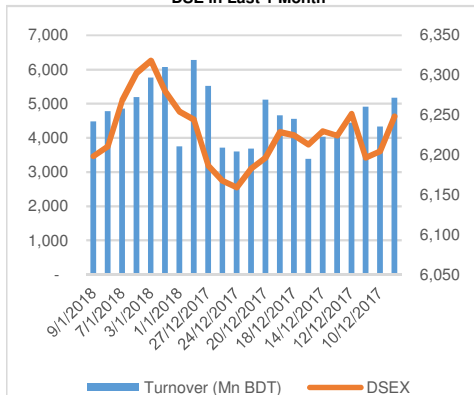


Company	INDEX MOVER			
	LTP	YCP	IND.CHG	VOLUME
	Positive impact			
MARICO	1,130	1,095	1.88	2,720
BRACBANK	104	103	1.61	1,195,840
SOURPHARM	304	303	1.01	374,300
CITYBANK	49	49	0.79	1,225,790
RENATA	1,152	1,145	0.77	13,846
Negative impact				
UPGDCL	165	176	(6.93)	1,063,600
GP	471	473	(3.93)	175,761
ICB	161	164	(2.73)	92,386
LAFSURCEML	66	67	(2.19)	1,630,370
SHAHJABANK	30	31	(1.19)	930,186

YCP = Yesterday Closing Price LTP = Last Trade Price

**DSE in Last 1 Month**

**Top Gainers (Turnover based)**

INSTRUMENT	Price	Value (Mn BDT)	Volume
DSSL	21	194	8,917,375
UPGDCL	166	178	1,063,600
PTL	47	134	2,852,535
BRACBANK	105	122	1,195,841
SOURPHARMA	304	114	374,300
LAFSURCEML	67	109	1,630,374
NLTUBES	143	105	750,367
IFADAUTOS	133	98	739,750
ALIF	23	90	3,947,839
GP	471	83	175,761

**Market Statistics**

Market Cap (In Mn BDT) 4,215,772  
 Total Volume (In Mn BDT) 4,481  
 DSEX 6,199  
 DSES 1,391  
 DS-30 2,263  
 Market P/E 23

**Today**  
 -0.27%  
 -6.16%  
 -0.19%  
 -0.23%  
 0.06%

**World Markets**

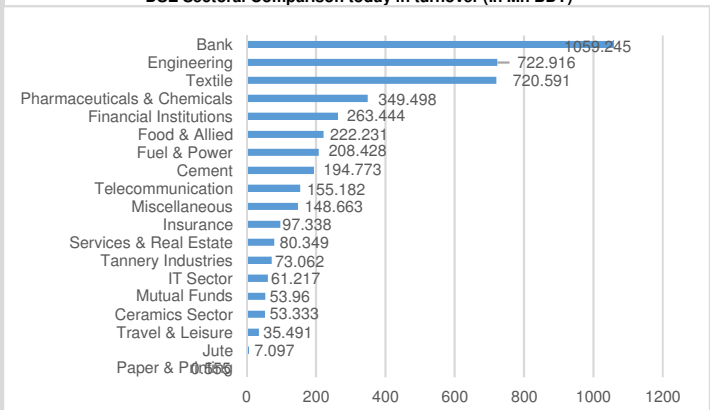
Indices % Change  
 NASDAQ 7,157 0.29%  
 HANG SENG 31,011 0.36%  
 BSE-SENSEX 34,443 0.26%

**Exchange Rates**

Currency Rates  
 USD 83.19  
 GBP 112.42  
 EUR 99.26

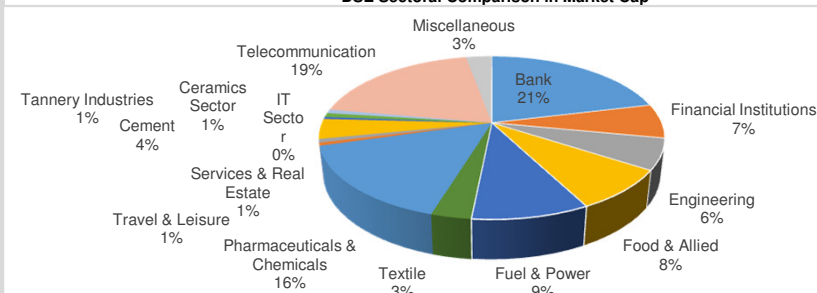
**Market Commentary**

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.19% with 6.16% decline in total turnover. DSSL, UPGDCL, PTL, BRACBANK, SOURPHARMA stocks dominated today's market turnover. However, JUTESPINN was today's best performer having the highest growth of 9.94% from YCP. DSEX reflected a bearish mode throughout the day resulting in 113 issues advancing out of 335 total issues traded.

**DSE Sectoral Comparison today in turnover (In Mn BDT)**

**DSE Sectoral Comparison in P/E**

Sector name	P/E Ratio
Bank	11.39
Financial Institution	19.07
Engineering	20.87
Food & Allied	25.55
Fuel & Power	11.18
Textile	17.04
Pharmaceuticals & Travel & Leisure	18.07
Services & Real Es	28.84
Cement	16.23
IT Sector	54.71
Tannery Industries	25.10
Ceramics Sector	16.07
Telecommunication	23.51
Miscellaneous	22.86

**Average** 23

**DSE Sectoral Comparison in Market Cap**

**DSE's Important News Today**
**KPCL**
**Dividend Disbursement**

The Company has informed that it has disbursed the cash dividend for the year ended on June 30, 2017 to the respective shareholders' Bank Accounts through BEFTN. Dividend warrants of shareholders whose Bank Accounts are not under BEFTN facilities have already been dispatched to the registered address through courier service.

**KEYACOSMET**
**Sale confirmation of a Corporate Director**

Keya Yarn Mills Limited, one of the Corporate Directors of the Company, has further reported that it has completed its sale of 17,00,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

**RSRMSTEEL**
**Declaration of transfer by a Sponsor Director**

Mrs. Shamsun Nahar Rahman, one of the Sponsors Directors of the Company, has expressed her intention to transfer 10,00,000 shares out of her total holding of 68,82,408 shares of the Company to her daughter Mrs. Madina Tun Nahar, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

**AZIZPIPES**
**Category Change**

The Company will be placed in 'B' category from existing 'Z' category with effect from January 10, 2018 as the Company has reported disbursement of 5% stock dividend for the year ended on June 30, 2017.

**UNITEDAIR**
**Dividend Declaration**

The Board of Directors has recommended No Dividend for the year ended on June 30, 2017. Date, time and venue of the AGM and Record date for AGM will be notified later on after resolution of legal implications of Sec. 81 of the Companies Act 1994. The Company has also reported EPS of Tk. (1.68), NAV per share of Tk. 7.14 and NOCFPS of Tk. 0.79 for the year ended on June 30, 2017 as against