



INDEX MOVER World Markets **Exchange Rates Market Statistics** Today % Change Market Cap (In Mn BDT) I TP IND CHG VOLUME 4 204 573 Rates Company 0.04% Indices % Change Currency Total Volume (In Mn BDT) 4.656 2.26% NASDAO USD 6.995 0.84% 82.71 RUPALIBANK 2.94 1.388.960 DSEX 6.229 0.07% HANG SENG 29.254 0.70% GBP 110.60 DSES BSE-SENSEX 33.842 BATBC 3.380 2.72 1.370 -0.23% 0.70% EUR 97.63 3,353 385 ISLAMIBANK 6.319.520 36 35 2.50 DS-30 2,244 -0.03% DUTCHBANGL 154 308,574 Market P/E 149 1.69 22 NBL ,239,840 **Market Commentry** 13 Negative Foday's Market / DSEX (Prime bourse: DSE / Dhaka Stock Exchange Ltd.) ended up 0.07% with 2.26% growth in total turnover. ISLAMIBANK, NTLTUBES. GF 466 468 (4.43)193,084 AAMRANET, NBL, BRACBANK stocks dominated today's market turnover. However, RUPALILIFE was today's best performer having the highest growth of 9.95% BRACBANK 107 1,021,240 108 (1.48)from YCP. DSEX reflected a bullish mode throught the day resulting in 106 issues advancing out of 333 total issues traded LAFSURCEML 52 52 (1.00) 921.763 **SQURPHARM** DSE Sectoral Comparison today in turnover (In Mn BDT) DSE Sectoral Comparison in P/E 300 301 (0.76)352,852 **BSRMLTD** 101 103 (0.70)174,443 Sector name P/E Ratio I TP = Last Trade Price Bank 11.87 Engineering 515.1 (11.72%) DSE in Last 1 Month Financial Institution 19.25 Pharmaceuticals and Chemicals 366.4 (8.34%) Engineering 21.03 Textile 331.5 (7.54%) 14,000 6,350 Food & Allied 25.51 Financial Institutions 267.3 (6.08%) 222.6 (5.07%) Fuel & Power 11.35 Insurance 12,000 6,300 Food and Allied 214.8 (4.89%) Textile 16.82 Fuel and Power 10.000 174.4 (3.97%) Pharmaceuticals & 18 42 IT Sector 159.9 (3.64%) Travel & Leisure 28 52 6.250 Miscellaneous 8,000 120.8 (2.75%) Services & Real Es 16.73 Tannery Industries 100.3 (2.28%) Cement 47 89 6.000 6 200 Cement 98 (2.23%) IT Sector 25.67 89.4 (2.03%) Tannery Industries 4 000 16.02 Mutual Funds 81.9 (1.86%) 6.150 Ceramics Sector 23.43 Ceramics Sector 55.4 (1.26%) 2.000 Telecommunication 22.60 Services and Real Estate 38 (0.87%) Miscellaneous 27.39 Travel and Leisure 21.9 (0.50% 4/1/2/2017 717222017 5/12/2017 201201201201201201 Jute 14.7 (0.33%) Paper and Printing 3.4 (0.08%) 1250 1500 Average 22 **DSE Sectoral Comparison in Market Cap** Turnover (Mn BDT) DSEX Miscellaneous 3% Telecommunication Top Gainers (Turnover based) Value Bank INSTRUMENT Price Volume Tannery Industries Ceramics (Mn BDT) IT Sector Sector ISLAMIBANK 36 6.319.521 223 Financial Institutions Cement 0% NTLTUBES 130 131 993.461 AAMRANET 1,288,582 102 127 Services & Real Estate NBL 13 117 9,239,835 1% Engineering BRACBANK 107 1,021,237 109 Travel & Leisure 6% **SQURPHARMA** 301 352,852 106 1% Pharmaceuticals & EBL 52 98 1,886,773 Food & Allied Chemicals CITYBANK 54 1,756,363 95 8% Fuel & Power Textile GΡ 466 193,084 3% RUPALIBANK 1,388,959

REGENTTEX

Change of venue for EGM and AGM

The Company has further informed that due to unavoidable circumstances, the Company has changed the venue for AGM and EGM from Rima Convention Center, 80, S. S. Khaled Road (North East Corner of Ashkaar Dighi), Chittagong to Shoronika Community Centre, 13 Love Lane, Chittagong-4000. Other information of AGM and EGM will remain unchanged.

DSE's Important News Today

GHAIL

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "A+" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2017, unaudited financials up to September 30, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

SHEPHERD

Dividend Disbursement

The Company has informed that it has credited the bonus shares for the year ended on June 30, 2017 to the respective shareholders' BO Accounts on December 19, 2017.