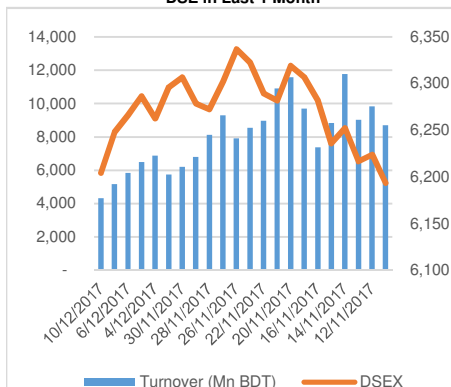


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
PUBALIBANK	29	29	0.49	511,802
DBH	136	133	0.48	39,740
JAMUNAOIL	203	200	0.46	67,473
BSCCL	106	105	0.20	87,726
MTB	34	34	0.18	93,565

Negative impact				
GP	475	478	(7.19)	50,534
SOURPHARM	305	309	(4.05)	223,068
BATBC	3,489	3,520	(3.28)	331
ICB	164	165	(1.41)	57,517
SHAHJABANK	31	32	(1.06)	1,831,590

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SIMTEX	30	135	4,462,838
BDTHAI	30	121	4,000,256
LEGACYFOOT	61	103	1,703,511
LANKABAFIN	50	95	1,900,157
CONFIDCEM	163	84	512,407
PTL	45	77	1,733,688
SOURPHARMA	307	68	223,068
FORTUNE	43	67	1,571,878
FINEFOODS	36	59	1,676,710
SHAHJABANK	31	58	1,831,586

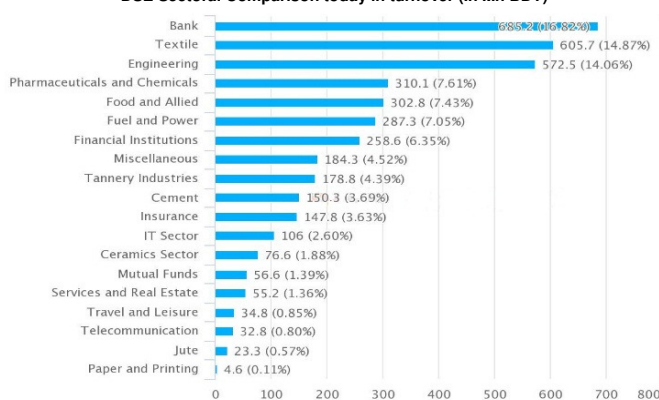
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,213,234	-0.57%
Total Volume (In Mn BDT)	4,329	-16.29%
DSEX	6,204	-0.70%
DSE	1,380	-0.71%
DS-30	2,250	-0.61%
Market P/E	22	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.70% with 16.29% declined in total turnover. SIMTEX, BDTHAI, LEGACYFOOT, LANKABAFIN, CONFIDCEM stocks dominated today's market turnover. However, SINOBANGLA was today's best performer having the highest growth of 9.90% from YCP. DSEX reflected a bearish mode through the day resulting in 94 issues advancing out of 331 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

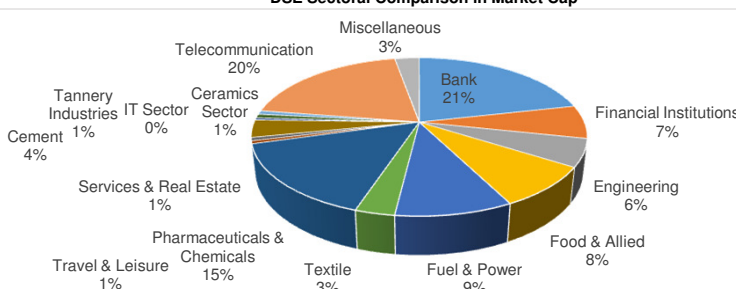


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	11.39
Financial Institution	19.33
Engineering	21.32
Food & Allied	26.22
Fuel & Power	11.43
Textile	17.27
Pharmaceuticals &	18.49
Travel & Leisure	29.50
Services & Real Estate	16.92
Cement	50.20
IT Sector	24.69
Tannery Industries	16.11
Ceramics Sector	23.43
Telecommunication	23.02
Miscellaneous	27.81

Average 22

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

GOLDENSON

Financial Penalty imposed on the Company

The Customs Bond Commissionerate, Govt. of the People's Republic of Bangladesh, brought an allegation against Golden Son Limited regarding illegal transfer of products produced from duty free imported raw materials from the Bonded Warehouse under bond facility and illegally sell those products in the open market. The Company failed to satisfy the complaints that were brought against them after investigation regarding illegal transfer of products produced from duty free imported raw materials and selling of those products in the open market. As the allegations against the Company were undisputedly proven and established, the Customs Bond Commissionerate, as per Section 111 of the Customs Act, 1969, has imposed penalty of total Tk. 27,01,700.32 (including Tk. 20,00,000.00 as financial penalty + Tk. 7,01,700.32 as duty for illegal transfer of raw materials) to Golden Son Limited. The Customs Bond Commissionerate has issued an Order dated November 30, 2017, directing the Company to deposit a total of Tk. 27,01,700.32 to Govt. treasury within 15 days of issuing this Order. Moreover, as the offences made by the Company are severe and the company has repeatedly committed the same offences, the tendency of the company to commit offence is evident. As the tendency for committing their offence is evident; to secure the Govt. Revenue, financial penalty has been imposed on the Company by issuing the said Order.

ARAMITCEM

Q1 Financials

(Q1 Un-audited): EPS was Tk. (1.73) for July-September, 2017 as against Tk. (0.27) for July-September, 2016; NOCFPS was Tk. (5.58) for July-September, 2017 as against Tk. (1.40) for July-September, 2016. NAV per share was Tk. 9.42 as on September 30, 2017 and Tk. 11.16 as on June 30, 2017.

SALAMCRST

Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "A+" in the long term and "ST-3" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2017 and relevant qualitative information up to December 06, 2017.

DSHGARME

Change of venue of the AGM

The Company has further informed that due to unavoidable circumstances, the AGM of the Company will now be held on 21st December, 2017 at 11:30 AM in the Council Hall of the Muktiyuddha Shmritee Milonayaton; 2nd Floor of the Institution of Diploma Engineers Bangladesh, 160/A Kakrail, VIP Road, Dhaka-1000 instead of 1st floor of the same Bhaban. Other information related to the AGM will remain unchanged.

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