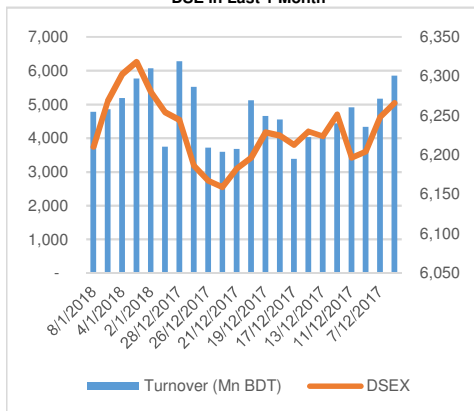


Company	INDEX MOVER			
	LTP	YCP	IND.CHG	VOLUME
	Positive impact			
SAPORTL	37	36	0.38	926,673
ACIFORMULA	189	184	0.38	73,677
DSSL	22	20	0.29	6,260,820
PTL	47	45	0.29	3,801,090
MARICO	1,095	1,090	0.25	2,524
Negative impact				
GP	473	478	(13.18)	269,056
BATBC	3,393	3,425	(3.29)	31
BRACBANK	103	105	(2.64)	1,465,310
CITYBANK	49	50	(2.53)	3,401,640
EBL	49	50	(1.90)	675,120

YCP = Yesterday Closing Price LTP = Last Trade Price

**DSE in Last 1 Month**

**Top Gainers (Turnover based)**

INSTRUMENT	Price	Value (Mn BDT)	Volume
PTL	47	175	3,801,092
CITYBANK	49	167	3,401,645
IFADAUTOS	131	163	1,241,262
BRACBANK	104	151	1,465,309
NLTUBES	138	136	968,714
ALIF	23	136	5,723,917
DSSL	22	132	6,260,817
GP	472	127	269,056
LAFSURCEML	67	116	1,727,620
SQURPHARMA	303	110	360,928

**Market Statistics**

Market Cap (In Mn BDT) 4,227,155  
 Total Volume (In Mn BDT) 4,776  
 DSEX 6,211  
 DSES 1,395  
 DS-30 2,261  
 Market P/E 23

**Today % Change**

Market Cap (In Mn BDT) -0.75%  
 Total Volume (In Mn BDT) -1.54%  
 DSEX -0.92%  
 DSES -0.59%  
 DS-30 -0.95%

**World Markets**

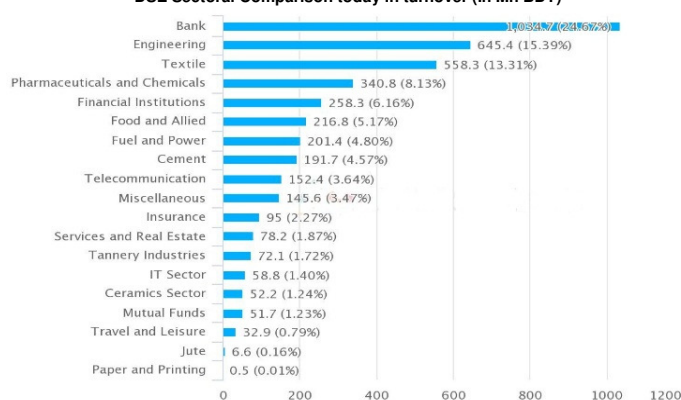
Indices % Change  
 NASDAQ 7,137 0.83%  
 HANG SENG 30,899 0.28%  
 BSE-SENSEX 34,353 0.58%

**Exchange Rates**

Currency Rates  
 USD 83.19  
 GBP 112.53  
 EUR 99.77

**Market Commentary**

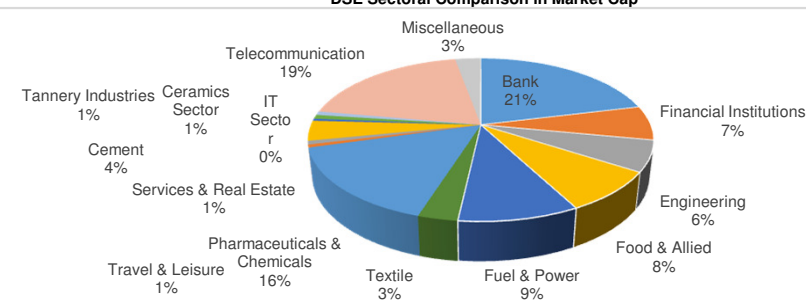
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.92% with 1.54% decline in total turnover. PTL, CITYBANK, IFADAUTOS, BRACBANK, NLTUBES stocks dominated today's market turnover. However, DSSL was today's best performer having the highest growth of 6.40% from YCP. DSEX reflected a bearish mode throughout the day resulting in 67 issues advancing out of 334 total issues traded.

**DSE Sectoral Comparison today in turnover (In Mn BDT)**

**DSE Sectoral Comparison in P/E**

Sector name	P/E Ratio
Bank	11.42
Financial Institution	19.24
Engineering	20.94
Food & Allied	25.56
Fuel & Power	11.56
Textile	17.03
Pharmaceuticals & Travel & Leisure	17.99
Services & Real Es	29.08
Cement	16.45
IT Sector	55.09
Tannery Industries	25.43
Ceramics Sector	16.06
Telecommunication	23.46
Miscellaneous	22.95

Average

23

**DSE Sectoral Comparison in Market Cap**

**DSE's Important News Today**
**FASFIN**

Appointment of Managing Director &amp; CEO

The Company has informed that Mr. Pritish Kumar Sarker has been appointed as the Managing Director and CEO of the Company with effect from January 07, 2018.

**PTL**

Changing name of the consortium and replacing its operating member

With reference to their earlier news disseminated by DSE on 04.01.2018 regarding Formation of a new consortium for establishing Power Plant, the Company has further informed that the Board of Directors has decided to exclude the name of Acorn Infrastructure Services Ltd. from Paramount Acorn Energy Consortium and would like to include Bangla Trac Limited as the partner of the consortium from their end and the new name of the consortium would be "Paramount BTrac Energy Consortium" but other things remain the same as disclosed in the earlier news.

**LAFSURCEML**

Execution of necessary documents for shares transfer

With reference to their earlier news disseminated by DSE on 24.12.2017 the Company has further informed that in terms of the Amendment to the Agreement for the sale and purchase of the shares in Holcim Cement (Bangladesh) Ltd. ("HBL"), Holderfin BV (the Seller), along with its affiliate Holchin B.V has executed necessary documents, including share transfer instruments (Forms 117) for transfer of 88,243 shares of HBL to LafargeHolcim Bangladesh Ltd. (the "Buyer") and one (1) share to Mr. Rajesh K. Surana, CEO of the Buyer. The necessary filings before the Registrar of Joint Stock Companies and Firms have also been completed.