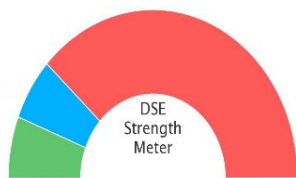


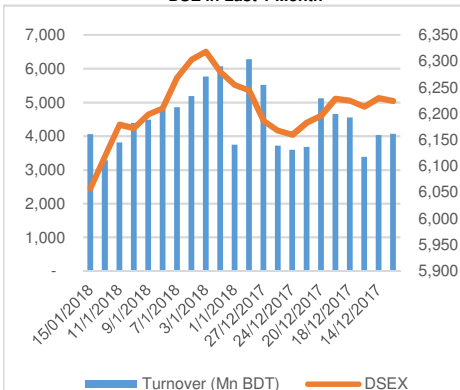
DSE Gainer Loser Meter

DSE Gainer Loser Meter



40 ↑	40 ↔	256 ↓
11.9% ↑	11.9% ↔	76.2% ↓

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
GP	474	395	826,079
SQURPHARMA	308	306	992,825
IFADAUTOS	130	118	903,663
MERCANBANK	23	109	4,629,241
NLTUBES	136	109	779,795
CITYBANK	46	83	1,763,121
UPGDCL	164	64	389,495
BDTHAI	30	64	2,077,867
DSSL	20	63	3,082,865
BRACBANK	102	63	617,237

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,151,423	-0.78%
Total Volume (In Mn BDT)	4,061	23.79%
DSEX	6,058	-0.98%
DSES	1,376	-0.57%
DS-30	2,225	-0.79%
Market P/E	23	

World Markets

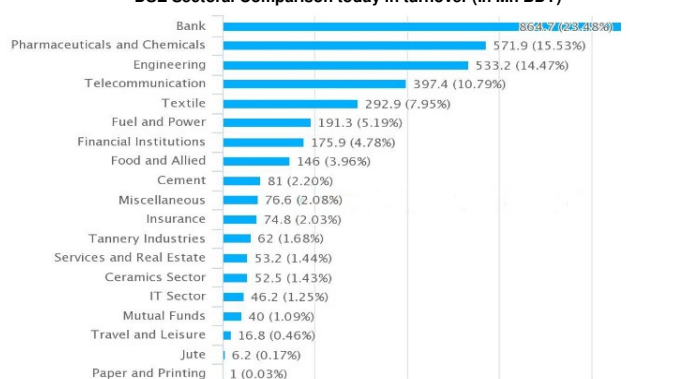
Indices	% Change	Currency	Rates
NASDAQ	0.68%	USD	82.80
HANG SENG	-0.23%	GBP	113.96
BSE-SENSEX	0.73%	EUR	101.41

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.98% with 23.79% growth in total turnover. GP, SQURPHARMA, IFADAUTOS, MERCANBANK, NLTUBES stocks dominated today's market turnover. However, POPULARLIF was today's best performer having the highest growth of 5.11% from YCP. DSEX reflected a bearish mode through the day resulting in 40 issues advancing out of 336 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



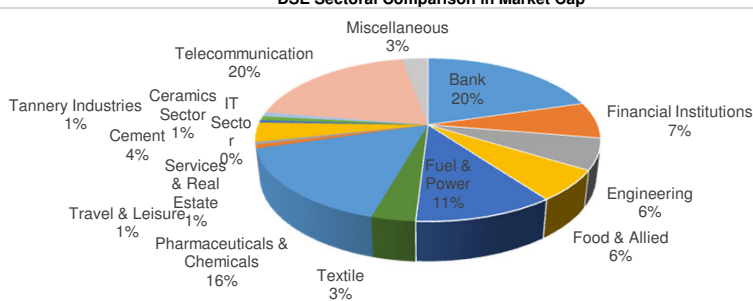
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	9.60
Financial Institution	19.22
Engineering	24.60
Food & Allied	29.80
Fuel & Power	12.64
Textile	21.60
Pharmaceuticals & Travel & Leisure	37.20
Services & Real Es	25.20
Cement	33.49
IT Sector	22.69
Tannery Industries	18.82
Ceramics Sector	23.73
Telecommunication	16.69
Miscellaneous	29.70

Average

23

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

WMSHIPYARD

Sale declaration of a Corporate Sponsor

Western Marine Services Limited, one of the Sponsors (Corporate Sponsor) of the Company, has expressed its intention to sell 18,66,480 shares out of its total holding of 20,51,281 shares of the Company at prevailing market price (In the Public & Block Market; 9,33,240 shares in each market) through Stock Exchange (DSE) within next 30 working days.

WMSHIPYARD

Sale declaration of a Sponsor Director

Mr. Md. Sakhawat Hossain, one of the Sponsors Directors of the Company, has expressed his intention to sell 5,80,000 shares out of his total holding of 42,08,125 shares of the Company at prevailing market price (In the Public & Block Market; 2,90,000 shares in each market) through Stock Exchange (DSE) within next 30 working days.

WMSHIPYARD

Sale declaration of a Sponsor Director

Mr. Monzur Morshed Chowdhury, one of the Sponsors Directors of the Company, has expressed his intention to sell 1,57,760 shares out of his total holding of 33,23,514 shares of the Company at prevailing market price (In the Public & Block Market; 78,880 shares in each market) through Stock Exchange (DSE) within next 30 working days.

PRAGATILIF

Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AA-" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2016 and relevant qualitative information till January 14, 2018.

HEIDELBCEM

Approval from Bangladesh Bank to transfer 99.99% shares of MEL

Referring to their earlier news disseminated on 27.04.2017, regarding acquisition of 99.99% shares of Meghna Energy Limited (MEL), a private company limited by shares, incorporated in Bangladesh and engaged in generating and supplying electricity as a Small Power Plant (SPP) for a total consideration of Tk. 910,750,200.00 only, the Company has further informed that Bangladesh Bank with a letter to Standard Chartered Bank, the Authorized dealer of the Company, has approved the transfer of 40,56,457 (99.99%) shares of MEL to the Company. Bangladesh Bank approved remittance of Tk. 860,739,610.83 against the said share transfer and directed the Company to transfer an amount of Tk. 50,010,589.17 only in favor of the HeidelbergCement Central Europe East Holdings B.V., The Netherlands in Non-resident Blocked Taka Account to complete the whole transactions.

FORTUNE

Category Change

The Company will be placed in 'A' category from existing 'N' category with effect from January 16, 2018 as the Company has reported disbursement of 12% Stock dividend for the year ended on June 30, 2017.

MTB Securities Ltd.

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