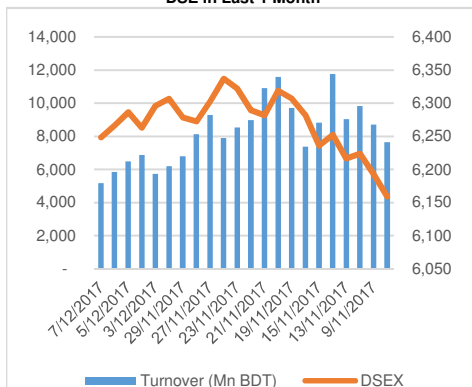


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
ICB	165	162	3.70	107,573
MARICO	1,134	1,113	1.16	8,237
BATBC	3,520	3,509	1.14	353
RENATA	1,123	1,115	0.87	7,535
TITASGAS	45	44	0.68	273,590
Negative impact				
BRACBANK	106	108	(2.65)	685,881
SOURPHARM	309	310	(2.12)	225,388
CITYBANK	53	54	(1.59)	1,908,590
GP	478	479	(1.39)	125,692
PRIMEBANK	25	26	(1.06)	856,204

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

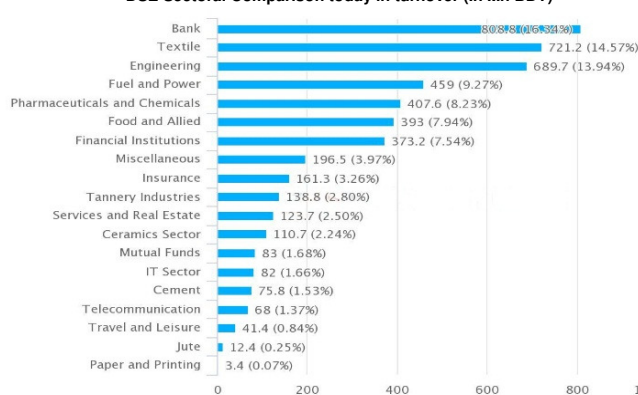
INSTRUMENT	Price	Value (Mn BDT)	Volume
BDTHAI	31	175	5,531,944
BARKAPOWEF	38	145	3,893,816
PTL	45	144	3,163,430
CITYBANK	53	101	1,908,590
CMCKAMAL	28	88	3,199,673
AMCL(PRAN)	245	84	344,515
FASFIN	23	81	3,572,344
GHAILE	44	78	1,757,070
FUWANGFOOI	22	77	3,545,253
BRACBANK	107	73	685,881

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	4,237,364	-0.09%
Total Volume (In Mn BDT)	5,171	-11.57%
DSEX	6,248	-0.29%
DSES	1,389	-0.10%
DS-30	2,264	-0.33%
Market P/E	23	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.29% with 11.57% declined in total turnover. BDTHAI, BARKAPOWEF, PTL, CITYBANK, CMCKAMAL stocks dominated today's market turnover. However, DULAMACOT was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode through the day resulting in 138 issues advancing out of 329 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

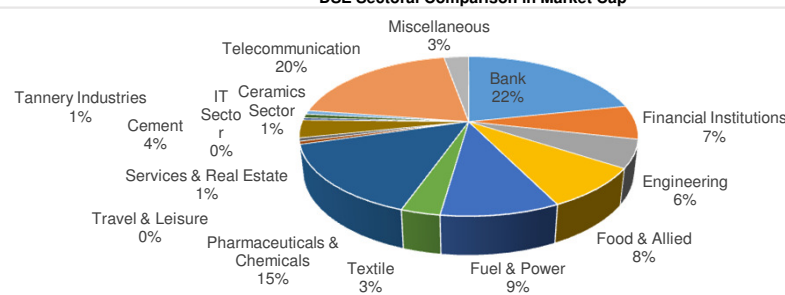


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Bank	11.49
Financial Institution	19.45
Engineering	21.47
Food & Allied	26.42
Fuel & Power	11.48
Textile	17.17
Pharmaceuticals &	18.66
Travel & Leisure	30.04
Services & Real Estate	16.96
Cement	50.55
IT Sector	24.73
Tannery Industries	16.27
Ceramics Sector	23.78
Telecommunication	23.16
Miscellaneous	27.91

Average 23

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

WMSHIPYARD

Sale declaration of a Placement Holder

Western Marine Services Limited, a Placement Shareholder of the Company (where Mr. Abu Md. Fazle Rashid is the MD of Western Marine Services Limited and also a Director of Western Marine Shipyard Limited), has expressed its intention to sell 14,62,150 shares out of 35,13,431 shares of the Company at prevailing market price through DSE (in the Public Market).

IBNSINA

Buy Confirmation of a Director (Nominated Director by Ibn Sina Trust)

Mr. Kazi Harun-or-Rashid, one of the Directors of the Company, (Nominated Director by Ibn Sina Trust), has further reported that he has completed his buy of 12,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

Mr. M. Ataur Rahman, one of the Directors (Nominated Director by IBN Sina Trust) of the Company, has expressed his intention to buy 3,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange within next 30 working days.

PREMIERCEM

Sale declaration of a Sponsor

Ms. Nashira Sultana, one of the Sponsors of the Company, has expressed intention to sell her entire holdings of 36,43,080 shares of the Company at prevailing market price (in the BLOCK Market) through Stock Exchange, within next 30 working days. It is to be informed that these shares will be bought by Roknoor Holdings Limited where Mr. Mohammed Amirul Haque is the MD of Roknoor Holdings Limited and also a Sponsor Director of Premier Cement Mills Limited. (News disseminated on 06.12.2017 by DSE).

PENINSULA

Category Change

The Company will be placed in 'B' category from existing 'A' category with effect from December 10, 2017 as the Company has approved 5% Cash Dividend for the year ended on June 30, 2017.

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