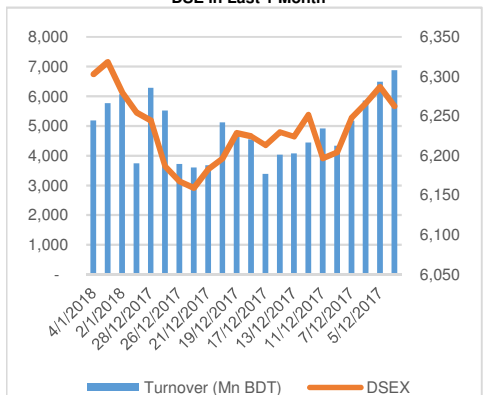


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
POWERGRID	55	53	1.26	1,031,700
BXPHARMA	105	103	1.11	130,387
IFADAUTOS	130	127	1.00	1,024,150
UPGDCL	194	193	0.99	1,970,510
BBSCABLES	111	107	0.95	749,635

Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Negative impact	
GP	478	486	(18.05)	310,825
SQURPHARM	305	308	(2.78)	308,072
ISLAMIBANK	36	37	(1.66)	2,140,250
LAFSURCEML	69	70	(1.59)	1,418,230
SUMITPOWER	36	37	(1.28)	550,228

YCP = Yesterday Closing Price LTP = Last Trade Price

**DSE in Last 1 Month**

**Top Gainers (Turnover based)**

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	194	383	1,970,506
DSSL	21	179	8,551,375
GP	478	149	310,825
IFADAUTOS	131	132	1,024,146
BARKAPOWER	38	121	3,185,294
LAFSURCEML	69	98	1,418,226
SQURPHARMA	305	95	308,072
PTL	46	89	1,935,004
RENATA	1,149	88	76,610
LEGACYFOOT	64	83	1,333,329

**Market Statistics**

Market Cap (In Mn BDT)	4,272,512
Total Volume (In Mn BDT)	5,188
DSEX	6,303
DSES	1,408
DS-30	2,295
Market P/E	23

**Today % Change**

Market Cap (In Mn BDT)	4,272,512	-0.29%
Total Volume (In Mn BDT)	5,188	-10.03%
DSEX	6,303	-0.24%
DSES	1,408	-0.31%
DS-30	2,295	-0.29%
Market P/E	23	

**World Markets**

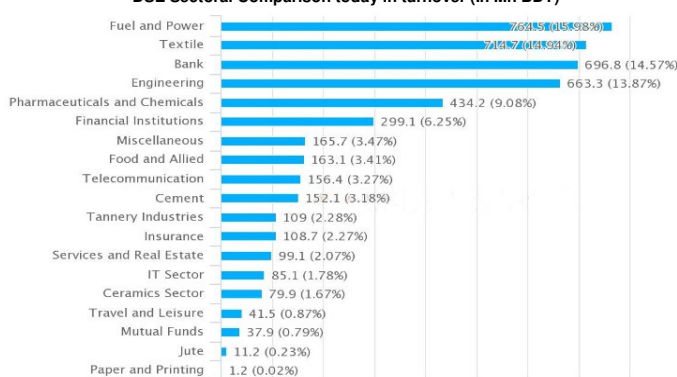
Indices	% Change
NASDAQ	7,066 0.84%
HANG SENG	30,736 0.57%
BSE-SENSEX	33,970 0.52%

**Exchange Rates**

Currency	Rates
USD	83.19
GBP	112.67
EUR	100.20

**Market Commentary**

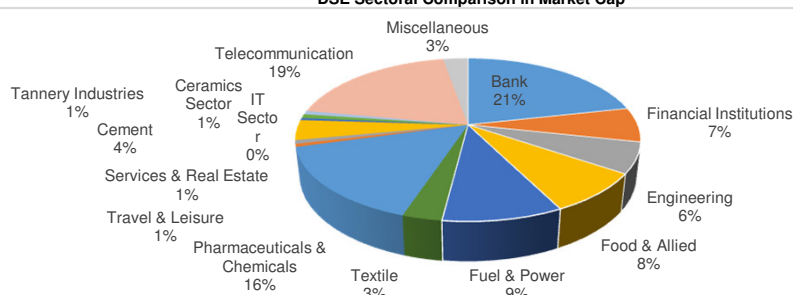
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.24% with 10.03% decline in total turnover. UPGDCL, DSSL, GP, IFADAUTOS, BARKAPOWER stocks dominated today's market turnover. However, JUTESPINN was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode throughout the day resulting in 136 issues advancing out of 335 total issues traded.

