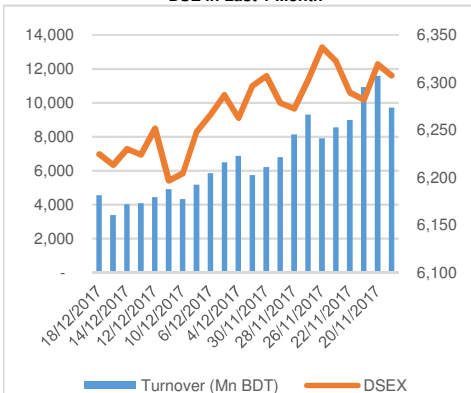


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	3,353	3,319	3.50	154
GP	468	467	2.56	606,454
BRACBANK	108	106	2.36	660,928
SHAHJABANK	34	32	1.86	7,486,290
ISLAMIBANK	35	34	1.67	2,872,620
Negative impact				
LAFSURCEML	52	53	(1.40)	1,002,020
ICB	161	162	(1.31)	56,431
UPGDCL	183	184	(1.00)	261,310
RAKCERAMIC	60	61	(0.55)	425,996
POWERGRID	52	52	(0.48)	105,781

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
GP	468	284	606,454
ALIF	27	254	9,188,991
SHAHJABANK	34	249	7,486,292
SOURPHARMA	302	191	634,812
NLTUBES	132	126	983,587
CITYBANK	54	110	2,057,918
ISLAMIBANK	35	99	2,872,623
AAMRANET	96	74	763,304
BRACBANK	107	71	660,928
LANKABAFIN	50	70	1,408,573

Market Statistics

Market Cap (In Mn BDT)	4,202,725
Total Volume (In Mn BDT)	4,553
DSEX	6,225
DSES	1,374
DS-30	2,245
Market P/E	22

Today	% Change
4,202,725	0.14%
4,553	34.59%
6,225	0.19%
1,374	0.02%
2,245	0.23%
22	

World Markets

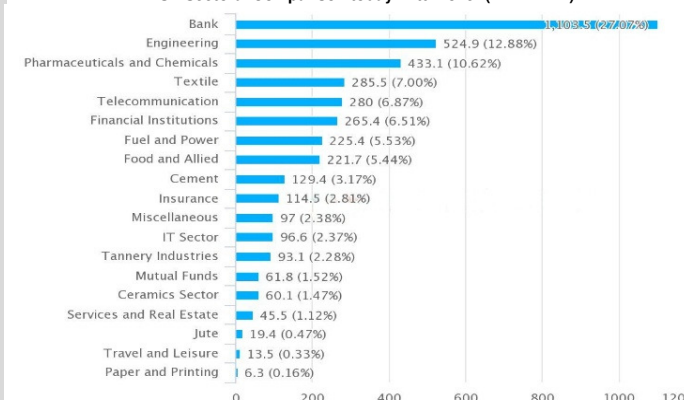
Indices	% Change
6,937	1.17%
29,050	0.70%
33,602	0.41%

Exchange Rates

Currency	Rates
USD	82.82
GBP	110.57
EUR	97.63

Market Commentary

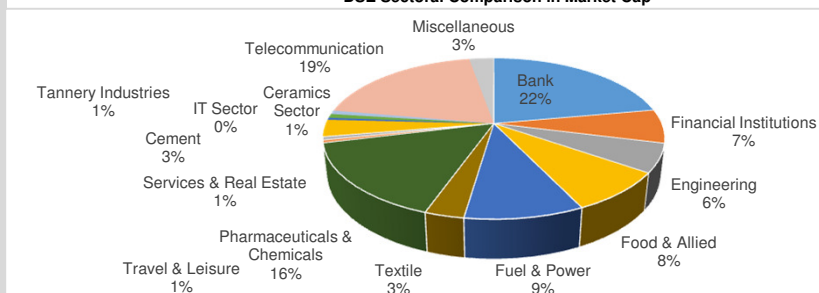
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.19% with 34.59% growth in total turnover. GP, ALIF, SHAHJABANK, SOURPHARMA, NLTUBES stocks dominated today's market turnover. However, MEGHNAPET was today's best performer having the highest growth of 7.35% from YCP. DSEX reflected a bullish mode throughout the day resulting in 99 issues advancing out of 331 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	11.74
Financial Institution	19.24
Engineering	21.07
Food & Allied	25.42
Fuel & Power	11.38
Textile	16.88
Pharmaceuticals & Travel & Leisure	28.67
Services & Real Estate	16.64
Cement	48.27
IT Sector	25.34
Tannery Industries	16.02
Ceramics Sector	23.52
Telecommunication	22.69
Miscellaneous	27.56

Average

22

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
SINOBANGLA
Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "A" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2017, unaudited financials up to September 30, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

NFML
Sale Declaration of a Sponsor Director

Mr. Akther Hossain Babul, one of the Sponsors Directors of the Company, has expressed his intention to sell 28,40,000 shares out of his total holding of 1,62,42,060 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

DESHBANDHU
Acknowledged & Approved MOU with Reform Packaging Pvt. Ltd.

The Company has informed that the Board of Directors of the Company has acknowledged and approved the Memorandum of Understanding signed between the Company and Reform Packaging Pvt. Ltd., Plot No. 12-13, Sanand Land & Development Estate, Opp. Gokuldham, Sarkhej- Sanand Highway, Village- Ularia, Dist.- Ahmedabad-382210, Gujarat, India and both the parties agreed as follows: 1. Reform Packaging Pvt. Ltd. will be extending expertise to assess current operation status of Deshbandhu Polymer Limited and recommend action plan to improve efficiency, 2. Reform Packaging Pvt. Ltd. will extend marketing support to facilitate export of Deshbandhu Polymer Limited products; 3. Reform Packaging Pvt. Ltd. will provide access to Deshbandhu Polymer Limited to share best practices and operation resources; 4. Reform Packaging Pvt. Ltd. will participate in the planning expansion roadmap for Deshbandhu Polymer Ltd.. 5. Reform Packaging Pvt. Ltd. will consider investing in the Deshbandhu Polymer Limited. 6. Reform Packaging Pvt. Ltd. and Deshbandhu Polymer Limited will jointly explore further engagement and investment possibilities within Bangladesh and beyond.

MITHUNKNIT
Q1 Financials

(Q1 Un-audited): Consolidated EPS was Tk. (0.37) for July-September, 2017 as against Tk. 0.54 for July-September, 2016; Consolidated NOCFPS was Tk. (1.09) for July-September, 2017 as against Tk. 0.27 for July-September, 2016. Consolidated NAV per share was Tk. 21.62 as on September 30, 2017 and Tk. 21.99 as on June 30, 2017.