress.

### DOREENPWR

#### Chandpur Power Generations Ltd. has signed a PPA with BPDB

With reference to their earlier news (disseminated by DSE on 16.05.2017) the Company has further informed that Chandpur Power Generations Ltd. has signed a Power Purchase Agreement (PPA) with BPDB and Implementation Agreement with The GOB represented by the Ministry of Power, Energy and Mineral Resources on January 17, 2018 to develop a 115 MW HFO Power Plant at Chandpur, Bangladesh on Build Own Operate (BOO) basis for 15 years. The required commercial operation date (COD) of the power plant is July 16, 2019. Doreen Power Generations and Systems Limited own 60% shares of Chandpur Power Generations Limited.

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