**DSE Sectoral Comparison today in turnover (In Mn BDT)**

**DSE Sectoral Comparison in P/E**

Sector name	P/E Ratio
Bank	11.76
Financial Institution	19.53
Engineering	20.99
Food & Allied	25.72
Fuel & Power	11.66
Textile	17.16
Pharmaceuticals & Travel & Leisure	29.8
Services & Real Es	16.56
Cement	56.10
IT Sector	25.50
Tannery Industries	16.08
Ceramics Sector	23.61
Telecommunicator	23.19
Miscellaneous	27.38

Average

23

**DSE Sectoral Comparison in Market Cap**

**DSE's Important News Today**
**PTL**

Formation of a new consortium for establishing Power Plant

Referring to their earlier news disseminated today the Company has provided the following correction news: "The Board of Directors has decided to restrain the involvement of the Company from all other consortiums which were formed earlier to perform power business with other partners of the consortiums. and form a new Consortium in the name of Paramount Acron Energy Consortium consisted by 1. Paramount Textile Ltd., 2. Acron Infrastructure Services Ltd. for establishing a 200 MW HSD Fired Engine Based Power Plant on Build, Own and Operate (BOO) basis upon getting permission from the concern authority at Baghabari, Sirajgonj, Bangladesh under Bangladesh Power Development Board (BPDB). The Board has also decided that Paramount Textile Limited will act as the Lead Member and contribute about 50% of the Paid-up Share Capital in the total equity of the Consortium among the members of the consortium. The remaining 50% will be contributed by Acron infrastructure Services Ltd. as the Operating Member."

**RSRMSTEEL**

Revised issue price for Rights issuance

Referring to their earlier news disseminated on 27.08.2017, the Company has further informed that the Board of Directors has revised the issue price of their proposed Rights issuance of 2R:3 (2 Rights Share for every 3 shares held) to Tk. 20.00 each (including premium of Tk. 10.00 each) instead of earlier recommended of Tk. 25.00 each (including premium of Tk. 15.00 each) subject to the approval of the shareholders in the 3rd EGM and by the BSEC. Date of EGM: 17.02.2018, Record Date for EGM: 24.01.2018, Time and Venue for EGM: 11:00 AM in the Shaheen Golf and Country Club, Patenga, Chittagong. Another Record Date will be declared for Rights issuance after getting approval from the BSEC.

**TALLUSPIN**

Name Change in the EGM

The Company has informed that the Board of Directors has decided to hold an EGM to seek shareholders' approval to change the Company's name from "Tallu Spinning Mills Ltd." to "Toyo Spinning Mills Limited". Date of EGM: 17.02.2018, Time: 11:30 AM, Venue: Kaltapara Bazar, Gouripur, Mymensingh. Record Date for EGM: 25.01.2018.

**MITHUNKNIT**

Name Change in the EGM

The Company has informed that the Board of Directors has decided to hold an EGM to seek shareholders' approval to change the Company's name from "Mithun Knitting and Dyeing (CEPZ) Ltd." to "Toyo Knitex (CEPZ) Ltd.". Date of EGM: 17.02.2018, Time: 12:00 noon, Venue: Kaltapara Bazar, Gouripur, Mymensingh. Record Date for EGM: 25.01.2018.

**BSC**

Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2017. Date of AGM: 15.03.2018, Time: 11:00 AM, Venue: Shaheed Mohammad Fazlur Rahman Munshi Auditorium, Chittagong Port Area, Chittagong. Record date: 24.01.2018.

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