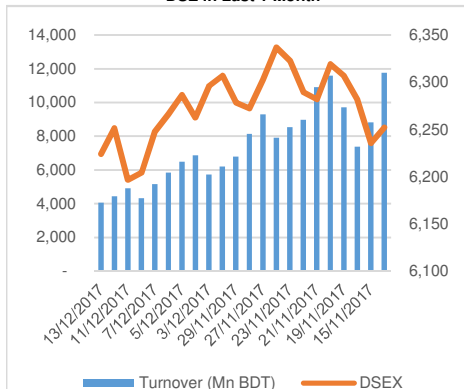


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
BSRMLTD	108	104	1.37	896,577
ISLAMIBANK	34	34	1.11	5,674,710
BXPHARMA	104	103	0.77	530,500
RAKCEAMIC	61	60	0.55	800,445
BSRMSTEEL	79	79	0.35	241,750

Negative impact				
Company	LTP	YCP	IND.CHG	VOLUME
GP	468	470	(2.56)	103,670
BRACBANK	107	109	(2.51)	528,552
SQURPHARM	302	304	(2.29)	224,269
CITYBANK	53	54	(1.43)	1,476,710
LAFSURCEML	55	55	(1.40)	547,131

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
ISLAMIBANK	35	195	5,674,707
SPCL	120	152	1,251,429
BSRMLTD	108	97	896,577
CITYBANK	53	79	1,476,714
LEGACYFOOT	62	76	1,214,638
SQURPHARMA	303	68	224,269
OIMEX	71	67	959,804
MIRACLEIND	53	60	1,159,882
BRACBANK	107	57	528,552
BXPHARMA	104	55	530,500

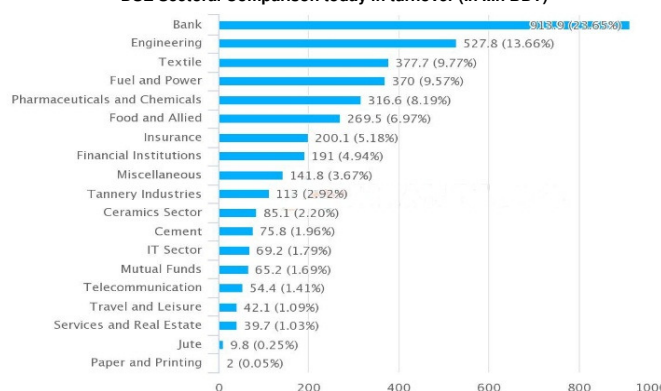
Market Statistics	Today	% Change
Market Cap (In Mn BDT)	4,208,542	-0.30%
Total Volume (In Mn BDT)	4,069	-8.34%
DSEX	6,224	-0.44%
DSES	1,376	-0.30%
DS-30	2,252	-0.25%
Market P/E	22	

World Markets	Indices	% Change
NASDAQ	6,862	-0.19%
HANG SENG	29,222	1.49%
BSE-SENSEX	33,053	-0.53%

Exchange Rates	Currency	Rates
USD	USD	83.17
GBP	GBP	111.02
EUR	EUR	97.71

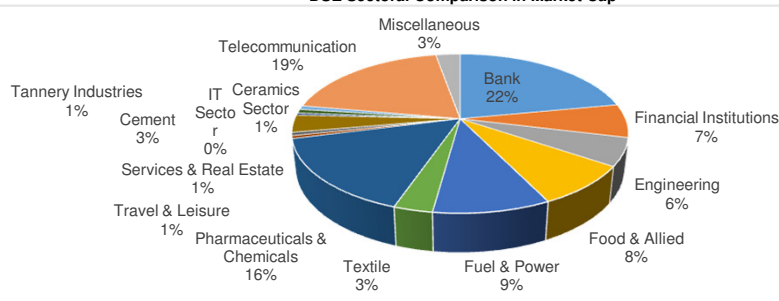
Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.44% with 8.34% declined in total turnover, ISLAMIBANK, SPCL, BSRMLTD, CITYBANK, LEGACYFOOT stocks dominated today's market turnover. However, PROGRESLIF was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a bearish mode through the day resulting in 100 issues advancing out of 335 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	11.66
Financial Institution	19.35
Engineering	21.28
Food & Allied	25.72
Fuel & Power	11.38
Textile	16.97
Pharmaceuticals & Travel & Leisure	18.46
Services & Real Estate	28.86
Cement	16.84
IT Sector	49.50
Tannery Industries	25.04
Ceramics Sector	16.10
Telecommunication	23.79
Miscellaneous	22.71
	27.66

Average 22

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
BDTHAI
Category Change

The Company will be placed in 'B' category from existing 'A' category with effect from December 14, 2017 as the Company has approved 5% stock dividend for the year ended on June 30, 2017.

SPCL
Sale declaration of a Sponsor Director

Mr. Rezakul Haider, one of the Sponsors Directors of the Company, has expressed his intention to sell 10,00,000 shares out of his total holding of 1,32,21,420 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

PADMAOIL
Spot News

Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 14.12.2017 to 17.12.2017. Trading of the shares of the Company will remain suspended on record date i.e., 18.12.2017.

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