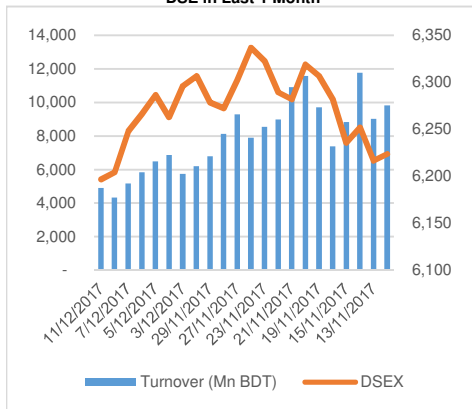


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
ISLAMIBANK	33	33	1.38	2,801,240
UPGDCL	183	181	1.18	249,028
PUBALIBANK	30	29	1.14	457,603
SHAHJABANK	32	31	1.06	1,329,280
MARICO	1,145	1,127	0.98	7,032
Negative impact				
GP	473	475	(4.63)	400,261
SOURPHARM	303	305	(3.54)	407,110
BATBC	3,465	3,489	(2.43)	77
LAFSURCEML	55	56	(1.40)	516,672
ICB	163	164	(0.98)	59,495

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

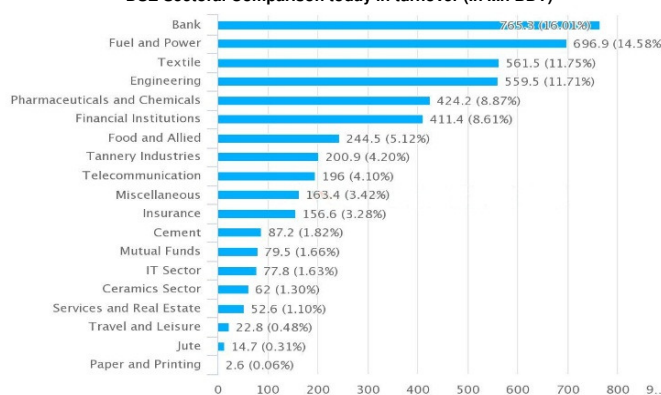
INSTRUMENT	Price	Value (Mn BDT)	Volume
GP	473	190	400,261
DOREENPWR	120	184	1,543,406
BARKAPOWEF	38	156	4,074,517
DBH	139	126	929,748
SOURPHARMA	302	124	407,110
BRACBANK	105	119	1,127,319
SPCL	123	116	942,262
LEGACYFOOT	62	104	1,661,815
CITYBANK	53	98	1,865,846
ISLAMIBANK	33	93	2,801,241

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	4,207,305	-0.14%
Total Volume (In Mn BDT)	4,912	13.49%
DSEX	6,197	-0.13%
DSES	1,376	-0.27%
DS-30	2,246	-0.18%
Market P/E	22	

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.13% with 13.49% growth in total turnover. GP, DOREENPWR, BARKAPOWEF, DBH, SOURPHARMA stocks dominated today's market turnover. However, MAKSONSPIN was today's best performer having the highest growth of 8.79% from YCP. DSEX reflected a bearish mode through the day resulting in 116 issues advancing out of 333 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

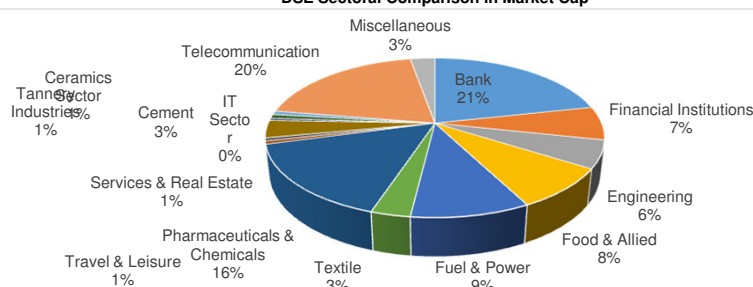


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	11.44
Financial Institution	19.30
Engineering	21.23
Food & Allied	26.06
Fuel & Power	11.48
Textile	17.02
Pharmaceuticals &	18.51
Travel & Leisure	29.44
Services & Real Estate	16.84
Cement	49.71
IT Sector	24.93
Tannery Industries	16.18
Ceramics Sector	23.38
Telecommunication	22.92
Miscellaneous	27.66

Average 22

DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### WMSHIPYARD

Sale declaration of a Sponsor Director

Mr. Md. Saiful Islam, one of the Sponsors Directors of the Company, has expressed his intention to sell 8,00,000 shares out of his total holding of 1,76,59,559 shares of the Company at prevailing market price (In the Public & Block Market; 4,00,000 shares in each market) through Stock Exchange (DSE) within next 30 working days.

### WMSHIPYARD

Sale declaration of a Sponsor Director

Mr. Md. Sakhawat Hossain, one of the Sponsors Directors of the Company, has expressed his intention to sell 25,00,000 shares out of his total holding of 67,08,125 shares of the Company at prevailing market price (In the Public & Block Market; 12,50,000 shares in each market) through Stock Exchange (DSE) within next 30 working days.

### SPCL

Sale declaration of a Sponsor Director

Mr. Rezakul Haider, one of the Sponsors Directors of the Company, has expressed his intention to sell 5,00,000 shares out of his total holding of 1,37,21,420 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

### MALEKSPIN

Buy declaration of a Director

Dr. Shamim Matin Chowdhury, one of the Directors of the Company, has expressed his intention to buy 10,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

### NITOLINS

Change of Office Address

The Company has informed that Head Office of the Company has been shifted from Nitol Centre (5th Floor), 71 Mohakhali C/A, Dhaka to new address at Police Plaza Concord, Tower - 2 (6th Floor), Plot - 2, Road - 144, Gulshan-1, Dhaka-1212.