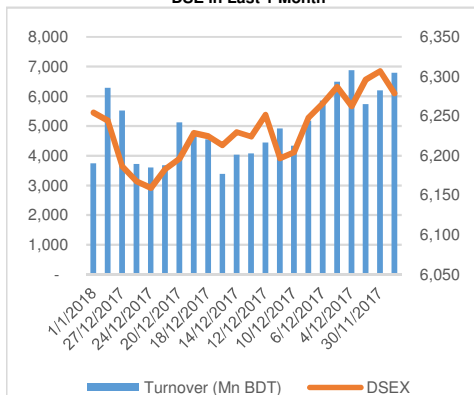


| Company | INDEX MOVER | | | |
|------------|-----------------|-------|---------|-----------|
| | LTP | YCP | IND.CHG | VOLUME |
| | Positive impact | | | |
| GP | 472 | 471 | 2.79 | 52,604 |
| BERGERPBL | 2,114 | 2,063 | 2.05 | 116 |
| BEXIMCO | 28 | 27 | 1.78 | 4,179,630 |
| UPGDCL | 184 | 181 | 1.50 | 278,884 |
| NBL | 13 | 13 | 1.22 | 7,916,450 |
| | Negative impact | | | |
| | LTP | YCP | IND.CHG | VOLUME |
| | | | | |
| OLYMPIC | 281 | 288 | (2.58) | 25,559 |
| BRACBANK | 107 | 108 | (2.35) | 211,418 |
| ISLAMIBANK | 36 | 37 | (2.21) | 2,960,360 |
| DUTCHBANGL | 149 | 153 | (1.44) | 73,956 |
| CITYBANK | 52 | 53 | (1.43) | 1,639,000 |

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

| INSTRUMENT | Price | Value (Mn BDT) | Volume |
|------------|-------|----------------|-----------|
| LAFSURCEML | 70 | 184 | 2,659,170 |
| PTL | 46 | 170 | 3,735,882 |
| BEXIMCO | 29 | 117 | 4,179,632 |
| ISLAMIBANK | 36 | 107 | 2,960,364 |
| NBL | 13 | 106 | 7,916,454 |
| DSSL | 19 | 101 | 5,460,814 |
| AIL | 134 | 101 | 660,857 |
| MERCANBANK | 27 | 90 | 3,340,281 |
| CITYBANK | 52 | 86 | 1,639,003 |
| RUPALIBANK | 65 | 83 | 1,242,734 |

Market Statistics

| | |
|--------------------------|-----------|
| Market Cap (In Mn BDT) | 4,234,237 |
| Total Volume (In Mn BDT) | 3,743 |
| DSEX | 6,254 |
| DSES | 1,391 |
| DS-30 | 2,282 |
| Market P/E | 23 |

Today

| | |
|----------|---------|
| % Change | 0.13% |
| % Change | -40.40% |
| % Change | 0.16% |
| % Change | 0.05% |
| % Change | -0.07% |

World Markets

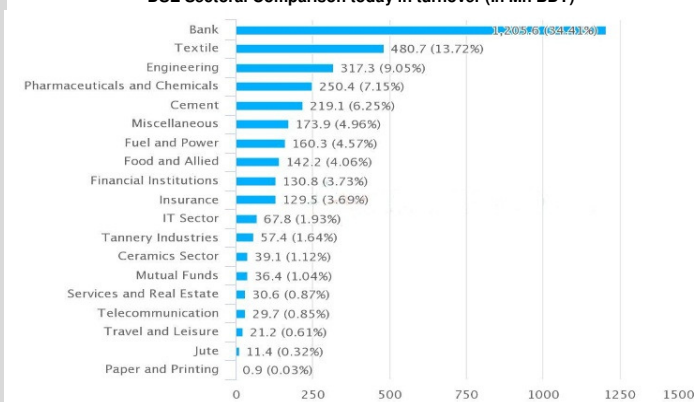
| Indices | % Change |
|------------|----------|
| NASDAQ | -0.67% |
| HANG SENG | 0.19% |
| BSE-SENSEX | -0.72% |

Exchange Rates

| Currency | Rates |
|----------|--------|
| USD | 82.69 |
| GBP | 111.57 |
| EUR | 99.23 |

Market Commentary

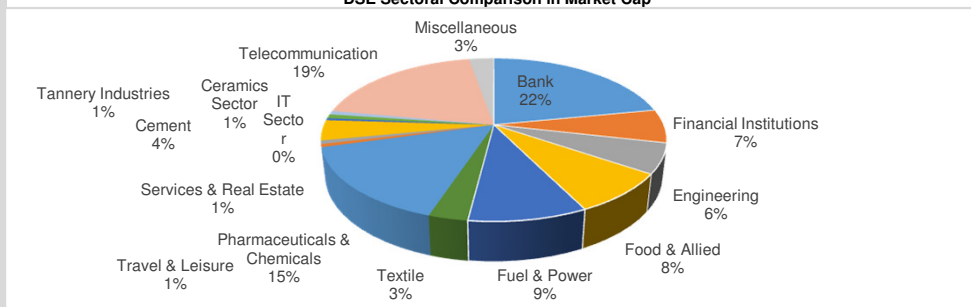
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.16% with 40.40% decline in total turnover. LAFSURCEML, PTL, BEXIMCO, ISLAMIBANK, NBL stocks dominated today's market turnover. However, DSSL was today's best performer having the highest growth of 9.94% from YCP. DSEX reflected a bullish mode through the day resulting in 185 issues advancing out of 333 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

| Sector name | P/E Ratio |
|------------------------------------|-----------|
| Bank | 11.79 |
| Financial Institution | 19.10 |
| Engineering | 20.40 |
| Food & Allied | 25.67 |
| Fuel & Power | 11.35 |
| Textile | 16.80 |
| Pharmaceuticals & Travel & Leisure | 29.53 |
| Services & Real Estate | 15.89 |
| Cement | 57.07 |
| IT Sector | 24.98 |
| Tannery Industries | 16.05 |
| Ceramics Sector | 23.44 |
| Telecommunication | 22.88 |
| Miscellaneous | 27.78 |

Average

23

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
KEYACOSMET
Sale Declaration of a Corporate Director

Keya Yarn Mills Limited, one of the Corporate Directors of the Company, has expressed its intention to sell 17,00,000 shares out of its total holding of 12,44,07,193 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

MICEMENT
Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA2" along with a stable outlook based on audited financial statements up to June 30, 2017; bank liability position as on October 31, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

RUPALIBANK
Increasing the amount of issuing 7 years Subordinated Bond

Referring to their earlier news disseminated by DSE on 19.10.2017 regarding issuance of 7 years Subordinated Bond, the Company has further informed that the Board of Directors of the Company has approved a principal increase in issuance of the said 7 years Subordinated Bond amounting to Tk. 6,000.00 million from Tk. 5,000.00 million under Private Placement for strengthening the capital base of the Bank, subject to approval of Bangladesh Bank and the BSEC.

TUNGHAI
Category Change

The Company has been placed in 'Z' category from existing 'A' category with effect from today i.e. January 01, 2018 as the Company failed to hold AGM in the year 2017.

EMERALDOIL
Category Change

The Company has been placed in 'Z' category from existing 'A' category with effect from today i.e. January 01, 2018 as the Company failed to hold AGM in the year 2017.