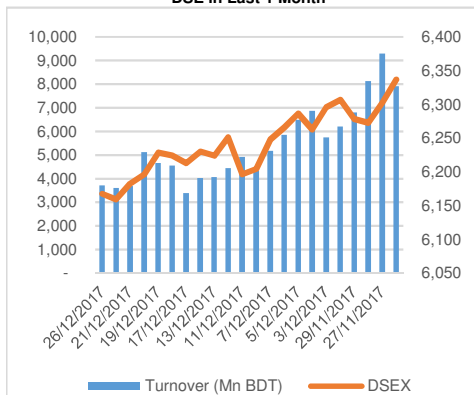


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
LAFSURCEML	66	60	11.79	1,469,600
ISLAMIBANK	36	35	3.05	4,709,410
RUPALIBANK	63	60	1.46	1,000,720
BXPHERMA	103	101	1.19	88,639
BRACBANK	107	106	1.03	837,714
Negative impact				
SQURPHARM	298	301	(3.42)	368,104
GP	467	467	(1.16)	135,533
CITYBANK	52	53	(0.95)	2,795,600
UPGDCL	177	179	(0.94)	227,292
ILDC	85	86	(0.71)	420,644

YCP = Yesterday Closing Price LTP = Last Trade Price

**DSE in Last 1 Month**

**Top Gainers (Turnover based)**

INSTRUMENT	Price	Value (Mn BDT)	Volume
ISLAMIBANK	36	166	4,709,407
CITYBANK	52	146	2,795,597
ALIF	27	113	4,284,361
SQURPHARM	298	110	368,104
SHAHJABANK	32	97	3,028,539
LAFSURCEML	66	96	1,469,595
BRACBANK	108	89	837,714
NAHEEACP	82	85	1,064,767
PADMALIFE	51	71	1,364,555
NLTUBES	127	64	489,211

**Market Statistics**

Market Cap (In Mn BDT) 4,183,663  
 Total Volume (In Mn BDT) 3,714  
 DSEX 6,168  
 DSES 1,372  
 DS-30 2,245  
 Market P/E 22

**Today**

4,183,663 0.12%  
 3,714 3.25%  
 6,168 0.13%  
 1,372 0.37%  
 2,245 0.62%  
 22

**World Markets**

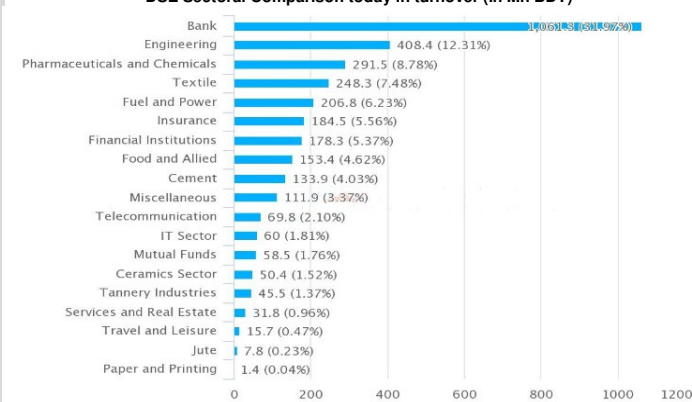
Indices % Change  
 6,960 -0.08%  
 29,578 0.72%  
 34,010 0.21%

**Exchange Rates**

Currency Rates  
 USD 82.66  
 GBP 110.46  
 EUR 98.02

**Market Commentary**

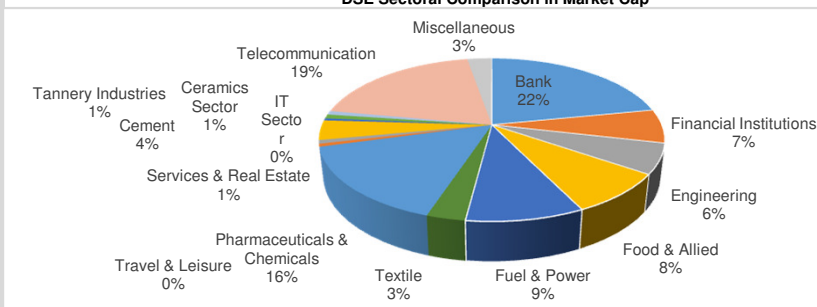
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.13% with 3.25% growth in total turnover. ISLAMIBANK, CITYBANK, ALIF, SQURPHARM, SHAHJABANK stocks dominated today's market turnover. However, LAFSURCEML was today's best performer having the highest growth of 9.88% from YCP. DSEX reflected a bullish mode through the day resulting in 108 issues advancing out of 335 total issues traded.

**DSE Sectoral Comparison today in turnover (In Mn BDT)**

**DSE Sectoral Comparison in P/E**

Sector name	P/E Ratio
Bank	11.64
Financial Institution	18.96
Engineering	20.28
Food & Allied	25.40
Fuel & Power	11.13
Textile	16.47
Pharmaceuticals & Travel & Leisure	17.94
Services & Real Es	28.77
Cement	15.71
IT Sector	54.68
Tannery Industries	24.76
Ceramics Sector	15.92
Telecommunication	23.48
Miscellaneous	22.62

Average

22

**DSE Sectoral Comparison in Market Cap**

**DSE's Important News Today**
**MALEKSPIN**

Buy confirmation of a Director

Dr. Shamim Matin Chowdhury, one of the Directors of the Company, has further reported that he has completed his buy of 10,00,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

**YPL**

Halt of Major Production for two months remain opening 25% of its capacity

The Company has informed that the Board of Directors has decided the following: The company needs to change the total factory machineries layout plan for installation of the new capital machinery according to newly constructed shed and established electricity connectivity. Locally, layout set up is to be started from December 26, 2017 and foreign expert will start their work from January 2018. It will take two months to complete the whole process. Hence, company's major production process will be halted from December 26, 2017 to February 25, 2018. During this period company will be able to produce 25% of its capacity.

**AMCL (PRAN)**

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA-" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2017, unaudited financials up to September 30, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

**ARGONDENIM**

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "A+" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2017, unaudited financials up to September 30, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.