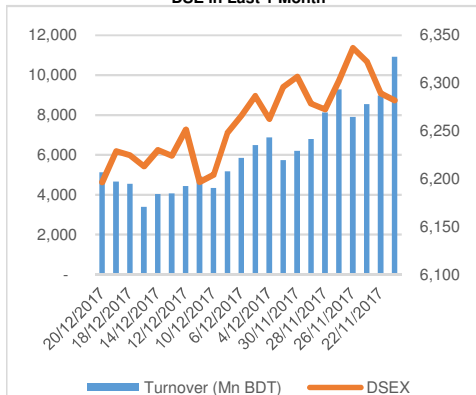


Company	INDEX MOVER			
	LTP	YCP	IND.CHG	VOLUME
	Positive		impact	
BATBC	3,404	3,380	2.51	197
NATLIFEINS	164	156	1.17	133,632
BSRMLTD	104	101	1.15	299,689
SQUARETEXT	67	66	0.52	1,372,850
UNIQUEHRL	55	55	0.36	241,884
Negative		impact		
GP	462	466	(8.86)	253,439
JAMUNAOIL	186	200	(2.59)	123,138
NBL	13	13	(1.23)	4,952,630
PUBALIBANK	30	31	(1.15)	528,375
ISLAMIBANK	35	36	(1.11)	2,977,130

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
NLTUBES	134	184	1,375,554
SQURPHARMA	300	184	614,652
ALIF	26	168	6,235,189
GP	463	117	253,439
CITYBANK	54	107	1,996,678
ISLAMIBANK	35	105	2,977,132
RUPALILIFE	49	97	2,017,783
SQUARETEXT	67	93	1,372,848
BRACBANK	106	92	864,077
AAMRANET	103	87	846,306

Market Statistics

Market Cap (In Mn BDT) 4,188,152
 Total Volume (In Mn BDT) 5,116
 DSEX 6,196
 DSES 1,365
 DS-30 2,231
 Market P/E 22

Today % Change

Market Cap (In Mn BDT) -0.39%
 Total Volume (In Mn BDT) 9.88%
 DSEX -0.52%
 DSES -0.40%
 DS-30 -0.57%

World Markets

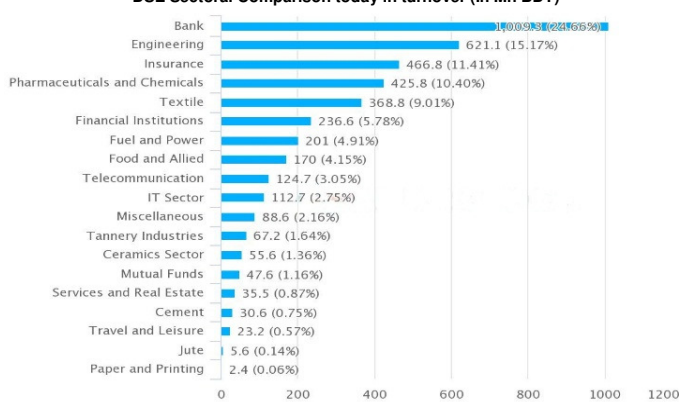
Indices % Change
 NASDAQ 6,964 -0.44%
 HANG SENG 29,234 -0.07%
 BSE-SENSEX 33,777 -0.18%

Exchange Rates

Currency Rates
 USD 83.17
 GBP 111.15
 EUR 98.52

Market Commentary

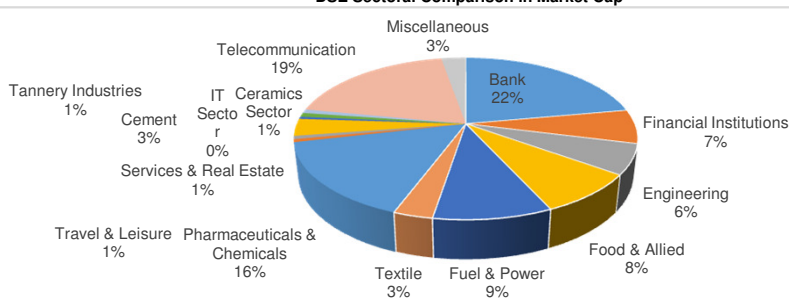
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.52% with 9.88% growth in total turnover. NLTUBES, SQURPHARMA, ALIF, GP, CITYBANK stocks dominated today's market turnover. However, RUPALILIFE was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a bearish mode throughout the day resulting in 106 issues advancing out of 331 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	11.75
Financial Institution	19.18
Engineering	20.60
Food & Allied	25.63
Fuel & Power	11.24
Textile	16.74
Pharmaceuticals & Travel & Leisure	28.76
Services & Real Es	16.62
Cement	47.82
IT Sector	25.69
Tannery Industries	16.05
Ceramics Sector	23.44
Telecommunicator	22.42
Miscellaneous	27.25

Average

22

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
SPCL
Sale declaration of a Sponsor Director

Mr. Feroz Alam, one of the Sponsors Directors of the Company, has expressed his intention to sell 5,00,000 shares out of his total holding of 1,26,52,033 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

FEKDIL
Acquiring 35 decimal lands from Far East Yarn Dyeing Industries Limited

The Company has informed that the Board of Directors has decided to acquire 35 decimal lands with 4 storied total 49,851 sft. building from Far East Yarn Dyeing Industries Limited with an approximate value of 13.50 crore within one year. The Schedule of Property (Land & Building) is as follows: Dag No-(SA/RS): 446/684, Khatian No (SA/RS): 317/379 Land Area: 35 decimal Mouza: Chandora, Kaliakoir, Gazipur. Building: 4 Storied Total 49,851 sft.

IBNSINA
Buy declaration of a Nominated Director

Mr. Kazi Harun-Or-Rashid, one of the Directors of the Company, (Nominated Director by Ibn Sina Trust), has expressed his intention to buy 7,750 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

ALIF
Approval from BSEC to issue Rights Share

The Company has informed that BSEC has accorded approval of Rights shares through issuance of 109,396,895 Ordinary shares of Tk. 10.00 each (at par) totaling Tk. 1,093,968,950.00 at a ratio of 1R:1. The approval has been accorded subject to the condition that the Company shall comply with the requirements embodied in the Securities and Exchange Commission (Rights Issue) Rules, 2006 and other relevant laws and regulatory requirements and shall also adhere to the conditions imposed under Section-2CC of the Securities and Exchange Ordinance, 1969. The purpose of the rights issuance is to import capital machineries, factory building extension and BMRE of spare parts. The Record date and subscription period will be notified in due course.

ALIF
Subscription period and Record date for Rights Issuance

The Company has further informed that the subscription period for Rights issue will be from 30.01.2018 to 15.02.2018. Record date for entitlement of Rights Share: 11.01.2018.

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