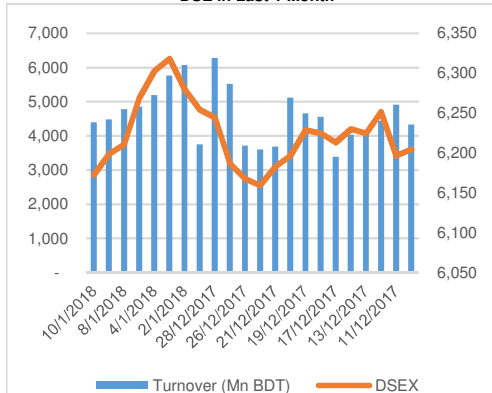


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SOURPHARM	306	304	2.15	255,287
BATBC	3,412	3,396	1.67	288
GP	471	471	1.16	126,917
UPGDCL	167	165	0.87	387,728
BANKASIA	22	22	0.85	588,056
Negative impact				
LAFSURCEML	63	66	(5.37)	1,746,480
BERGERPBL	2,115	2,188	(2.88)	21
CITYBANK	48	49	(1.58)	1,430,220
UCB	22	22	(1.26)	1,326,390
MARICO	1,110	1,130	(1.06)	819

YCP = Yesterday Closing Price LTP = Last Trade Price

**DSE in Last 1 Month**

**Top Gainers (Turnover based)**

INSTRUMENT	Price	Value (Mn BDT)	Volume
IFADAUTOS	135	312	2,314,284
ALIF	21	215	10,031,431
PTL	46	129	2,758,074
NLTUBES	144	125	864,142
LAFSURCEML	63	112	1,746,475
BDTHAI	31	105	3,402,636
GHAIR	44	93	2,125,415
ALARABANK	25	86	3,448,058
DSSL	21	85	4,046,823
CONFIDCEM	162	84	511,666

**Market Statistics**

Market Cap (In Mn BDT)	4,202,910
Total Volume (In Mn BDT)	4,393
DSEX	6,172
DSES	1,388
DS-30	2,254
Market P/E	22

Today	% Change
4,202,910	-0.31%
4,393	-1.97%
6,172	-0.42%
1,388	-0.25%
2,254	-0.41%

**World Markets**

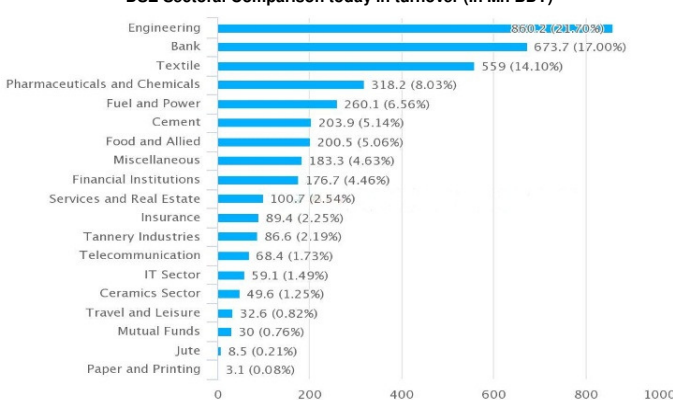
Indices	% Change
NASDAQ	0.09%
HANG SENG	0.20%
BSE-SENSEX	-0.03%

**Exchange Rates**

Currency	Rates
USD	83.19
GBP	112.29
EUR	99.32

**Market Commentary**

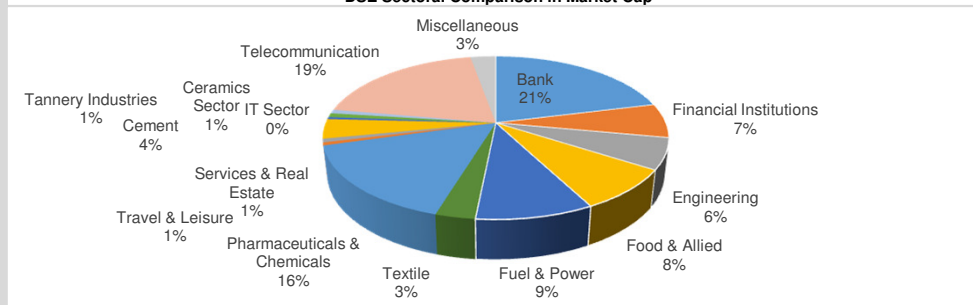
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.42% with 1.97% decline in total turnover. IFADAUTOS, ALIF, PTL, NLTUBES, LAFSURCEML stocks dominated today's market turnover. However, JUTESPINN was today's best performer having the highest growth of 9.57% from YCP. DSEX reflected a bearish mode through the day resulting in 104 issues advancing out of 335 total issues traded.

**DSE Sectoral Comparison today in turnover (In Mn BDT)**

**DSE Sectoral Comparison in P/E**

Sector name	P/E Ratio
Bank	11.30
Financial Institution	19.01
Engineering	20.91
Food & Allied	25.61
Fuel & Power	11.16
Textile	16.89
Pharmaceuticals &	18.09
Travel & Leisure	28.93
Services & Real Es	16.13
Cement	53.41
IT Sector	24.93
Tannery Industries	16.01
Ceramics Sector	23.47
Telecommunication	22.87
Miscellaneous	27.31

Average

22

**DSE Sectoral Comparison in Market Cap**

**DSE's Important News Today**
**LAFSURCEML**

Completing Necessary filings & formalities to form a subsidiary

The Company has further informed that the remittance of Tk. 504,78,19,940.00 as approved by the Bangladesh Bank for the transfer of 100% shares of HBL has been completed. The necessary filings before the Regulatory Authorities including Registrar of Joint Stock Companies and Firms have also been completed. With the completion of the above formalities, Holcim Cement (Bangladesh) Ltd. has become a

**BEXIMCO**

Stock Dividend Disbursement

The Company has informed that it has credited the Bonus shares for the year ended on June 30, 2017 to the respective shareholders' BO Accounts on January 10, 2018.

**IFADAUTOS**

Dividend Disbursement

The Company has informed that it has credited cash dividend (including sale proceed of fractional shares; if applicable) (excluding Directors and/or Sponsors) to the bank accounts of the respective shareholders through BEFTN on January 09, 2018. The stock dividend has also been credited to the respective shareholders' BO Accounts on January 04, 2018.

**WMSHIPYARD**

Sale confirmation of a Corporate Sponsor

Western Marine Services Limited, a Corporate Sponsor of the Company (in their declaration dated 07.12.2017 they mistakenly stated them as a Placement Shareholder) has further reported that it has completed its sale of 14,62,150 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

**SHURWID**

Interim Court Order regarding the pending AGM

The Company has further informed that the Honorable High Court division has issued an interim order regarding the pending AGM of the Company which is as under: "The Honorable High Court Division Company Judge has admitted an application under section 81(2) read with section 85(3) of the Companies Act, 1994 regarding for condoning the delay in holding the 13th AGM which was scheduled to be held on December 28, 2017 and fixed for appearance on 02.02.2018."