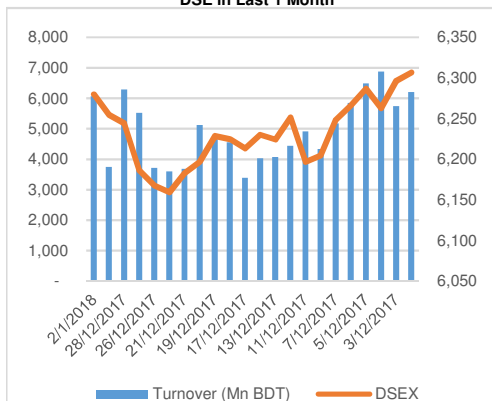


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	480	472	17.65	172,097
ICB	164	161	3.26	47,546
SOURPHARM	304	302	3.04	362,213
UPGDCL	188	184	2.50	1,559,370
LAFSURCEML	70	70	1.60	2,773,380
Negative impact				
BATBC	3,380	3,400	(2.06)	106
PUBALIBANK	30	31	(0.98)	700,411
BRACBANK	106	107	(0.88)	789,380
RUPALIBANK	63	65	(0.78)	612,976
EBL	51	51	(0.76)	262,634

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	188	291	1,559,371
DSSL	21	207	10,379,554
LAFSURCEML	70	197	2,773,381
PTL	46	141	2,998,614
UNIQUEHRL	59	120	2,051,383
SOURPHARMA	304	110	362,213
NLTUBES	137	96	710,149
LANKABAFIN	49	90	1,855,383
ISLAMIBANK	37	88	2,458,578
GHAIL	44	86	1,969,854

Market Statistics

Market Cap (In Mn BDT)
 Total Volume (In Mn BDT)
 DSEX
 DSES
 DS-30
 Market P/E

Today
 4,255,843
 6,069
 6,280
 1,402
 2,291
 23

% Change

0.51%
 62.14%
 0.41%
 0.79%
 0.43%

World Markets

Indices
 6,903
 30,515
 33,812

% Change

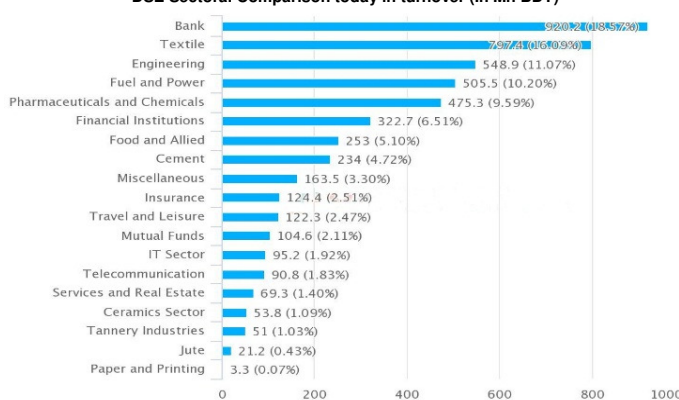
-0.67%
 1.99%
 0.00%

Exchange Rates

Currency
 USD
 GBP
 EUR
 Rates
 82.51
 111.79
 99.59

Market Commentary

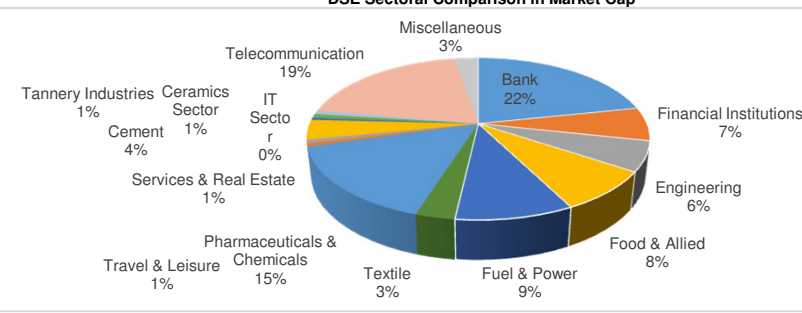
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.41% with 62.14% growth in total turnover. UPGDCL, DSSL, LAFSURCEML, PTL, UNIQUEHRL stocks dominated today's market turnover. However, JUTESPINN was today's best performer having the highest growth of 9.88% from YCP. DSEX reflected a bullish mode through the day resulting in 189 issues advancing out of 335 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	11.75
Financial Institution	19.39
Engineering	20.63
Food & Allied	25.56
Fuel & Power	11.44
Textile	17.03
Pharmaceuticals & Travel & Leisure	18.23
Services & Real Estate	30.56
Cement	16.02
IT Sector	57.34
Tannery Industries	25.15
Ceramics Sector	16.01
Telecommunication	23.32
Miscellaneous	23.24
Miscellaneous	27.73

Average

23

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
DELTALIFE

Fine Imposed on Directors, CEO/MD & Company Secretary

BSEC News: BSEC has fined Tk. 2.00 lac each to Mr. Abdullah Al-Mansur (Company Secretary), Mr. Swapan Kumar Sarkar, (CEO/MD), Mr. Md. Wahid Uddin, (Director), Ms. Anika Rahman (Director), Mr. Arif Ahmed (Director), Mr. Monzurur Rahman (Chairman/Director), Mr. Md. Mujibur Rahman (Director), Saika Rahman (Director), Mr. Nizamul Hoque (Director), Mr. Kazi Fazlur Rahman (Director) and Mr. Zeyad Rahman (Director) for non-compliance with securities laws in connection with share purchase.

RAHIMTEXT

Sale Declaration of a Director

Ms. Saima Matin Chowdhury, one of the Directors of the Company, has expressed her intention to sell 1,00,000 shares out of her total holding of 13,64,118 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

EBL1STMF

Sale Declaration of Corporate Sponsor

Eastern Bank Limited, the Corporate Sponsor of the Fund, has expressed its intention to sell 56,62,711 units out of its total holding of 83,70,409 units of the Fund at prevailing market price (in the Public Market) through Stock Exchanges (DSE/CSE) within next 30 working days.

PENINSULA

Buy Confirmation of a Sponsor

Engineer Mosharraf Hossain, one of the Sponsors of the Company, has further reported that he has completed his buy of 2,50,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.