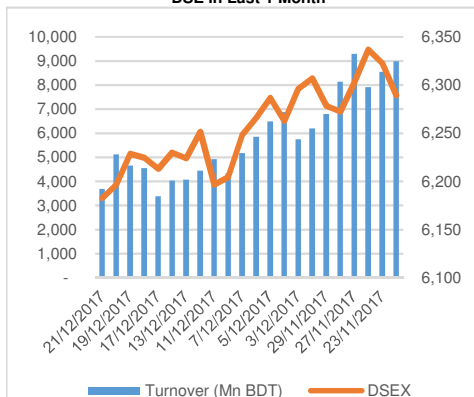


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
LAFSURCEML	54	51	5.81	1,458,160
SQURPHARM	301	300	1.40	345,175
MPETROLEU	187	184	0.56	64,716
TITASGAS	44	44	0.51	198,004
UNIQUEHRL	56	55	0.51	294,502
Negative impact				
BATBC	3,364	3,404	(4.13)	65
ISLAMIBANK	35	35	(1.39)	1,652,460
CITYBANK	53	54	(1.27)	1,533,950
RUPALIBANK	59	61	(1.26)	509,340
TRUSTBANK	42	43	(0.96)	482,415

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
GP	462	166	360,340
NLTUBES	133	128	946,844
BRACBANK	106	108	1,015,944
SQURPHARM	300	103	345,175
CITYBANK	53	81	1,533,953
LAFSURCEML	55	78	1,458,161
RUPALILIFE	49	73	1,477,206
ALIF	26	70	2,725,062
ABBANK	23	64	2,781,206
AAMRANET	101	60	600,406

Market Statistics

Market Cap (In Mn BDT) 4,180,075
 Total Volume (In Mn BDT) 3,677
 DSEX 6,183
 DSES 1,367
 DS-30 2,231
 Market P/E 22

Today % Change

-0.19%
 -28.12%
 -0.22%
 0.12%
 0.00%

World Markets

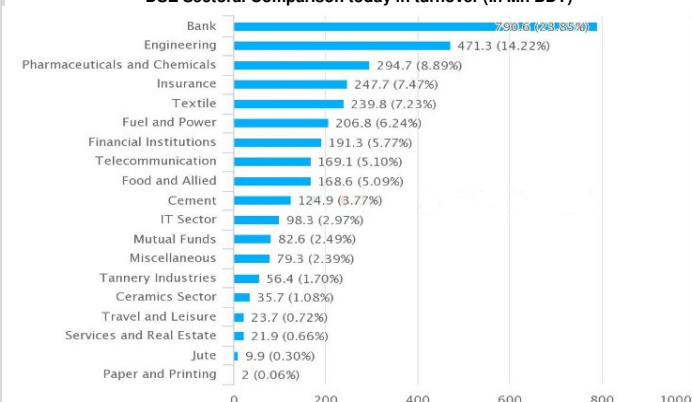
Indices % Change
 NASDAQ 6,961 -0.04%
 HANG SENG 29,367 0.45%
 BSE-SENSEX 33,713 -0.06%

Exchange Rates

Currency Rates
 USD 82.91
 GBP 110.93
 EUR 98.48

Market Commentary

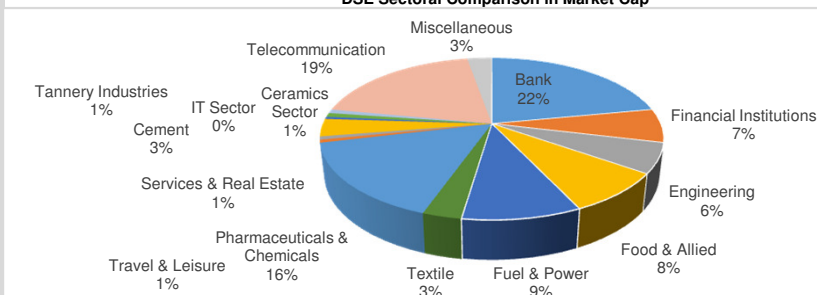
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.22% with 28.12% declined in total turnover. GP, NLTUBES, BRACBANK, SQURPHARM, CITYBANK stocks dominated today's market turnover. However, DULAMIACOT was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a bearish mode through the day resulting in 108 issues advancing out of 335 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	11.64
Financial Institution	19.11
Engineering	20.50
Food & Allied	25.41
Fuel & Power	11.26
Textile	16.63
Pharmaceuticals &	18.08
Travel & Leisure	29.18
Services & Real Es	16.64
Cement	49.22
IT Sector	25.19
Tannery Industries	16.03
Ceramics Sector	23.51
Telecommunication	22.41
Miscellaneous	27.28

Average

22

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
NAHEEACP
Trading of New Security

(Nahee Aluminum Composite Panel Ltd.): Trading of the shares of Nahee Aluminum Composite Panel Ltd. will commence at DSE from December 24, 2017 under 'N' category. DSE Trading Code for Nahee Aluminum Composite Panel Ltd. is "NAHEEACP" and DSE Company Code is 13244.

NAHEEACP
Dividend Declaration

(Company News: Nahee Aluminum Composite Panel Ltd.): The Board of Directors has recommended 5% cash dividend and 10% Stock dividend for the year ended on June 30, 2017. Date of AGM: 28.12.2017, Time for AGM: 11:30 AM. Venue: Abder, Telehate, Sreepur, Gazipur. Record Date for AGM: 12.12.2017. The Company has also reported EPS of Tk. 2.56, NAV per share of Tk. 15.34 and NOCFPS of Tk. 2.93 for the year ended on June 30, 2017 as against Tk. 2.33, Tk. 12.78 and Tk. 0.57 respectively for the same period of the previous year. It is to be informed that there will be no price limit on the trading of the shares of the Company for dividend declaration on the first trading day in the Exchange.

ITC
Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating of the Company as "A2" along with a stable outlook based on audited financial statements up to June 30, 2017; bank liability position as on December 14, 2017 and other relevant quantitative as well as qualitative

SHEPHERD
Category Change

The Company will be placed in 'A' category from existing 'N' category with effect from December 24, 2017 as the Company has reported disbursement of 10% Stock dividend for the year ended on June 30, 2017.