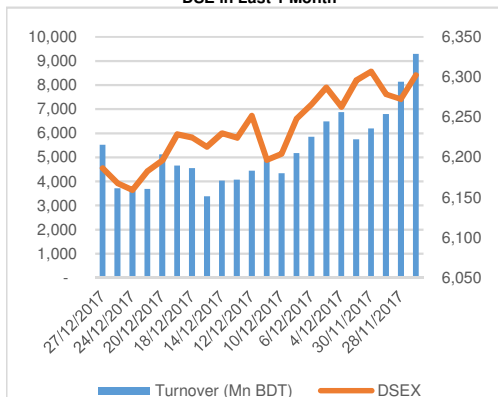


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
		Positive	impact	
LAFSURCEML	70	66	9.39	16,024,200
OLYMPIC	294	275	6.60	1,221,880
BATBC	3,399	3,368	3.21	459
GP	468	467	3.02	197,952
UPGDCL	181	177	2.18	229,689
		Negative	impact	
BSRMLTD	97	100	(1.00)	315,160
BBSCABLES	103	105	(0.64)	638,609
BERGERPBL	2,085	2,100	(0.61)	66
ACMELAB	114	115	(0.58)	136,445
LANKABAFIN	47	48	(0.44)	2,017,760

YCP = Yesterday Closing Price LTP = Last Trade Price

**DSE in Last 1 Month**

**Top Gainers (Turnover based)**

INSTRUMENT	Price	Value (Mn BDT)	Volume
LAFSURCEML	71	1,133	16,024,227
OLYMPIC	288	358	1,221,877
ISLAMIBANK	36	184	5,147,564
PTL	43	130	3,096,208
NAHEEACP	77	126	1,571,605
CITYBANK	52	111	2,122,031
SHAHJABANK	33	108	3,293,924
LANKABAFIN	48	95	2,017,756
GP	469	92	197,952
BRACBANK	108	86	800,487

**Market Statistics**

Market Cap (In Mn BDT)  
 Total Volume (In Mn BDT)  
 DSEX  
 DSES  
 DS-30  
 Market P/E

Today  
 4,194,384  
 5,517  
 6,186  
 1,380  
 2,261  
 22

**% Change**

0.26%  
 48.54%  
 0.31%  
 0.55%  
 0.73%

**World Markets**

Indices  
 6,936  
 29,598  
 33,912

**% Change**

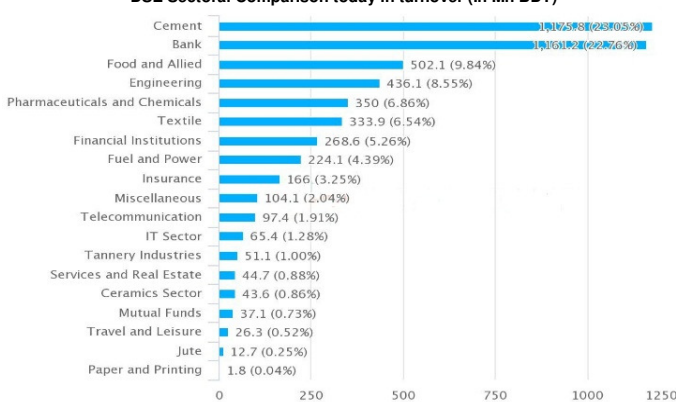
-0.34%  
 0.07%  
 -0.29%

**Exchange Rates**

Currency  
 USD  
 GBP  
 EUR  
 Rates  
 82.69  
 110.86  
 98.29

**Market Commentary**

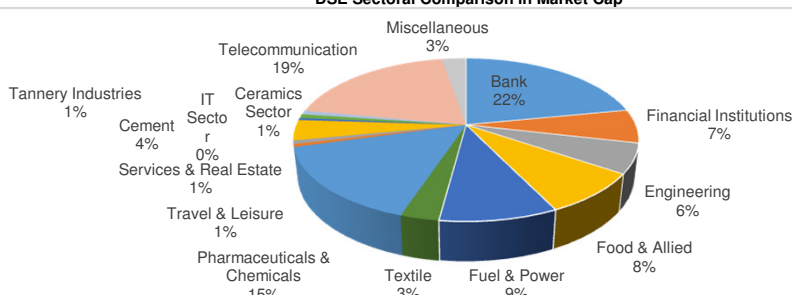
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.31% with 48.54% growth in total turnover. LAFSURCEML, OLYMPIC, ISLAMIBANK, PTL, NAHEEACP stocks dominated today's market turnover. However, ARAMITCEM was today's best performer having the highest growth of 8.51% from YCP. DSEX reflected a bullish mode through the day resulting in 91 issues advancing out of 335 total issues traded.

**DSE Sectoral Comparison today in turnover (In Mn BDT)**

**DSE Sectoral Comparison in P/E**

Sector name	P/E Ratio
Bank	11.70
Financial Institution	18.94
Engineering	20.07
Food & Allied	25.91
Fuel & Power	11.18
Textile	16.44
Pharmaceuticals & Travel & Leisure	17.91
Services & Real Es	28.54
Cement	15.53
IT Sector	56.93
Tannery Industries	24.54
Ceramics Sector	15.89
Telecommunication	23.28
Miscellaneous	22.68

Average

22

**DSE Sectoral Comparison in Market Cap**

**DSE's Important News Today**
**CVOPRL**
**Category Change**

The Company will be placed in 'B' category from existing 'A' category with effect from December 28, 2017 as the Company has approved 2% stock dividend for the year ended on June 30, 2017.

**GPHISPAT**
**Dividend Disbursement**

The Company has informed that it has credited the bonus shares for the year ended on June 30, 2017 to the respective shareholders' BO Accounts.

**AIL**
**Trading of shares of Alif Industries Limited in the Main Market**

(Alif Industries Limited): The Board of Directors of DSE has approved the trading of the shares of Alif Industries Limited in Main Market from OTC Market. The trading in main market will commence from December 28, 2017. Trading Code for Alif Industries Limited is "AIL" and DSE Company Code is 17436. The following conditions will be applicable for the trading of the shares of this Company: 1. The Reference Price shall be the close price of the Company traded at the OTC Market on December 24, 2017, 2. The Circuit Breaker and Circuit Filter (Price Limit) shall remain operative from the first trading day at DSE; and 3. The shares of the Company shall be placed primarily under 'Z' category after re-listing from the OTC Market till the next AGM of re-listing and there after the categorization will be determined as per relevant provisions of the Dhaka Stock Exchange (Settlement of Transactions), Regulations, 2013.

**SOURPHARMA**
**Credit Rating Result**

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AAA" in the long term and "ST-1" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2017, unaudited financials up to September 30, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

**MTB Securities Ltd.**

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