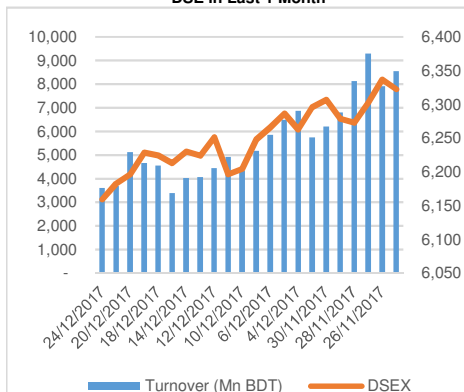


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	467	462	11.42	65,833
LAFSURCEML	60	54	10.82	773,346
RUPALIBANK	60	59	0.79	677,956
BATBC	3,370	3,364	0.60	240
SOURPHARM	301	301	0.51	247,881
Negative impact				
BXPHERMA	101	103	(1.47)	196,436
ICB	160	161	(1.42)	42,679
BBSCABLES	108	113	(1.38)	956,284
SIBL	24	25	(1.15)	1,380,230
SPCL	116	120	(1.10)	161,310

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
NAHEEACP	83	473	4,942,230
NLTUBES	134	142	1,047,304
BBSCABLES	108	104	956,284
RUPALILIFE	50	88	1,776,166
BRACBANK	107	86	810,350
PADMALIFE	52	85	1,619,733
WATACHEM	273	84	310,881
SOURPHARMA	302	74	247,881
PTL	40	69	1,716,596
EMERALDOIL	23	55	2,396,714

Market Statistics

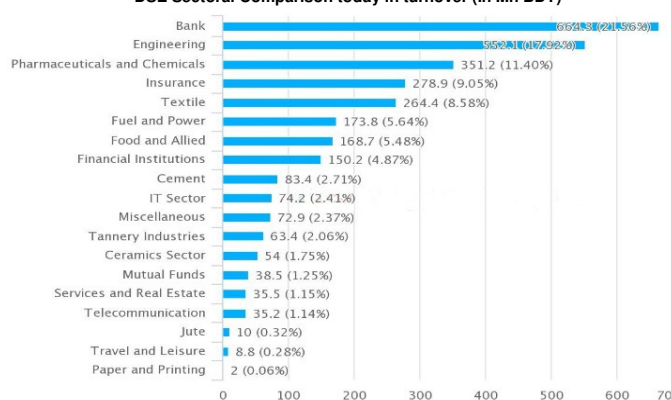
Market Cap (In Mn BDT) 4,178,456
 Total Volume (In Mn BDT) 3,597
 DSEX 6,159
 DSES 1,367
 DS-30 2,231
 Market P/E 22

Today
% Change
World Markets
Exchange Rates

Indices	% Change	Currency	Rates
NASDAQ	-0.04%	USD	82.7
HANG SENG	-0.38%	GBP	110.48
BSE-SENSEX	0.03%	EUR	98.08

Market Commentary

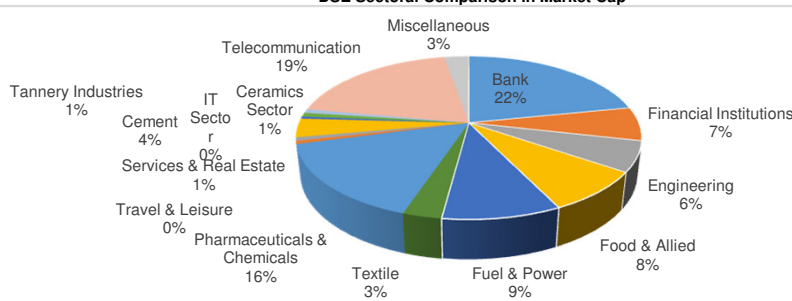
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.38% with 2.18% decline in total turnover. NAHEEACP, NLTUBES, BBSCABLES, RUPALILIFE, BRACBANK stocks dominated today's market turnover. However, NAHEEACP was today's best performer having the highest growth of 812.09% from YCP. DSEX reflected a bearish mode through the day resulting in 58 issues advancing out of 333 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	11.58
Financial Institution	18.94
Engineering	20.37
Food & Allied	25.43
Fuel & Power	11.16
Textile	16.47
Pharmaceuticals & Travel & Leisure	28.84
Services & Real Estate	15.75
Cement	51.81
IT Sector	24.53
Tannery Industries	15.92
Ceramics Sector	23.25
Telecommunication	22.64
Miscellaneous	27.18

Average

22

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
LAFSURCEML

Amendment Agreement to the Agreement for the sale and purchase

With reference to their earlier news disseminated by DSE on September 18, 2017 regarding approval of acquisition of 100% shares of Holcim Cement (Bangladesh) Limited ("HBL") from Holderfin B.V. the Company has further informed that it has approved the Chief Executive Officer of the Company to execute the Amendment Agreement to the Agreement for the sale and purchase of the shares in Holcim Cement (Bangladesh) Ltd. amending the Price for acquiring hundred percent (100%) shares of HBL at Tk. 5,047,819,940.00 only, in terms with the Bangladesh Bank approval dated September 17, 2017.

NAHEEACP
Q1 Unaudited Financials

(Q1 Un-audited): The Company has reported its profit after tax of Tk. 24.84 million and basic EPS of Tk. 0.75 for the 3 (three) months period ended on 30 September 2017 (July-September, 2017) as against profit after tax of Tk. 19.24 million and basic EPS of Tk. 0.58 for the same period of the previous year. It is to be noted that basic EPS has been calculated based on weighted average Pre-IPO paid-up number of shares i.e. 33,000,000 shares for both the periods. However, considering Post-IPO 48,000,000 number of shares the Company's basic EPS for the 3 (three) months period ended on 30 September, 2017 would be Tk. 0.52 and NAV per share would be Tk. 16.10 as on 30 September 2017.

NAHEEACP
Dividend Declaration

The Board of Directors has recommended 5% cash dividend and 10% Stock dividend for the year ended on June 30, 2017. Date of AGM: 28.12.2017, Time for AGM: 11:30 AM. Venue: Abder, Telehate, Sreepur, Gazipur. Record Date for AGM: 12.12.2017. The Company has also reported EPS of Tk. 2.56, NAV per share of Tk. 15.34 and NOCFPS of Tk. 2.93 for the year ended on June 30, 2017 as against Tk. 2.33, Tk. 12.78 and Tk. 0.57 respectively for the same period of the previous year. It is to be informed that there will be no price limit on the trading of the shares of the Company for dividend declaration on the first trading day in the Exchange.