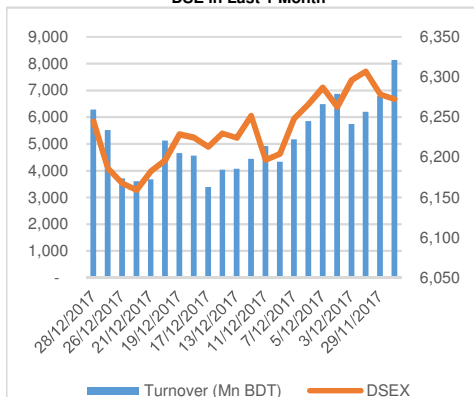


| INDEX MOVER | | | | |
|-----------------|-------|-------|---------|-----------|
| Company | LTP | YCP | IND.CHG | VOLUME |
| Positive impact | | | | |
| GP | 471 | 468 | 6.73 | 176,528 |
| SOURPHARM | 302 | 298 | 4.57 | 647,605 |
| DUTCHBANGL | 153 | 147 | 2.06 | 246,916 |
| RUPALIBANK | 66 | 63 | 1.67 | 1,606,510 |
| CITYBANK | 53 | 52 | 1.59 | 1,382,760 |
| Negative impact | | | | |
| OLYMPIC | 288 | 294 | (1.99) | 185,006 |
| BERGERPBL | 2,063 | 2,085 | (0.88) | 25 |
| LAFSURCEML | 70 | 70 | (0.80) | 4,390,660 |
| BANKASIA | 23 | 23 | (0.34) | 874,512 |
| NAHEEACP | 73 | 77 | (0.33) | 1,388,060 |

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

| INSTRUMENT | Price | Value (Mn BDT) | Volume |
|------------|-------|----------------|-----------|
| LAFSURCEML | 70 | 306 | 4,390,657 |
| ISLAMIBANK | 37 | 249 | 6,761,378 |
| SOURPHARMA | 300 | 194 | 647,605 |
| NBL | 13 | 128 | 9,905,029 |
| PTL | 45 | 122 | 2,807,284 |
| RUPALIBANK | 66 | 106 | 1,606,508 |
| NAHEEACP | 74 | 104 | 1,388,061 |
| EXIMBANK | 17 | 97 | 5,601,565 |
| ALIF | 25 | 87 | 3,392,511 |
| MERCANBANK | 26 | 84 | 3,177,127 |

Market Statistics

Market Cap (In Mn BDT) 4,228,945
 Total Volume (In Mn BDT) 6,280
 DSEX 6,245
 DSES 1,391
 DS-30 2,283
 Market P/E 23

Today

4,228,945 0.82%
 6,280 13.84%
 6,245 0.94%
 1,391 0.80%
 2,283 0.97%
 23

World Markets

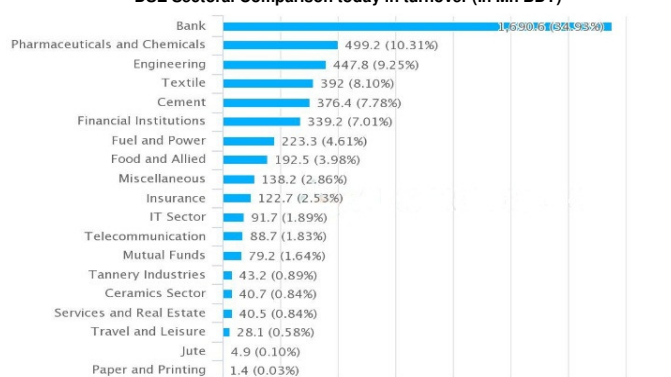
Indices % Change
 NASDAQ 6,939 0.04%
 HANG SENG 29,864 0.90%
 BSE-SENSEX 33,848 -0.19%

Exchange Rates

Currency Rates
 USD 83.10
 GBP 111.65
 EUR 99.15

Market Commentary

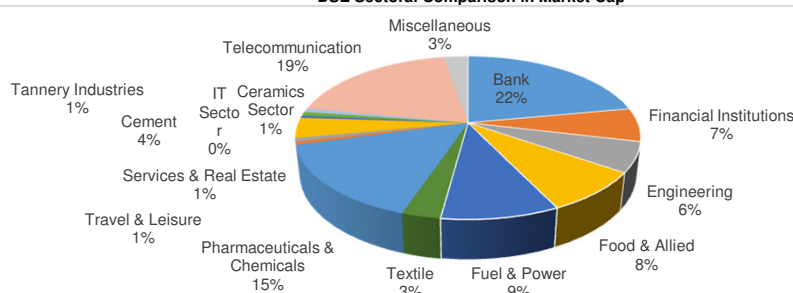
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.94% with 13.84% growth in total turnover. LAFSURCEML, ISLAMIBANK, SOURPHARMA, NBL, PTL stocks dominated today's market turnover. However, AIL was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 237 issues advancing out of 336 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

| Sector name | P/E Ratio |
|------------------------------------|-----------|
| Bank | 11.85 |
| Financial Institution | 19.04 |
| Engineering | 20.29 |
| Food & Allied | 25.82 |
| Fuel & Power | 11.25 |
| Textile | 16.55 |
| Pharmaceuticals & Travel & Leisure | 18.08 |
| Services & Real Estate | 29.31 |
| Cement | 15.83 |
| IT Sector | 57.23 |
| Tannery Industries | 25.01 |
| Ceramics Sector | 16.04 |
| Telecommunication | 23.22 |
| Miscellaneous | 22.81 |

Average

23

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
PTL

Buy Intimation

Paramount Insurance Company Limited (where some Directors of Paramount Insurance Company Limited are also the Directors of Paramount Textile Limited) has expressed its intention to buy 2,50,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

UPGDCL

BSEC Approval for Share transfer to UEL

Referring to their earlier news disseminated by DSE on 30.10.2017 regarding share transfer to United Energy Ltd. (UEL), the Company has further informed that BSEC has accorded approval for the transfer of shares belonging to the United Enterprises & Co. Ltd. (UECL) and also individual Sponsor of the Company in favor of United Energy Ltd. (UEL), a sister concern of the United Group.

SAPORTL

Buy confirmation of a Director

Mr. Syed Ali Jowher Rizvi, one of the Directors of the Company, has further reported that he has completed his buy of 7,30,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

DUTCHBANGL

Issuance of 2nd Subordinated Bond

The Company has informed that the Board of Directors of the Company, among others, has approved the issuance of 2nd Subordinated Bond, subject to the approval of the BSEC and Bangladesh Bank. Some features of the Bond are: Issuer: Dutch-Bangla Bank Limited (DBBL), Issue Size: Tk. 5,000.00 million. Objective: Increasing the Tier 2 Capital to meet the capital requirement under Basel III and to strengthen the regulatory capital base of the Bank, Nature of the instrument: Unsecured, Non-Convertible, Subordinated Bond, Mode of Placement: Private Placement, Tenure: 7 years. The Board has also decided that any subsequent changes in the features of the Bond, if deemed necessary by the bank or required by regulatory authorities, shall be placed for approval of the Board of Directors of the Bank.